# Help for BookMacster App Family

Inside this Help Book, the following icon suffixes on page or section titles indicate which app(s) the page or section is applicable to:





### Smarky

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- 1.2. Getting Started with Synkmark
- 1.3. Getting Started with Markster
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Markster

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# 1.0 Starting Points 👔 🎊 🔣 🕅

#### Topic Pages in Chapter 1

- 1.1 Getting Started with Smarky
- 1.2 Getting Started with Synkmark
- 1.3 Getting Started with Markster
- 1.4 BookMacster for One Browser
- 1.5 BookMacster : Sync Browsers
- 1.6 BookMacster as a Central Store
- 1.7 BookMacster : Custom Usages

# 1.1 Getting Started with Smarky 📳

Follow the steps below. If you click a link for more detail, use the Back ( $\blacktriangleleft$ ) button in the toolbar above to return here.

- Launch Smarky. Smarky will automatically import your current bookmarks from Safari the first time you launch it. If those have changed and you want to re-import the bookmarks you have now, click in the menu: File > Import from Safari.
- If you have other bookmarks in other files, browsers or devices which you want to import and merge with what you have just imported, import those now and consolidate all of your bookmarks.
- Organize your bookmarks.
- Check and be sure that the Content you now see in Smarky is what you want in Safari.

Smarky can keep your bookmarks in Safari sorted *automatically.* It will watch for when you change bookmarks in Safari, or from iCloud, import the content, sort it, and export it.

#### To enable syncing

• Click the Syncing button in the toolbar to being syncing. It will get a green dot like this...



- When prompted, click Export.
- Quit Smarky. Smarky's syncing will perform when needed in the background. (If you leave Smarky running, syncing will still work, but it will draw a sheet over the window while it is working, to prevent conflicts.)
- If desired, you may test syncing.

#### To finish without enabling syncing

- Click in the menu: File > Export to Safari. You should consider, but ultimately approve of any warnings which appear.
- Click in the menu: Smarky > Quit Smarky.

# 1.2 Getting Started with Synkmark M

This section gives the steps to set up Synkmark, possibly in conjunction with other services, to sync the internal bookmarks of your web browsers.

Follow the steps below. If you click a link for more detail, use the Back (4) button in the toolbar above to return here.

- Launch Synkmark for the first time. You will be prompted to choose the browsers you wish to sync. (Later, these
  will be in *Preferences > Syncing*.)
- If there are other bookmarks in other files, browsers or devices which you want to import and merge with what you have just imported, import those now and consolidate all of your bookmarks. In particular, if there are bookmarks on other Macs that you want to have in your synced collection, make sure you get those now and import them into this document.
- Organize your bookmarks.
- If you have other proprietary sync services such as iCloud, Firefox Sync, Sign in to Chrome, or Opera Link already syncing your bookmarks, or if your ultimate goal is to sync your bookmarks among multiple devices, read about the different routes available for syncing multiple devices and sketch out how you will use Synkmark, in conjunction, with other services if necessary, to reach all the browsers on all devices.
- If, as a result of the previous step, you need to disable branches of these other services because they are not in your sketch, do that now. If you don't remember how you set them up, we have links for you.
- Check and be sure that the Content you now see in Synkmark is what you want in your web browsers.
- Click the Syncing button in the toolbar to being syncing. It will get a green dot like this...



- When prompted, click Export.
- Quit Synkmark. Synkmark's syncing will perform when needed in the background. (If you leave Synkmark running, syncing will still work, but it will draw a sheet over its document window while it is working, to prevent conflicts.)

#### If you are only using Synkmark on one Mac, you are done. If desired, you may test your Agents.

If you made a sketch earlier and it shows Synkmark on multiple Macs, repeat the following group of steps on each additional Mac. They're mostly the same as what you did on the first Mac.

- Install Synkmark.
- Find the synced .bkmslf Bookmarkshelf Document file, which you placed in your Online Synced Folder on your first Mac. (For most services, you can get there by clicking on their menulet on the right side of your menu bar.)



- Verify that the file is done downloading. Most services indicate this with a green checkmark "badge" on its icon. If you don't see the file or the badge yet, check your network connection and the configuration of your Online Synced Folder, and wait a few minutes. (Path Finder users must *Reveal in Finder* to see the badge.)
- Double-click the .bkmslf file, to open it in Synkmark.
- Click the tab: Settings > Clients and add the clients that you want synced on this Mac, switching on Import, Export or both, as desired.
- Set up simple Agents to watch your Clients for changes on this Mac.
- If you *Paused* agents during the previous step, click the *Syncing* button in the toolbar to *Resume* syncing.

- This time, click *Export.* Your initial export is very important, to make sure that all clients begin with the same bookmarks, that is, they begin *in sync.*
- Quit Synkmark.

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Your setup is now complete.

• If desired, you may test your Agents.

# 1.3 Getting Started with Markster 🔣

Follow the steps below. If you click a link for more detail, use the Back (4) button in the toolbar above to return here.

- Import any existing bookmarks. to your Bookmarkshelf document.
- Review the following facilities which you may use to *land* (add) new bookmarks into Markster, or visit bookmarks currently in Markster. Decide which facilities you would like to use. Some of them require some setting up.

Facility	Landing	Visiting	Works in browsers
Keyboard Shortcuts	~	~	All readable browser apps
Status Menulet	~	~	All readable browser apps
Dock Menu	~	~	All readable browser apps
Browser Menu Items	~		Firefox only
Browser Toolbar Button	✓		Chrome, Chromium, Canary only
Bookmarklet	✓		All browsers
Scripting Markster	✓		

- For each facility you'd like to use, perform any setting up as indicated in the links in the table above.
- Designate a default folder for New Bookmark Landing.
- If you don't want sound effects when landing new bookmarks, switch off that preference.
- If you don't want to use the default web browser you have already set in Mac OS X, set the default web browser for visiting from Markster.
- Consider whether or not you'd like to hide Markster.

#### RELATED TOPICS

- Landing new bookmarks with the Floating Menu
- How new bookmarks get their initial Name and Comments
- Automatic Saving

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Which browser is used for visiting

# 1.4 BookMacster for One Browser M

To set up BookMacster to manage the bookmarks of a single web browser, you will create a Bookmarkshelf document with that single web browser as a Client.

Follow the steps below. If you click a link for more detail, use the Back (4) button in the toolbar to return here.

- Activate BookMacster.
- Create a Bookmarkshelf Document, switching ON the checkboxes for the browser whose bookmarks you wish to manage.
- If you have other bookmarks in other files, browsers or devices which you want to import and merge with what you have just imported, import those now and consolidate all of your bookmarks.
- Organize your bookmarks.
- Click in the menu: File > Export to all.

#### You have just manually organized your bookmarks and you can stop here.

But there's more, if you want. BookMacster can keep your bookmarks in a web browser sorted automatically. It will watch for when you change bookmarks in the web browser, imports the content, sorts it, and export it. To enable this feature, continue...

- Set up a simple Agent.
- If you Paused agents during the previous step, click the Syncing button in the toolbar to Resume syncing.
- This time, click *Export.* Your initial export is very important, to make sure that the web browser and your Bookmarkshelf Document begin with the same bookmarks, that is, they begin *in sync.*
- Quit BookMacster. If you have set up an Agent, it will work silently. (If you leave the Bookmarkshelf window open, your Agent will still work, but it will draw a sheet over the window while it is working, to prevent a conflict between you and the Agent changing your bookmarks at the same time, which is annoying.)
- If desired, you may test your Agent.

# 1.5 BookMacster : Sync Browsers M

This section gives the steps to set up BookMacster, possibly in conjunction with other services, to sync the internal bookmarks of your web browsers.

Follow the steps below. If you click a link for more detail, use the Back (4) button in the toolbar above to return here.

- Activate BookMacster.
- Create a Bookmarkshelf Document, importing existing bookmarks from the web browsers you wish to sync.
- If there are other bookmarks in other files, browsers or devices which you want to import and merge with what you have just imported, import those now. In particular, if there are bookmarks on other Macs that you want to have in your synced collection, make sure you get those now and import them into this document. Later, when we Export on that other Mac, those bookmarks will be deleted.
- Organize your bookmarks.
- If you have other proprietary sync services such as iCloud, Firefox Sync, Sign in to Chrome, or Opera Link already syncing your bookmarks, or if your ultimate goal is to sync your bookmarks among multiple devices, read about the different routes available for syncing multiple devices and sketch out how you will use BookMacster, in conjunction, with other services if necessary, to reach all the browsers on all devices.
- If, as a result of the previous step, you need to disable branches of these other services because they are not in your sketch, do that now. If you don't remember how you set them up, we have links for you.
- Set up simple Agents. This is how you "turn on syncing".
- If you *Paused* agents during the previous step, click the *Syncing* button in the toolbar to *Resume* syncing.
- This time, click *Export.* Your initial export is important, to make sure that all clients begin with the same bookmarks, that is, they begin *in sync.*
- Finally, quit BookMacster. Your Agents will work silently. (If you leave the Bookmarkshelf window open, Agents will still work, but they will draw a sheet over the window while it is working, to prevent a conflict between you and the Agent changing your bookmarks at the same time, which is annoying.)

#### If you are only using BookMacster on one Mac, you are done. If desired, you may test your Agents.

If you made a sketch earlier and it shows BookMacster on multiple Macs, repeat the following group of steps on each additional Mac. They're mostly the same as what you did on the first Mac.

- Install BookMacster.
- Find the synced .bkmslf Bookmarkshelf Document file, which you placed in your Online Synced Folder on your first Mac. (For most services, you can get there by clicking on their menulet on the right side of your menu bar.)



- Verify that the file is done downloading. Most services indicate this with a green checkmark "badge" on its icon. If you don't see the file or the badge yet, check your network connection and Online Synced Folder configuration, and wait a few minutes. (Path Finder users must *Reveal in Finder* to see the badge.)
- Double-click the .bkmslf file, to open it in BookMacster.
- Click the tab: Settings > Clients and add the clients that you want synced on this Mac, switching on Import, Export or both, as desired.
- Set up simple Agents to watch your Clients for changes on this Mac.
- If you *Paused* agents during the previous step, click the *Syncing* button in the toolbar to *Resume* syncing.
- This time, click *Export*. Your initial export is very important, to make sure that all clients begin with the same

bookmarks, that is, they begin in sync.

Quit BookMacster.

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Your setup is now complete.

• If desired, you may test your Agents.

# 1.6 BookMacster as a Central Store

To configure BookMacster as a Central Store, you will create a document that has no Clients.

Follow the steps below. If you click a link for more detail, use the Back ( ) button in the toolbar above to return here.

- Create a Bookmarkshelf Document.. If asked to add web browser Clients, don't add any. Just click Done.
- Import any existing bookmarks.
- Review the following facilities which you may use to *land* (add) new bookmarks into BookMacster, or visit bookmarks currently in BookMacster. Decide which facilities you would like to use. Some of them require some setting up.

Facility	Landing	Visiting	Works in browsers
Global Keyboard Shortcuts	✓	~	All readable browser apps
Status Menulet	✓	~	All readable browser apps
Dock Menu	✓	~	All readable browser apps
Browser Menu Items	✓		Firefox only
Browser Toolbar Button	~		Chrome, Chromium, Canary only
Bookmarklet	~		All browsers
Scripting BookMacster	✓		

- For each facility you'd like to use, perform any setting up as indicated in the links in the table above.
- Designate a default folder for New Bookmark Landing.
- If you don't want sound effects when landing new bookmarks, switch off that preference.
- If you don't want to use the default web browser you have already set in Mac OS X, set the default web browser for visiting from BookMacster.
- Consider whether or not you'd like to hide BookMacster.

#### RELATED TOPICS

- Landing new bookmarks with the *Floating Menu*
- How new bookmarks get their initial Name and Comments
- Automatic Saving
- Which browser is used for visiting

# 1.7 BookMacster : Custom Usages M

The prior sections give instructions explain how to configure BookMaster for the three common use cases:

- Configure BookMacster to manage bookmarks of one Browser
- Configure BookMacster to sync web browsers
- Configure BookMacster as a Central Store and use it directly

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But in fact, all BookMacster features are in fact available to all users at all times, no matter how you start.

BookMacster is a document-based application. Your bookmarks are stored in a Bookmarkshelf Document. You may optionally add local settings which to sync your document with web browser clients. Syncing is performed by BookMacster Agents.

Advanced users may choose to have more than one Bookmarkshelf Document, for example *Work Stuff* and *Home Stuff*. You create these documents by clicking in the menu: *File* > *New Bookmarkshelf*.

ŧ.	BookMacster	File	Edit	Bookmark	shelf
		Nev	w Book	markshelf	ЖN

You may want to briefly visit some of the topics linked to above. By performing configuration steps from more than one, you can create documents that function for both Cross-Browser Syncing and Central Bookmarks Store.

# 2.0 Setup Tasks 👔 🕅 🔢 🕅

This chapter describes some of the common tasks that you may need to perform in order to set up Smarky, Synkmark, Markster or BookMacster as a new user.

#### **Topic Pages in Chapter 2**

- 2.1 Creating a Bookmarkshelf
- 2.2 Simple Agents
- 2.3 Test Syncing

.

- 2.4 Settings for Direct Usage
- 2.5 Changing Your Setup

# 2.1 Creating a Bookmarkshelf M

(Smarky, Synkmark, Markster and BookMacster are all based on the Bookmarkshelf document. However, only BookMacster supports more than one. Smarky, Synkmark and Markster create and maintain your single Bookmarkshelf document automatically. Therefore, the *New Bookmarkshelf* menu item is only available in BookMacster.)

- Click in the menu: File > New Bookmarkshelf.
- If asked, give your new document a name that you will recognize, or accept the default name.
- If presented with the list of candidate Client(s), switch on those whose internal bookmarks you want synced...
  - If you are setting up a document to manage bookmarks of a single web browser, switch on the *Import* checkbox for that web browsers, making it a client. This will also switch on the *Export* checkbox. Leave both on.
  - If you are setting up a document to sync web browsers, switch on the *Import* checkbox for those web browsers, making them clients. This will also switch on the *Export* checkbox for each. Leave both on.
  - If you are setting up to purely use BookMacster as a Central Bookmarks Store, you will not be doing regular imports or exports and may therefore leave all checkboxes switched off.

The separate *Import* and *Export* checkboxes are in case you want *one-way* syncing. To *import* means to pull changes (such as new bookmarks) from a document's clients (usually, web browsers) into BookMacster for processing. To *export* means to push changes from BookMacster out to the clients. Usually, you want both, but if you don't, switch off the appropriate checkboxes.

- Click button Done.
- When asked if you want to *Import from Clients Now,* you should click *Do It* if all clients have some bookmarks you want that are not in other clients, or if you only have one Client.

# 2.2 Simple Agents M

### 2.2.1 Simple Setup

To keep browsers in sync, or to just keep the content of one browser sorted alphabetically, you activate Agents. For most users, Simple Agents suffice.

- Click the tab *Settings* > *Agents*, then the subtab *Simple*.
- Click the button *Full Syncing*.

General Sorting	Structure Open/Save Clients Agents			
Full Syncing	<ul> <li>Watch Local Clients and Import any changes</li> <li>Sort (alphabetize)</li> </ul>			
Syncing is not configured.	Export to Clients whenever  changes are imported from a Local Client			
?	<ul> <li>this document is updated from another Mac</li> <li>a new bookmark is landed</li> </ul>			
These are "Local" Settings (?)				

Four of the checkboxes will switch on.

Stop Syncing       1 🗹 Watch Local Clients and Import any changes         2 Sort (alphabetize)         Syncing is active.         3 I changes are imported from a Local Client         4 I this document is updated from another Machine         7         5 I a new bookmark is landed			Simple	Advanced		
active. 3 S changes are imported from a Local Client 4 S this document is updated from another Mac	Stop Synci	ng			Import any c	hanges
4 🗹 this document is updated from another Mac		s				al Client
	?		4 🗹 this	document is up	dated from a	

Leaving all four checkboxes on is recommended for most users. If you want your bookmarks to be sorted (alphabetized), you should also switch ON Checkbox 2.

# If you have no special requirements and want syncing to "just work", you are now done and may go back to the previous page.

If you want to make sure that BookMacster will sync as you want it to, please read on.

## 2.2.2 A Little More Detail

Conceptually, when you switch on these checkboxes, you are enabling *sync operations* to occur whenever your bookmarks are changed. A *sync operation* commences 0-5 minutes after the change, and is slow and lazy by design. Upon commencement, it typically takes 5-20 seconds total, and consists of three steps...

- Bookmarks changes are read in to your Bookmarkshelf document, from wherever they happened.
- [Optional] Bookmarks in your Bookmarkshelf document are sorted (alphabetized).
- The changed bookmarks Content is exported from your Bookmarkshelf document to Clients (web browsers and such).

Voila! All Clients now have the same, changed bookmarks. These three steps are enabled in various ways by the five checkboxes...

- Checkbox 1 tells Mac OS X to watch each of your Clients for which you have switched on the *Import* checkbox in the Clients tab. Whenever any of their internal bookmarks changes (for example, when you add a bookmark to Safari), after a few minutes, a BookMacster Worker is activated to import the changes (and, possibly, continue on to sort and export).
- Checkbox 2 tells BookMacster to, after an import triggered by Checkbox 1, sort (alphabetize) your bookmarks. Bookmarks are ordered in the same way as if you had clicked in the menu *Bookmarkshelf > Sort All.*
- Checkbox 3 tells BookMacster to, furthermore after an import triggered by Checkbox 1, export the changed bookmarks to the web browser Clients for which you have switched on the *Export* checkbox in the Clients tab.

# For basic syncing among one or more web browsers on one Mac, you need to leave on at least Checkbox 1 and Checkbox 3.

- Checkbox 4 tells Mac OS X to activate a BookMacster Worker whenever the Bookmarkshelf document file is updated from another Mac, which can occur if you keep the document in a Online Synced Folder. If such an update never happens, this checkbox has no effect. If you are planning to sync bookmarks across multiple Macs, and if you made a sketch which has BookMacster on this Mac syncing with BookMacster on other Macs too, you may need Checkbox 4 on.
- Checkbox 5 is useful if you plan to add bookmarks to BookMacster directly. It causes an export to occur following each *landing* of a new bookmark. This immediately syncs the new bookmark to all Clients and, from there, possibly, to your other devices.

# 2.2.3 If you want a Lot More Detail

If you would like even finer-grained control over how and when BookMacster syncs, and additional triggers, such as syncing on a schedule or syncing when you log in, consider using Advanced Agents instead of these Simple Agents.

#### RELATED TOPICS



Advanced Agents

# 2.3 Test Syncing 👔 🎊 🕷

If you want to see how Agents work, click in the menu: BookMacster > Logs and watch the entries as you perform the test. Click the little round *refresh* button in the *Logs* window to display new events.

# 2.3.1 Testing Syncing in Smarky 🚺

- Activate Safari.
- Add an internal bookmark. That is, visit a web page and click in the menu Bookmarks > Add Bookmark.
- Click in the menu: *Bookmarks > Edit Bookmarks* or *Show All Bookmarks*.
- Find the bookmark you just added.
- Wait a few minutes.
- Verify that the bookmark has moved to its proper position based on your settings of what gets sorted and sorting order.

### 2.3.2 Testing Syncing in Synkmark 🥂

- Click in the menu: Preferences > Syncing.
- Note the list of Synced Browsers.
- Choose one of the browsers which has the *Import* checkbox switched on, and another browser which has has the *Export* checkbox on. (Normally, all checkboxes will be switched on, so just pick two of them.)
- Activate the first browser.
- Add an internal bookmark. That is, visit a web page and click in the menu Bookmarks > Add Bookmark (or equivalent).
- Wait a few minutes.
- Activate the second browser.
- Look at its internal bookmarks.
- Verify that the bookmark you added in the first browser is now in the second browser, and also that it is positioned properly based on your settings of what gets sorted and sorting order.

### 2.3.3 Testing Agents in BookMacster 🕅

- Activate a Bookmarkshelf Document window.
- Click in the toolbar: Settings > Clients.
- Choose one of the Clients which has the *Import* checkbox switched on, and another browser which has has the *Export* checkbox on. (Normally, all checkboxes will be switched on, so just pick two of them.)
- Activate the first client browser.
- Add an internal bookmark. That is, visit a web page and click in the menu Bookmarks > Add Bookmark (or equivalent).
- Wait a few minutes.

- Activate the second client browser.
- Look at its internal bookmarks.
- Verify that the bookmark you added in the first browser is now in the second browser, and also that it is positioned properly based on your settings of what gets sorted and sorting order.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

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# 2.4 Settings for Direct Usage 🔢 🕅

This section highlights the preferences and other settings which are particularly relevant when setting up to use BookMacster as a *Central Store*.

#### **Topics on this Page**

- Your New Bookmark Landing
- Dock Menu
- Status Menulet
- Global Keyboard Shortcuts
- Sound Effects
- Popping up the Inspector for a Newly-Landed Bookmark

### 2.4.1 Your New Bookmark Landing

When Markster or BookMacster create a new bookmark via one of its Firefox menu item, toolbar buton in Chrome, or BookMacsterize Bookmarklet, it is initially placed in the folder designated as your *New Bookmark Landing*. To change a *New Bookmark Landing*,

- If you have Markster, in the menu click Markster > Preferences, then click the Adding tab.
- If you have BookMacsterster, in the toolbar click Settings > General.

You will see a popup menu.

3) elp	Content	Settings Reports	6	Q.+ Quick Search	Inspecto
General	Sorting	Structure	Open/Save	Clients	Agents
New Bookmark	Landing				
Unsorted	Bookmarks	*	•		
		The folder in which new bookmarks created while browsing will be initially placed			

Which Bookmarkshelf? BookMacster lands a new bookmark into whatever Bookmarkshelf you have open, asking you to choose one if you have more than one, or none, open.

### 2.4.2 Dock Menu

The Dock Menu is one of three facilities in Markster and BookMacster which you may use to display its Floating Menu, which in turn provides capabilities to *land* new bookmarks and *visit* existing bookmarks. To show the Dock Menu, perform a secondary click on the app's icon in the Dock.



No setup is necessary. All running Macintosh applications show a Dock Menu, unless they are in the background.

# 2.4.3 Status Menulet

The Status Menulet is another of the three facilities you may use to display the Floating Menu, which in turn provides capabilities to *land* new bookmarks and *visit* existing bookmarks. The Status Menulet is not displayed by default.



To display the Status Menulet whenever Markster or BookMacster is running,

- Click in the menu: *BookMacster > Preferences.*
- Click the tab Appearance.
- Under Status Item (menulet), deselect (No Status Item) by instead selecting the image you would like to see in your menu bar.

Note that if you have enabled the app's Launch in Background preference, you must have either a Status Menulet or Global Keyboard Shortcut to the Floating Menu enabled. (Otherwise, you would have no way to ever interact with the app!) The (*No Status Item*) button may be disabled for this reason.

# 2.4.4 Global Keyboard Shortcuts

Markster and BookMacster offer three keyboard shortcuts which can create or visit a bookmark while you are working in any readable web browser application. That is, these keyboard shortcuts become enabled whenever a readable web browser application becomes the *active application*. They become disabled whenever any other application (including BookMacster itself) becomes the active application.

These keyboard shortcuts are not active by default. To activate or de-activate them,

- Click in the menu Markster or BookMacster > Preferences and
- Click the Shortcuts tab.

0	0	Pr	references	s : Short	cuts		
	[ 8 ] General	(1) Updates	36 Shortcuts	<b>P</b> Adding	Sorting	Appearan	ice
Keyb	oard Sh	ortcuts f	rom Brow	sers to l	BookMa	cster	
(		₹₩B	S S	how the	Floating	g Menu	?
Q	uickMa)	rk					
		ЖD		dd Quio	:kly		
		\C#D		dd & In	spect		

• To add a keyboard shortcut, click in its text field, hold down the desired modifier keys and then type the desired character key.

If you enter a keyboard shortcut which conflicts with a keyboard shortcut in a readable web browser application, your Markster or BookMacster keyboard shortcut will over-ride the web browser's keyboard shortcut. If Markster or BookMacster will not accept your keyboard shortcut, that is probably because the shortcut is in use by Mac OS X. To review those settings, click in your menubar: **\*** *System Preferences,* then the *Keyboard* tool, then the *Keyboard Shortcuts* tab.

Since many web browsers use HD to create a new bookmark, we recommend using HD as your keyboard shortcut for *Add Quickly*, so that you can add a bookmark to your Bookmarkshelf in the same way as you added a bookmark to your web browser before you began using Markster or BookMacster. H D is our preference for *Add & Inspect*, but in order to use it you must switch off the shortcut to *Turn Dock Hiding On/Off* in e > *System Preferences* > *Keyboard* > *Keyboard Shortcuts* > *Launchpad & Dock*. (As an alternative to that, we're fans of *Automatically hide and show the Dock* in e > *System Preferences* > *Dock*.)

These shortcut keys work even if Markster or BookMacster have been launched in the background or its window(s) are minimized to the Dock.

• To remove a keyboard shortcut, click the little  $\otimes$  at the right edge of its text field.

### 2.4.5 Sound Effects

Markster and BookMacster plays a the sound of a page ripping out of a book when landing a new bookmark, and two quick beeps when landing a duplicate bookmark. The sound effects may be silenced with a checkbox in *Preferences* > *Adding*.

# 2.4.6 Popping up the Inspector for a Newly-Landed Bookmark

When adding a bookmark, in some cases you're in a hurry or don't want to break your concentration. In other cases, you want to stop, compose a good name, add tags and notes, and/or place the bookmark in its proper folder. BookMacster allows you to do it either way, at any time. In the first case, you're done in one click. In the second case, the Inspector opens on the new bookmark wherein you can edit and move it.

If you are using the menu item in Firefox, you have two menu items to choose from, Add Quickly and Add & Inspect, which command these two cases, respectively.

If you are using the [Add Here menu item], or the browser action button in Chrome or the BookMacsterize Bookmarklet in any browser, whether or not you get the Inspector depends on whether or not you're holding down the *option/ alt* key on your keyboard. To set which is which, click in the menu *BookMacster > Preferences > Adding* 



(If you use the BookMacsterize Bookmarklet in Firefox, you must hit the option key quickly *after* clicking the bookmarklet, because holding down the *option* key prior to clicking any bookmark or bookmarklet seems to activate the *Save As* feature in Firefox.)

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

.

# 2.5 Changing Your Setup

Many users, especially switchers from older versions of Microsoft Windows, are in the habit of uninstalling and reinstalling an app if the app is not behaving as expected. This doesn't usually solve the problem in Mac OS X, because Mac OS X smartly keeps your data and applications separate. So if you reinstall the app, it will still be using your same data. What you want to do is move or remove the relevant data. With BookMacster, the relevant data is your Bookmarkshelf Document files.

Removing *Preferences* files is also popular. BookMacster has Preferences, but they are straightforward in BookMacster and not likely to cause confusion. Also, starting with 10.9, Mac OS X caches preferences, and removing the file will have unpredictable results.

This section explains better methods for changing your setup.

#### **Topics on this Page**

- The Reset Button
- Locating Your Bookmarkshelf Document
- Moving Your Bookmarkshelf Document

### 2.5.1 The Reset Button

If you would like to change how BookMacster is configured, click in the menu: *File > Reset and Start Over.* If you then follow through and click the button, this will remove all remove all BookMacster documents and data, reset most preferences, and then present the New User Setup window so you can start over. Because your doucments will be trashed, you should only do this if any bookmarks that you want to keep are currently stored in another app or file. Typically, your bookmarks are in a web browser app such as Safari. After you Reset and Start Over, you can re-import them to a new document.

The documents and data removed are...

- All known Bookmarkshelf documents. Any documents currently open will be closed.
- Any Agents which they may have (for syncing, etc.)
- Documents' Sync Logs and Identifier Indexes.
- Any pending changes from web browsers.

*Reset and Start Over* will not change any of the internal bookmarks currently in your web browsers. Also, it will not delete the logs you see in menu > BookMacster > Logs, and will not uninstall Browser Add-Ons. The idea is to keep the working infrastructure in place. Browser Add-Ons can be uninstalled with menu > BookMacster > Manage Browser Add-Ons.

The few preferences *not* reset include cosmetic settings in *Preferences > Appearance*. Any License (registration) Information is also preserved.

You've now down to "scratch" and are ready to start over.

# 2.5.2 Locating Your Bookmarkshelf Document 👔 👧 🔣

Sometimes it helps to just know where the document whose window you are looking at is located on your hard drive. This little trick works in any document-based Mac app. Hold down the  $\Re$  key while clicking its title at the top of the window...



You will see a menu showing the *file path* of the document, like this...

🗱 My-Bookmarks.bkmslf	BookMacster
💷 Dropbox 📡	Q.
∱ jk	Quick
💷 Users	

In this example, I am using the Dropbox Online File Syncing Service. My-Bookmarks.bkmslf is in a folder named *Dropbox,* which is my "Dropbox" folder. It is located in my home (jk) folder.

# 2.5.3 Moving Your Bookmarkshelf Document 🗱

If you need to move your Bookmarkshelf Document file, click in the menu *File > Save To...* (or *Save As Move...* if you have Mac OS X 10.7 or earlier).

# 3.0 Organizing Tasks 👔 🎊 🔣 🕅

In addition to automatic sorting and syncing of browsers' bookmarks, and collecting new bookmarks and visiting bookmarks directly, the app provides commands which you can invoke manually to organize your bookmarks. These commands operate upon a Bookmarkshelf document, and are particularly useful when you have initially created and populated such a document by importing from old, disparate bookmarks collections and need to organize them.

#### **Topic Pages in Chapter 3**

- 3.1 Pause and Resume Agents
- 3.2 Consolidating Your Bookmarks
- 3.3 Sort (Alphabetize)
- 3.4 Duplicates
- 3.5 Verify Bookmarks
- 3.6 Tagging
- 3.7 Navigating Your Content
- 3.8 Create New Items

# 3.1 Pause and Resume Agents 👔 🕅

To avoid syncing conflicts, before beginning any major bookmarks reorganization, if you have enabled syncing (in BookMacster an, *Agent*), you should *pause* it. This can be done in one click, using the using the multi-function *Syncing* button near the middle of the toolbar in a *Bookmarkshelf* window.

If you have *paused* agents, the app will remind you to *resume* them if desired when you close the Bookmarkshelf document or quit the app.

() Syncing	This indicates that no Syncing Agents are available in the Bookmarkshelf. Clicking the button will expose the <i>Settings &gt; Agents &gt; Simple</i> tab and prompt you to create an Agent. Because Smarky and Synkmark always have Syncing agents available, this state will only appear in BookMacster.
<b>O</b> Syncing	This indicates that a Syncing Agent is currently active. Clicking the button will cause all of this Bookmarkshelf's Agents to be <i>paused</i> until you <i>resume</i> them. To avoid interruptions in your work, you may want to pause syncing when you are editing Settings or Content in the app. To avoid conflicts, do not manipulate bookmarks in any of the Clients while syncing is paused. If one of the Clients is Safari and you are using iCloud Bookmarks syncing, it is best to wait until your Mac has been running for 20 minutes after you have made any bookmarks changes in other devices, for changes to clear. The app will remind you to <i>resume</i> syncing before closing the window.
Syncing	This indicates that a Syncing Agent is available but syncing has been <i>paused</i> . Clicking the button will <i>resume</i> syncing.

These functions are also accessible from menu items in the Bookmarkshelf menu.

# 3.2 Consolidating Your Bookmarks 👔 🎊 🔢

You may have bookmarks in disparate old collections, in different web browsers, online services, Macs, computers running Microsoft Windows, smart phones, etc. which you wish to consolidate into one Bookmarkshelf document. This section describes several tools available in the app to help with that.

#### **Topics on this Page**

- Singular Import/Exports
- Extracting Bookmarks from Other Bookmarks Management Applications
- Drag, Drop, Copy Paste

# 3.2.1 Singular Import/Exports 🚺 🎊 🔀

The *Import from* and *Export to* features provides several facilities for manual imports of bookmarks from a selected source. To use this, activate a Bookmarkshelf Document), click the *File* menu, then the desired action. They're near the bottom.

#### **Submenu Selections**

The items at the top of the menu are the available browser apps which have ben found in your Macintosh user account, and those web-based apps which are generally available.

If your target is an XBEL file or other file which is *loose* somewhere on a mounted drive, such as your hard drive, click the submenu item *Choose File (Advanced)* which is at the bottom.

The *Import from* and *Export to* items in the *File* menu allow you to execute one\_time imports or exports without adding or configuring a Client.

To import from or export to a loose, standalone file such as an XBEL file that you have exported from another bookmarks managedment application, click the *Choose File (Advanced)* menu item. Then, take care to properly choose *New File* or *Existing File* at the top of the sheet.

#### Normal Import/Export versus Overlay

#### Normal Import or Export

For clients which are not listed in Settings > Clients for the current document, a *normal* import or export will use the default settings for new clients. In particular, this means that any items not existing in the source will be deleted in the destination. Also, since this is a first import or export with this client, you will not be warned if the operation exceeds the applicable Safe Sync Limit.

For clients which *are* listed in Settings > Clients for the current document, a *normal* import or export will use deviate from the defaults, using whatever advanced settings for that client and, for Imports, any Import Postprocessing settings you have set. In other words, it's just like you had clicked in the menu *Bookmarkshelf* > Import from all or *Bookmarkshelf* > Export to all, except that if the Bookmarkshelf has multiple Clients, only one Client will be involved.

#### **Overlay**

An *overlay* import or export differs from the normal in that no items in the destination will be deleted. More precisely, Delete Unmatched Items is OFF.

#### Combining Import/Export with Other Operations

If you want to use an Overlay during an Import, but still have unmatched items deleted, you can do this by clicking in

the menu: *Bookmarkshelf > Delete All Content* prior to importing. After deleting, you should also visit the *Settings > Structure* tab and configure as desired. Similarly, if you wish to create a file which has only items exported from your Bookmarkshelf, you should export to a *New File.* 

# **3.2.2 Extracting Bookmarks from Other Bookmarks Management Applications**

You can migrate your bookmarks from URL Manager Pro<sup>™</sup>, Webnote<sup>™</sup>, or Webnote Happy<sup>™</sup> to the app via an XBEL file. To do this,

- Launch any of those applications and click in their menu File > Export.
- Set the Format to XBEL
- Export to a file. Verify that the exported file's name ends in the extension .xbel.
- Perform a One-Time Import, using Choose File (Advanced), then Existing File of XBEL format.
- Navigate to and select the .xbel file.

### 3.2.3 Drag, Drop, Copy Paste

In addition to accepting drags and copy/pastes from other Bookmarkshelf documents, Bookmarkshelf documents accept drags and copy/pastes from many other applications, as well as text in a a simple tab-return format

# 3.3 Sort (Alphabetize) 👔 🕅 🔢 🕅

Bookmarks		Bookmarkshelf	
Quick Search Find ✓ Show Folders (Outline Mode)	೫F ℃೫F ^೫O	Quick Search Find √ Show Folders (Outline Mode)	೫F ℃೫F ^೫O
Sort All	жJ	Sort All	ЖJ
Find Duplicates	ΣжD	Find Duplicates	∼≋D

#### Topics on this Page

- Sorting means "Putting in Alphanumeric Order"
- Sorting Boundaries
- When Sorting is done
- Which Items are Sorted
- Specifying Sort Order
- Keeping bookmarks sorted automatically
- Web Apps Cannot be Sorted

# 3.3.1 Sorting means "Putting in Alphanumeric Order"

Unfortunately, the word "sort" has two similar meanings in English:

- To arrange data in a prescribed sequence or order
- To separate, classify or group things into groups

For our purposes, *Sort* employs the first meaning, in particular, to *arrange items in alpha-numeric order*. Our Engineering Department wanted to use a less ambiguous term, *orderize* or *alphanumericalize*, but our English Department hit the roof upon hearing of that proposal. Since *order* is ambiguous also (being both a noun and a verb), we decided to go with our Marketing Department's recommendation and call it *sort*, like other apps do.

# 3.3.2 Sorting Boundaries

Sorting never moves items from their current folder; it only re-orders items within folders that are sorted. Also, sorting will not move items across a separator.

### 3.3.3 When Sorting is done

Sorting is done when you click in the menu *Bookmarkshelf* > *Sort All*. It may also done when a sync operation or BookMacster Agent is triggered. Sorting is *not done* when you set the *will be sorted* or *sort this folder* attribute of an folder; that only sets it up for sorting *the next time* that sorting is done.

### 3.3.4 Which Items are Sorted

In the Main Content View, a folder's icon indicates whether or not it is set to be sorted the next time that sorting occurs. The app provides several mechanisms by which you can these settings.

### Setting Individual Folders Explicitly

For the most fine-grained control, you may set explicitly whether or not individual folders will be sorted. To do this, select the folder and then either

- Type the keyboard shortcut \$\$7, or
- Secondary-click and select the desired setting in the contextual menu, or,
- Show the Inspector Panel, and set the desired value in the popup menu...

00		Inspector		
	Name			
	Bookmarks Bar			
	Tags			
Com	ments			
Do So	rt			
Do no	Visit			
Sort if parent is sorted ✓ Use Document Default Settings				
🗌 Dup	licate Allowed			
🗌 Shar	ed			
Don'	't Verify			
🗌 Auto	-Click			
Clients:	Not Applicable			

#### **Bookmarkshelf-Wide Settings**

There are more general settings in the Settings > Sorting tab of a Bookmarkshelf().

### Sort the Root

The Bookmarkshelf has an implicit *root* folder, the parent of all items. Some Clients accept and display the order in which the app exports the items in root, and therefore whether or not the root is sorted makes a difference. Since the root item does not appear in the Main Content View, it cannot be selected and set explicitly as described above. The *Sort the Root* checkbox provides this function.

#### For folders not explicitly set...

Since you would not want to explicitly set the "Do" or "Don't" sort attribute on hundreds or thousands of folders, the three radio buttons at the bottom allow you to set default values for these attributes.

### 3.3.5 Specifying Sort Order

The app provides several several settings by which you can specify the order in which a Bookmarkshelf's folders are sorted.

### Forcing Items $\uparrow \downarrow$

Content items have a *Sort at…* attribute which you may edit to *Top, Bottom* or *Normally* (the default setting). Setting this attribute to *Sort at Top* will add an attribute to the selected item(s) which will cause them to be sorted to the top of their folder, regardless of their name. *Sort at Bottom* is similar, for the bottom. *Sort Normally* sets it to be sorted in normal alphanumeric order.

The Sort at Top and Sort at Bottom values are only available if you have set your your Sort by setting for this document to sort by name, because otherwise these tags would have no effect.

The *Sort at...* attribute can be set by selecting the item and clicking the desired setting in the *Selection* menu, in some contextual menus or, like all attributes, in the Inspector Panel.

Inspector	
	Shortcut
Visit this bookr	mark with:
Use Documer	at Top
Sa	Normally
4	at Bottom
Last Modi	fied 2010 Mar 10 15:02
Last Visi	ited
	Visit Count

#### **Ignoring Prefixes**

.

A checkbox in a Bookmarkshelf's Settings > Sorting tells the app that you want certain prefixes, for example "The " or "Home Page of " to be ignored.

This checkbox is only enabled when bookmarks are sorted by name .

If you check this box, the app will look at the prefixes in the list given in Preferences > Sorting, and ignore these prefixes if they are found at the beginnings of names when sorting bookmarks by name. (Note that, because the list is in the Preferences, for BookMacster, it applies to all Bookmarkshelf Documents.)

Common Prefixes to ignore when sorti only applied when sorting a Bookmarks Common Prefixes" switched ON in "Set	shelf which has "Ignore tings" > "Sorting". (*)
Welcome to the	<b>U</b>
Welcome to The	3 3 0
http://www.	
http://	
www.	
Home Page of	<b>A</b>
About	ଏ ଏ
A	<b>I</b>
An	<b>I</b>
+ - (*) Check the box to indicate a space b the remainder of the name.	etween this prefix and

For example, the entry *A* in the list will cause a bookmark named *A Big Bad Hockey Team* to be sorted with other bookmarks whose names begins with *B* instead of those whose names begin with *A*.

Checking the box at the end of an entry tells the app to append a space character to the entry. This is usually desired; otherwise, for example, entering the word "A" would cause the name "Apple" to appear with names beginning with the letter p. However, it is not usually desired when omitting a url-type prefix, such as "http://www", as indicated in the default prefixes. (You could get the same effect by putting a space after the entry, but the checkbox is easier to see and understand.)

This feature can lead to unexpected results if more than one prefix in the list matches a name! If one prefix "contains" another, you should put the longer one first, because the app parses the list from top to bottom.

### Sort by ...

Although items are normally sorted by name, the app can also sort by URL, according to a Bookmarkshelf Setting...

3 Help	Conte	t Settings	<b>Q</b> Reports		Q.+ Quick Sea	urch	() Inspector
	General Sorting	St	ructure	Open/Sav	e Clients	Agents	
M	/hich folders will be Sort the Root For folders not exp Do Sort Don't Sort Sort if parer	icitly set a		Don't sort			
I	n what order will the	se folder	s be sor	ted			
	🗹 Ignore Common	Prefixes					
	Sort alpha-numeric	ally by			Example: Apple – iTunes	i	
	🔘 entire URL				iTunes.apple.c	om/tunes	
	🔘 domain, ho	t, path			com, apple, itu	nes	
	Within each folder, Mixed Folders abo Bookmarks	ve Bookm	arks	ookmarks			

#### by Name

When you add a bookmark to a site in a web browser, you are prompted to give it a *name*. The default *name* is the title of the page which is provided by the site. For example, the title of Apple's iTunes page is "Apple - iTunes". The name is also what appears in the Bookmarks Menu. Most people use this default option.

#### by entire URL

The *entire url* (uniform resource locator) is the "address" which appears in Safari's address bar, for example "http://www.apple.com/itunes". Note that this method sorts firstly by the *scheme*, which is the first "word" in the url, which in this example is "http". This method will typically sort with all "ftp" bookmarks first, then all "http", then all "https:".

#### by domain, host, path

If you choose *domain, host, path,* the app reverses the URL, sorting firstly using the *top-level domain* (TLD). If the TLDs are the same, it then sorts by *2nd-level domain,* then *3rd-level domain,* then *4th-level domain,* etc.

If the app finds more than one bookmark in a subfolder with the same *host,* it then parses the *path* to determine the order among them. (The *path* identifies the file on the remote host which is sent when you click on the bookmark.)

There may be other keys following the path, such as password and query. The app ignores these other keys.

If you have not been giving good names to your bookmarks, you may want to sort by *domain, host, path* until you get things straightened out.

#### by Rating (stars)

Sorting by Rating (stars) will sort items with more stars in their rating before siblings with fewer stars.

### **Secondary and Tertiary Sorting**

Particularly when sorting by Rating (stars), more than one item in a folder may have the same attribute (same number of stars, for example). When this happens, the app sorts those items using other attributes, in this order, until all such ambiguities are resolved...

- Type, putting folders above bookmarks
- Name
- Rating (stars)
- An internal unique identifier

Because that last attribute is guaranteed to be unique, repeatedly sorting the same items always gives the same result.

### **Folders** $\uparrow \downarrow$ **Bookmarks**

At the bottom of Settings > Sorting is a control which can set folders to be sorted above bookmarks, or vice versa...

3 Help		Content Setti	ngs Reports		Q+ Quick Sear	ch	
	General Se	orting	Structure	Open/Save	Clients	Agents	
W	hich folders wil Sort the Roo For folders not Do Sort O Don't So Sort if p	ot explicitly s ort		Don't sort			
In	what order will	l these fol	ders be sor	ted			
	🗹 Ignore Com	mon Prefix	es				
	Sort alpha-nun Name	nerically by			Example: Apple – iTunes		
	🔵 entire U				iTunes.apple.co		
	Within each fol Mixed Folders	i, host, pati der, sort fo above Boo arks above	lders and b kmarks		com, apple, itur	165	

This attribute is only editable when bookmarks are sorted by name.

Here is an example of a folder sorted with *Folders above Bookmarks:* 



Here is the same folder sorted *mixed*:

.

Here is the same folder sorted with Bookmarks above Folders:



# 3.3.6 Keeping bookmarks sorted automatically

The app can keep your bookmarks in a browser such as Safari sorted automatically. To set this up,

## in Smarky or Synkmark 👖 🁧

Click in the menu: Preferences, click the Sorting tab and switch on the checkbox...

Preferences : Sorting				
	General Sorting Syncing Appearance Updates			
	nually, with menu item Bookmarks > Sort All			
	comatically, during Syncs			

### in BookMacster 👯

Add the browser as a Client, and then in the Settings tab, > Agents, switch on the Sort checkbox number 2.

In the very simple case of only one web browser Client on one Mac, Settings > Agents should look like this...

?

If your document is using Advanced Agents, add Sort All before Export in the Commands table.

# 3.3.7 Web Apps Cannot be Sorted 🕅

Locally-installed web browsers such as Safari store bookmarks in the order in which you (or BookMacster) arrange them. However, web apps such as Delicious do not. Therefore, exporting sorted bookmarks BookMacster to a web app does not affect the order in which the web app will display them when you log into your account in their web app.

# 3.4 Duplicates 👔 🕅 🔣 🕅

The app has tools to manage duplicate bookmarks, which we call **Duplicate Groups**, and also tools to manage Duplicate Folders.

It is important to understand that the app can't work on the bookmarks in Safari, Firefox or Chrome directly. In addition, the precise definition of what makes a *duplicate* requires some discretion. Here is how you eliminate duplicates from bookmarks in a web browser...

- Import the bookmarks from the web browser into Smarky, Synkmark, Markster or BookMacster.
- Configure whether or not you wish to ignore duplicates that are in different hard folders.
- If desired, mark special bookmarks as Duplicate Allowed.
- Find the duplicates.
- Delete the duplicates, either individually, or en masse.
- Review your de-duplicated Content.
- Export the bookmarks back out to the web browser.

#### **Topics on this Page**

- Duplicate Groups (Bookmarks)
- Finding Duplicates (Bookmarks)
- Allowing Some Duplicates (Bookmarks)
- Removing Duplicates (Bookmarks)
- Aggressively Normalize URLs
- Consolidate Folders
- Automatically Detect New Duplicates (BookMacster only)

### 3.4.1 Duplicate Groups (Bookmarks)

A group of bookmarks in a Bookmarkshelf which have the same URL is said to form a *duplicate group*. (Note that the app normalizes URLs.) The app is able to find duplicate groups within a Bookmarkshelf and displays a list of them in the tab *Reports* > *Duplicates*.

🕜 Help	Content S	ettings Reports		Q+ Quick Search	Inspecto
	Find	Duplicates	Verify	Diaries	
12 Duplicat	e Groups			Added	
thtp://en.	wikipedia.org/wiki/Main_F	age			
Bookr	marks Bar → Wikipedia				
Bookr	marks Menu → Wikipedia			2010 Ma	r 10 15:00
	ps.google.com/				
Bookr	marks Bar → Google Mag	15		2010 Ma	r 10 15:00
Bookr	marks Menu → Google M	aps		2010 Ma	r 10 15:00
	vs.bbc.co.uk/				
Bookr	marks Bar → News → BB	C News		2010 Ma	r 10 15:00
Bookr	marks Menu → News → I	3BC News		2010 Ma	r 10 15:00
	vs.cnet.com/				
Bookr	marks Menu → News → 0	ONET News.com		2010 Ma	r 10 15:00
Bookr	marks Menu → Tech Nev	s → CNET News.com		2010 Ma	r 10 15:00
Thttp://www	w.amazon.com/				
Bookr	marks Bar → Amazon.com	n		2010 Ma	r 10 15:00
Bookr	marks Menu → Popular -	<ul> <li>Amazon</li> </ul>		2010 Ma	r 10 15:00
Bookr	marks Menu → Shopping	→ Amazon.com		2010 Ma	r 10 15:00
	w.craigslist.org/				I
Bookr	marks Menu → Popular -	<ul> <li>craigslist</li> </ul>		2010 Ma	r 10 15:00
Bookr	narke Manu 🛶 Shanning	-+ craineliet Cisceifiade		2010 Ma	10.15:00

Note that some browser apps (for example, Google Bookmarks, Delicious, and Firefox) do not allow duplicate groups within your account. If you create within or export a new bookmark into one of these apps which creates a duplicate group with an existing bookmark, one of them (usually the existing one) will be immediately and silently deleted.

# 3.4.2 Finding Duplicates (Bookmarks)

Because the process of finding duplicates needs to compare each of your bookmarks with every other bookmark, it can take quite a few seconds of intense computation when the number of bookmarks is large. (For example, if you have 1000 bookmarks, 1000 URLs may need to be computed, and  $1000 \times 999 / 2 = 499,500$  comparisons must be made.) Therefore, the app does not always keep this report updated, and instead does so only when commanded to update the report.

To find duplicates and thus update the report, you may click in the menu Bookmarkshelf > Find Duplicates,



or else click the hyperlink in the tab Reports > Duplicates.

100 Help	Content	Settings	Reports	
	Find	Dup	licates	Verify
New duplicates,			Find Duplica	

If these controls are disabled, that means that no change which could have added duplicates has occurred since the last such update, and therefore no update is necessary.

Deleting duplicate groups in response to changes is not as laborious as finding them, so the app observes such changes and deletes defunct duplicate groups "on the fly".
The app detects as duplicates bookmarks whose URLs are the same except for schemes http vs https.

If you think that the app is not finding all the duplicates that you think are duplicates, see Aggressively Normalize URLs, below.

## 3.4.3 Allowing Some Duplicates (Bookmarks)

Although duplicate bookmarks are undesirable in general, you may wish to allow duplicates of certain bookmarks for easy access. the app provides two mechanisms for you to do this.

#### Ignore Duplicates in different Hard Folders

*Ignore Duplicates in different top-level Hard Folders* is a setting which is useful if you'd like to keep a few commonlyused bookmarks in one hard folder, for example the Bookmarks Bar, but also have duplicates in another hard folder such as the Bookmarks Menu. If this box is checked, Duplicate Groups which involve bookmarks in different Hard Folders are not reported.

Bookmarks whose lineage does not include one of these four hard folders, such as bookmarks in root directly, or bookmarks which are in a soft folder which descends from root, are considered to be in a "root" hard folder. Duplicate Groups comprised of one bookmark in, for example, Bookmarks Bar, and another in the "root" will be ignored if this setting is checked ON.

In Smarky, Synkmark and Markster, this setting is a checkbox in *Preferences > General*. In BookMacster, the checkbox is in a document's *Settings > General*.

#### **Duplicate Allowed Attribute**

*Duplicate Allowed* is an is an attribute which may be switched on in any bookmark. A bookmark so marked will never appear in a Duplicate Group. There are several ways to mark (or unmark) a bookmark with this attribute:

- In the Inspector panel, there is a *Duplicate Allowed* checkbox.
- In the tab Reports > Duplicates, clicking the button:

Allow

will set the Duplicate Allowed attribute of the selected bookmark(s).

• In the User-Defined Column in the Main Content View, if you set the column header to Duplicate Allowed.

	Content Settings Reports	Q+   Quick Search
	Bookmarks	Menu → News
1	Name (15 § 81 +)	Duplicate Allowed
	CNET News.com	
	🛷 ESPN	
1	🛷 Los Angeles Times	
	ABC News	
1	🛷 NPR	
	🛹 USA Today	
	▼ <u>≓</u> Popular	
	n eBay	0

# 3.4.4 Removing Duplicates (Bookmarks)

Of course, the direct way to remove a duplicate group is to delete all of the bookmarks in it except one. You can do this in either the Content View or, as shown here, in *Reports* > *Duplicates&* #8230;

	Find	Duplicates	Verify	Diaries	
Duplicate	Groups			Added	
/ http://map	s.google.com/				
Bookm	narks Bar → Google M	aps		2010 Mar 10 15:	00
Bookm	narks Menu → Google	Maps		2010 Mar 10 15:	00
	s.bbc.co.uk/				
Bookm	harks Bar → News → B	BC News		2010 Mar 10 15:	00
	harks Menu → News →	BBC News		2010 Mar 10 15:	00
	v.amazon.com/				
	narks Bar → Amazon.c			2010 Mar 10 15:	
	harks Menu → Popular			2010 Mar 10 15:	
	harks Menu → Shoppir	ng → Amazon.com		2010 Mar 10 15:	00
	v.craigslist.org/				
	harks Menu → Popular			2010 Mar 10 15:	
	harks Menu → Shoppir	ng → craigslist Classifie	eds	2010 Mar 10 15:	00
	v.ebay.com/				_
	harks Menu → Popular		2010 Mar 10 15:		
	harks Menu → Shoppir	ng → eBay		2010 Mar 10 15:	00
	v.flickr.com/				
Rooke	harks Menu → Popular	<ul> <li>Flickr</li> </ul>		2010 Mar 10 15:	00

## **Delete All Duplicates**

But if you find yourself with more duplicate groups than you care to deal with individually, you can command the app to *Delete All* duplicate groups...



If you click **Delete All**, the app will step through each of the group and delete all except one in each. (This is the same as clicking from the main menu > *Bookmarkshelf Delete All Duplicates...*)

Although this is fast, it may in some cases delete bookmarks whose name and/or location you would have preferred. It is undo-able, so you can experiment.

**Tags of deleted bookmarks.** If a deleted bookmarks has any tags, the app adds its tags to the tags of its surviving bookmark in the group, so that no tags are lost in this process.

Which one will survive? For each group of less than 12 bookmarks, the app decides which one one has higher item quality.

For groups of 12 bookmarks or more, the app simply chooses one at random and deletes the remainder. This is done to reduce the amount of time that it takes.

# 3.4.5 Aggressively Normalize URLs

When the app enters a bookmark into a document, either because it was imported or because you typed it in, the app normalizes its URL. One of the effects of this is that all bookmarks in a document which *must* refer to the same web page have the same URL. When the app finds duplicates, therefore, because normalization has already been done, it simply looks for identical URLs.

Users often have some bookmarks which *may* technically refer to different web pages, but in fact refer to the same web page. So the app will not recognize them as duplicates as the user would like. The most notorious example is bookmarks whose *path* portion of its URL has one or more components, ending in a slash. Here is an example, showing two URLs for a bookmark whose path portion has one component, "/bar"

http://foo.com/bar

http://foo.com/bar/

Technically, according to IETF standards, these two URLs may refer to different web pages. Therefore, the app's normalization does *not* remove a trailing slash from the end of a URL's *path* if it has one or more components, and the app will not recognize these as duplicates.

If you *do* want the app to recognize these as duplicates, you can use the menu item Bookmarkshelf > Aggressively Normalize URLs, which will strip any trailing slashes from the ends of the URLs of all bookmarks in the document whose path has one or more components. Note that this does not widen the app's definition of a duplicate. Instead, it is a one-time operation which checks all of the URLs in a document, and modifies some of them.

To aggressively delete duplicates, including such "near" duplicates in a document,

- Click in the menu: Bookmarkshelf > Aggressively Normalize URLs
- Review the results.
- If you think this did more harm than good, click in the menu: Edit > Undo and instead remove undesired trailing slashes manually.
- Proceed to Find Duplicates.
- If desired, Delete All Duplicates.

Note that if a URL has *no* path components, the app *will* add a one-character path, "/" Example:

- http://foo.com
- http://foo.com/

The above two URLs *are* technically the same, and the app *will* automatically add a slash to the end of the first one immediately upon it being imported or typed in to a document.

## 3.4.6 Consolidate Folders

The app's definition of duplicate folders is more restrictive than that of a duplicate bookmarks. To be considered duplicates, folders must (a) have the same parent folder, that is, be siblings of one another and (b) have the same name, where uppercase and lowercase differences are ignored so that, for example, "News" = "NEWS".

In its main menu, the app provides *Bookmarkshelf* > *Consolidate Folders* menu item. Clicking this menu item will search for all such such duplicate folders, select the one with the higher item quality, and merge all bookmarks from like folders into this one, emptying the others. It will also search for and delete all empty soft folders. Empty folders are deleted whether they were made empty by the merging, or whether they were empty to begin with.

Note that merging some duplicate folders and deleting some empty folders is also performed in the normal course of any Import or Export operation, but in this case the merging and deleting are only performed on folders which became candidates as a result of the Import or Export.

# 3.4.7 Automatically Detect New Duplicates (BookMacster only) 🕅

Because one person's duplicate may be another person's favorite bookmark, manually deduplicating, as described above, is recommended.

If you have BookMacster, however, and are using Agents to sync or sort bookmarks, you can set it to check for duplicates whenever bookmarks are changed, as part of each syncing job. The same rule regarding Hard Folders, and any Duplicate Allowed attributes you have set on special bookmarks are respected.

To configure automatic duplicate detection,

- Configure Agents to sync some web browser(s).
- In the Clients > Agents tab of your document, click the Advanced subtab.

3	1		Q	()	Q.	
Help	Content Setting		Reports	Syncing	Quick Search	Inspector
	General	Sorting	Structure	Open/Save	Clients	Agents
			Simple	Advanced		

- In the Commands table, you should see three commands. Hit the square "+" button, to create a new command.
- Change the new command to Find Duplicates.
- Drag it above Save Document, so that it is command number 3.

Co	mmands			
1	Import : Triggering Client	ŧ	Cancel if not allowed by browser running.	\$
2	Export to all	ŧ	Cancel if not allowed by browser running.	\$
3	Find Duplicates	ŧ	No Value	÷
4	Save Document	ŧ	No Value	÷

• As always, after you have configured syncing, quit BookMacster. BookMacster Agents work most quietly and efficiently when BookMacster is not running.

# 3.5 Verify Bookmarks 👔 🎊 🔣 🕅

#### **Topics on this Page**

- How Verify Works
- Automatic URL Updates
- Fixing Broken Bookmarks
- Don't Verify Bookmarks
- URL Maintainance Tips

## 3.5.1 How Verify Works

#### When you click Verify,

Ś	BookMacster	File	Edit	Bookmarkshelf	Selection	Wind	ow	Help
				Find ✓ Show Folders (	Outline Mod	de)	אנ אר)	
				Sort All Find Duplicate Delete All Dup			第月 日本 日本 日本 日本	D
				Consolidate Fo			ΰЖF	
				Verify			жE	E
				Delete All Con	tent		7. # <	X

the app presents you with a choice of how many bookmarks to verify,

(?) Help	Content Settings R	Reports	Q Quick Search	inspector
	Only b	pookmarks which ha pookmarks not verif 0/02/24 16:12	ave never been verifie fied since:	d

and then begins a process which sends a request to the resource indicated by each of the bookmarks in the Bookmarkshelf. In accordance with internet protocols, the site responds with either an "OK" or an error message. By analyzing this response (or lack thereof) and the response from your Mac, the app decides whether or not this bookmark has a high probability of being broken, and if so, formulates a diagnosis and suggested treatment.

#### **Progress Display**

Detailed progress of a Verify operation is shown in the right-side drawer which pops out of the Bookmarkshelf window



Your Mac is capable of handling many internet connections at once; therefore to improve the speed of the operation, the app sends requests for additional bookmarks before receiving responses from the prior one. Up to sixteen requests may be outstanding in this way. Actually, a broadband internet connection should be able to handle many more, but we have found that some internet connections will employ traffic shaping if they see a computer visiting sites too quickly, even if the amount of data transacted is minimal, as it is in the app's Verify. The traffic shaping we have seen is that all additional requests will be summarily ignored for a minute or two; then they turn it on again. When the app detects all requests failing, it slows down to a very low rate of 1 or 2 per second until responses start appearing again, then accelerates. Limiting outstanding requests to sixteen limits the number of requests that will be dropped between the time that traffic shaping is applied and the time that the app detects it.

After a first pass, the app performs a second pass, retesting any failed bookmarks at a much slower rate.

## **Throttle Adjustment**

During the first pass of Verify, you may adjust the rate at which the app sends out its first requests to websites. The default rate of 20 requests per second (that is, 20 websites per second) works well if you have a single computer on a typical DSL or broadband cable internet connection; typically a thousand bookmarks can be verified in just a few minutes.

At this wicked rate, however, you will notice that the internet bandwidth available to other applications and other computers using the same internet gateway will be reduced. For example, Safari will load web pages more slowly and multi-player games played over the internet will "lag" until the app completes the first pass of its verify operation.

To reduce the impairment seen by other applications and users, lower the throttle setting and allow Bookdog more time to verify.

Slower computers will not be able to achieve 50 requests per second of regardless of internet connection; they will simply go as fast as they can. Also, if you have a dial-up internet connection, you will be able to complete only 2 to 5 requests per second. Although the overall verify time may be increased if the process is frequently waiting due to too many outstanding requests, setting the throttle too high does not affect reliability too much, because Bookdog will retest all non-responding resources in a second pass, done slowly, as described above.

#### **HTTP Status Code**

The first thing the app looks at in a response from a site is the *HTTP Status Code*. If a website is working normally, the app this is the number 200, which means *OK*. Other codes indicate various errors. The status codes 301 and 302, for example indicate a *redirect*. They come with a new url to use instead of the old url you have. Proper protocol is to send a "301" status code if the url has been moved permanently, or "302" if the url is changed temporarily.

#### **Request Method**

For those interested, the *HTTP Method* specified in the request the app sends to each site is *GET*, which retrieves both *header* and *content*. Theoretically, a *HEAD* method, which retrieves only the *header* should be sufficient. But we have found that a small number of sites, maybe 2%, respond differently to a *HEAD* request. To reduce unnecessary of network traffic, the app cancels the request once the header has been received.

## Verify Result for a Bookmark

The app registers as an attribute with each bookmark the verify status code it receives and, possibly, a redirect URL.

## 3.5.2 Automatic URL Updates

When a Verify operation concludes or is cancelled, the app takes a second to sift through the results or partial results, and automatically updates the URLs of bookmarks for which a better URL has been found.

#### Which bookmarks are automatically updated

Bookmarks which responded with HTTP Status Code 301 ("Permanent Move"), and some of the bookmarks which responded with HTTP Status Code 302 ("Temporary Move") are always automatically updated.

A literal reading of HTTP Status Code definitions implies that only bookmarks with HTTP Status Code 301 should be updated. However, we have found that many sites incorrectly respo and with HTTP Status Code 302 when these moves are in fact permanent. Therefore, the app takes a closer look at bookmarks with HTTP Status Code 302 and classifies them into three categories...

- Probably Temporary URLs which indeed appear to be temporary moves, as the site claims.
- Probably Permanent URLs which look much more like permanent moves.
- Not Sure URLs which score in between the other two cases.

## Update Options for bookmarks returning HTTP Status Code 302

The radio buttons in the rows for Status Code 302 allow you to choose how aggressively the app automatically updates URLs.

	Probably Temporary	39				
302	Probably Permanent	0	6	۲		0
	Not Sure	0		0	11	۲

In the first row, note that the app never updates URLs which it deems are probably temporary address changes. In the second row, you tell the app how to deal with bookmarks which it deems are probably permanent address changes. In the third row, you tell the app how to deal with bookmarks which it is unsure about.

In either case, the choices are:

- leave them alone and report them as being OK
- to update their URL to the suggested URL
- leave them alone and report them as being broken.

You may punch the buttons back and forth because the app remembers what it did and dynamically fixes and un-fixes bookmarks as commanded.

#### How URLs are Rotated during Automatic Updating

When the app *automatically updates* a bookmark, its rotates those three URLs such that the *Suggested URL* becomes the *Current URL*, the old *Current URL* becomes the *Prior URL*, and the old *Prior URL* disappears (although it is still available via Edit > Undo). Saying that in a picture...

Suggested  $\rightarrow$  Current  $\rightarrow$  Prior  $\rightarrow$  oblivion

If you *un-automatically update* a bookmark, for example by changing the disposition of its category in the Verify Report so that it is instead treated as *OK* or *Broken*, the opposite happens...

# 3.5.3 Fixing Broken Bookmarks

Bookmarks which return a failing Verify Status Code, but cannot be automatically updated by the app are broken. To

fix a broken bookmark, you'll either delete it, change its URL, consolidate it with some other bookmark, etc.

Broken bookmarks are summarized in a the columns in Reports > Verify.

Status	Comments	OK	Updated BookMacs		Broker	,	Unknow	wn
Code								
200	No Error	57						
	OK but not 200	0						
301	Moved Permanently		13					
	Probably Temporary	4						
302	Probably Permanent	0	2	۲		Θ		
	Not Sure	0		0	1	۲		
404	Not Found				0			
-1001	Timed Out				0			
-1003	Can't Find Host				0			
Othe	er Updated		0					
Erro	rs Broken				0			
	Don't Verify						1	۲
Unverifiable							2	
	Unverified						1	\$
	Total Numbers of Bookmarks	61	15	0	1	0	4	

To see the list of broken bookmarks, click the magnifying glass button next to the total. This will send you into the Find Report, and set up a search predicate to display all of the broken bookmarks which were not automatically updated by the app.

Although that is usually what you want, we note in passing that you can change the predicate at the top to concentrate first on a particular class of failures. For example, say that you would like to see all bookmarks for which the Verify Status Code is -1003, indicating "Can't find host". Change the predicate in the FInd Report to this:

(Verify Status Code \$) (is \$) -1003

Clicking that magnifying glass will also open the Inspector Panel and open its bottom drawer:

Last Verify Result: 2010 Mar 10 15:18 This website says: 302 "found"	302 is supposed to indicate a temporary move, but often these are in fact permanent.
	Prior URL
C	→ ())
Ÿ	Current URL
http://www.craigslis	it.org/
Ŷ	Suggested URL
http://www.craigslis	st.org/about/sites

The Inspector panel will display data of whichever bookmark is currently selected in the report. Use the down-arrow key ( $\downarrow$ ) to step through the results.

Information pertinent to Verify is in the bottom drawer of the Inspector. The top left corner of this drawer gives you the actual facts that were received. The top right corner gives you the app's advice, and the bottom shows up to three URLs which the app has for this bookmark, with some buttons to swap and test them.

The Current URL is the one that will be exported to browsers and used when visiting within the app. If the URL

labelled *Current* is the one you want, you're done. If you want one of the other two, swap the one you want into *Current* by clicking one of the *swap* buttons with the circular arrows to the left of the URLs.

If you conclude that the bookmarked page is no longer available, hit the *delete* key to delete the bookmark.

## **Reverifying the Unverified**

Clicking the gear button the Unverified row will initiate another Verify operation, verifying only those bookmarks that are unverified.

## 3.5.4 Don't Verify Bookmarks

In analyzing the response from a website, the app uses an algorithm based on our experience to determine whether the requested web page is *OK*, *broken*, or *not sure*. However, in some cases a site which is in fact *OK* may be detected as otherwise by the app. The app will "learn" about a troublesome bookmark if you check *on* its *Don't Verify*, causing the app to skip over this bookmark during future *verify* operations. You can set (or un-set) this attribute by viewing its checkbox in a User-Defined column in the Content View, or else in the Inspector Panel:

00		Inspector
Name		
craigs	list	
Tags	Popular Us	sed Stuff
Comments	This is where people	list things the
My Bookm	arkshelf → Bookmark	s Menu → Pop
Sort this fold	er?	Visit
Use Docume	nt Default Settings	🗘 🗍 Use 🕻
Duplicate A	llowed	
Shared		
🗹 Don't Verify	/	
Auto-Click		
Clients: Safari		

You can display a list all bookmarks that are marked *Don't Verify* by searching for this attribute value in the *Find* window. There is a button in *Reports* > *Verify* that will configure such a search with one click.

3			S 8			Q,				0
lp :		Content Se	ettings Report	5			Quick Se	arch		Inspecto
		Find	Duplicates		Verify		Logs			
	-		ОК		Updated BookMac		Broker		Unkno	wn
Status Code	Comm	ents		BC		DOORMACSTER				
200	No Erro	r	57							
	OK b	out not 200	0							
301	Moved	Permanently			13					
	Probab	ly Temporary	4							
302	Probab	ly Permanent		0	2	0		0		
	Not Sur	e		0		0	1	۲		
404	Not Fou	und					0			
-1001	Timed (	Out					0			
-1003	Can't Fi	ind Host					0			
Othe	r	Updated			0					
Error	'S	Broken					0			
	Do	n't Verify							1	0
	Un	verifiable							2	
	U	nverified							0	*
	Total Nu	mbers of Bookmar	ks 61		15	0	1	0	3	

Because a bookmark which has been marked as *Don't Verify* will never be verified, it will never have its URL updated by the app, even if the website returns a 301 *Moved Permanently* message. Thus, *Don't Verify* also means "Don't ever update my URL".

## 3.5.5 URL Maintainance Tips

#### More than one URL seems to work fine!

Often, testing a bookmark which has a 302 "found" or "moved temporarily" redirect, you will find that both the url you now have and the proposed new url take you to the same web page. Should you copy the new one or click *Don't Verify* and continue to use your old one? You must use your judgment. If you see that the domain (the "main" part of the url, for example "sheepsystems.com") has changed, then probably you should copy the new domain. But if you see that the proposed url ends with a question mark followed by something like "?sessionID=7A451E42" (technically called the *query* part of the url), then maybe you should try the new domain but delete the query (the part that begins with the question-mark "?"). In many cases, both urls will continue to work for a long time, so don't spend too much time worrying about it.

#### **Multiple Errors**

Sometimes there are multiple errors in urls; for example, it may redirect you to a different url which turns out to not exist either. It takes two Verify/Fix operations to fix this one! Again, don't worry about these; you'll get them the next time.

#### Unable to ever get an "error-free" Verify of all bookmarks

Testing, say, 1000 bookmarks, is getting a fairly good sample of the world. And if only 99% of the world is working properly at any given time, that's going to result in 10 failed bookmarks. Whether or not they "work" at any given time depends on the internet, and on each webmaster whose site you have bookmarked. All of these are ever-changing and imperfect. It is interesting to repeat the *Verify* process a second time, but any more than that will be frustrating, possibly resulting in some of the 10 or so failures testing OK, but new failures appearing from among the 990 which were OK the first time. the app's re-checking of nonresponders is quite effective, but often sites are unavailable for minutes at a time. That being said, if you believe that the app is consistently reporting bad results for a popular site which is OK, or vice versa, please contact our Support team. We'll investigate and see if we can improve our algorithm.

## **Load-Sharing Servers**

Many web sites are hosted with load-sharing servers (computers) to distribute the traffic load, and these are often indicated in the url with a small number following the server name. For example:

- http://www01.sheepsystems.com
- http://ww3.sheepsystems.com
- http://www4.sheepsystems.com

These are different servers that all handle requests which are distributed to them from www.sheepsystems.com. Any of them may be down, moved or permanently taken out of service at any time. Therefore, when you are adding a bookmark to a site with a server name like this, you should immediately edit its url to indicate instead the "parent" server, which in this example is "http://www.sheepsystems.com".

Shoppers out there will also often see this with a "store" server, for example:

http://store2.esellerate.net/store/catalog.aspx?s=STR6837001335&pc=

was one of three "store" servers used by our old distributor, esellerate. The correct url for our store was:

http://store.esellerate.net/store/catalog.aspx?s=STR6837001335&pc=

The app knows about this problem and ignores "302" redirects to some parallel servers during Verify.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

.

# 3.6 Tagging 👔 🎊 🔣 🕅

There are several views in which you can tag, un-tag and revise tags in Smarky, Synkmark, Markster or BookMacster, including bulk operations for editing multiple tags or multiple bookmarks

 Topics on this Page

 Tags in the Content View

 Tags in the Tags View

 Tag Filter in the Tags View

- Bulk Operations on Tags
- Tags in the Inspector Panel

There are several views in which you can tag, un-tag and revise tags in Smarky, Synkmark, Markster or BookMacster, including bulk operations involving multiple tags or bookmarks.

## 3.6.1 Tags in the Content View

In the Content Tab, just below the toolbar, is the Detail View.



The Detail View is a dual-purpose view which can access either lineage or tags. You switch between the two using the selector switch at its left end. For this purpose, switch it to the string-tag icon, which means, of course tags.

The Detail view now shows you the tags of the bookmark selected in the Content below it. You can add tags by typing into this field, or delete tags by selecting one or more and hitting the delete key. But it's also cool if you have more than one bookmark selected. In this case, it will show the combined tags (for the mathematically versed, the union set) of the tags of all of the selected bookmarks. And if you can type in a new tag, it will be applied to all bookmarks in the selection; similarly for deleting tags.

When typing in multiple tags, separate them with the Tag Delimiter that you have specified in the document's Settings > General...



By default, it is set to Your Default Tag Delimiter, which in turn is set in Preferences > General. The idea here is that if you have multiple Bookmarkshelf documents, each document can have a different tag delimiter.

## **3.6.2 Tags in the Tags View**

To the left of the Content View is the Tags View.

- 🗸 🔣 Filter	No Selection
<pre>@executable_path [1] @rpath [1] accordion [2] alto [1] analytics [1] app store [1] Apple [1] audio [1] bass [2]</pre>	Name (144 § 1590 •) Speedtest.net - PRate Spe Time Zones Topica Email Archives TV Television Stations in Cali URL Top-Level Domains Weather 95050
bicycle lights [1] bicycle parts [1] biking [5] bluetoo shows climate change [1] Cocoa [1] components [1]	Webster Dictionary & Thesau ags View shows all the Tags that are in this document. In each tag, the [count] ple show many items have that tag. an tag multiple bookmarks by dropping a ion of bookmarks onto a tag. an also drop a selection of tags onto a mark.
dryland [1] dylib [2]	LAUISIONS     Leasted Backmarks

The tooltip (the box which you see when you hover the mouse over the Tags View, as in that screenshot), explains with the Tags View is and the short version of two cool things you can do in it. Here is a longer version...

- You can select multiple bookmarks, using \u00e8-click or shift-click as usual, and then drag the selection left to the Tags View, and drop them on a tag. All of the dropped bookmarks will be tagged with the the tag you drop them on. will all be so tagged.
- You can also do the opposite, selecting multiple tags with *\mathcal{B}*-click or shift-click, and dropping them onto a bookmark. The bookmark will be tagged with all of the tags.
- You can delete a tag, or a selection of tags, by selecting it, or them, in the Tags View and hitting the delete key.
- You can rename or delete a tag by performing a secondary click (right/control click) on it in the Tags View and using the contextual menu which will appear.

accordion [2]	alto [1]	1			
analytics [1]	Delete 'analytics' Rename 'analytics'				
app store [1]					
audio [1]	uass (e)	÷			

# 3.6.3 Tag Filter in the Tags View



At the top left of the Content Tab, the Tag Filter switch filters items in the Main Content View to show only items which have a tag matching those which are selected in the Tags View just below it. The switch has three settings.

- Switching the Tag Filter to the dash deactivates it, so that the Main Content View is not be affected by the selection in the Tags View.
- ✓ Switching the Tag Filter to one checkmark will hide any items that do not have *any* of the tags selected in the Tags View.

Switching the Tag filter two checkmarks will hide any items that do not have all of the tags selected in the Tags View.

If only one tag is selected, any and all are the same. In this case, the  $\checkmark$  and  $\checkmark$  settings have the same effect.

## 3.6.4 Bulk Operations on Tags

#### To make the same tag changes to many bookmarks

- If necessary, "tag" the first bookmark you want tagged by selecting it in the Content, then activate the Detail view, enter the tag, then hit *return*.
- Activate the Content and, using *#*-click or *shift* click, select all of the other bookmarks you want to have this tag.
- Drag the selected items from the Content to the desired Tag in the Tags View.

Alternatively, if all of the target bookmarks currently have no tags, or have the same tags in the same order, you may select all of them in the Content and then add or remove tags as desired in the Detail View.

#### To add several existing tags to a bookmark

- Activate the Tags View and select the several Tags you want by using using *\mathcal{B}*-click or *shift* click.
- Drag the selected tags to the desired bookmark in the Content.

## 3.6.5 Tags in the Inspector Panel

You can manipulate tags of any single bookmark in the Inspector Panel. To get the Inspector Panel, hit the Inspector button at the right edge of the toolbar, or type  $\Im \mathfrak{B}I$ .



# 3.7 Navigating Your Content 🖪 🎊 🔣 🕅

The *Bookmarks Content* of a Bookmarkshelf document is the bookmarks, folders and separators, all with their own attributes and all arranged in a hierarchy which can mimic (exactly, if desired) the arrangement of bookmarks you see in a web browser such as Safari or Firefox. The content is displayed in the *Content Tab* of the document window.

#### **Topics on this Page**

- Content View
- If you don't like folders popping open...
- Tags View
- Filtering to Find Selected Content
- Heavy-Duty Searches
- The Detail View
- Moving items Across Bookmarkshelf Documents

## 3.7.1 Content View



The main (right) pane of the window shows a representation of the Bookmarkshelf's content in either Outline Mode or Table Mode. In Table Mode, folders are shown at the bottom, and separators are not shown.

The Mode Switch at the upper left has two positions.

- Outline Mode shows all items, with their lineage and hierarchy.
- Table Mode omits Hard Folders, Soft Folders, and separators. It shows bookmarks only, ordered alphanumerically by name. Because it does not show the hierarchy, this type of view is also called *flat.*

In either view, items have contextual menus. To access a menu of available actions available for an item, secondary click the item.

To select multiple items, hold down the *shift* key to extend a selection contiguously, or click with the  $\Re$  key down to add individual items discontiguously.

A notation such as this...

#### (99§ 888 )

means that the document or folder contains, in this case, 99 subfolders and 888 bookmarks in all of its descendants.

3.7.2 If you don't like folders popping open...

To prevent folders from springing open as you drag items across them, hold down the *shift* key on your keyboard as you begin the drag (or as you enter the Content View from another window).

## 3.7.3 Tags View



On the left side of the Content tab is the Tags View, which shows the aggregate of all of the the tags, if any, attached to the Bookmarkshelf's bookmarks, in a box called a *tag cloud*. The number [in square brackets] after the tag's name indicates the number of bookmarks in the Bookmarkshelf which have this tag. The Tags View is ordered alphanumerically starting at the top left.

If you don't use tags, feel free to grab the little window divider handle to the right of the Tags View and slide it all the way to the left.

# 3.7.4 Filtering to Find Selected Content

There are two *filters* in the Content tab which filter the contents of the Main Content View, showing only those which meet your search criteria in *both* of them, if activated.

For more advanced searches, click to the *Reports* > *Find* tab.

#### **Tags Filter**



Operation of the Tags Filter is described in the section on Tagging .

#### **Text Filter (Quick Search)**



The Text Filter is the *Quick Search* field in the Toolbar. The Text Filter is activated automatically when you type any characters into it, and deactivated when you delete all the characters in it. The latter can also be done by clicking the little  $\bigcirc$  on the right.

Clicking the armagnifying glass icon on the left brings up a small contextual menu with several sections...

**Search for** Section. In this section, you select the type of items which will be allowed to appear in the Main Content View. Clicking the items checks them (turns them on) or unchecks them (turns them off). Checking on *Bookmarks* allows bookmarks to appear, checking on *Folders* allows folders to appear, and checking on both of them allows both bookmarks and folders to appear.

**Search in** Section. In this section, you select the attributes which will be search for the matching text you have entered into the search field. Again, clicking the items checks them (turns them on) or unchecks them (turns them off). For example, if you type in "Orange" and check on *Name* and *Tags,* then only items with containing the text "orange" in either their Name or Tags will appear in the Main Content View. The text filter is case-insensitive, meaning that you'd also find items containing "oRAnGe".

## 3.7.5 Heavy-Duty Searches



Although the Content Filters are handy for quick searches, the Reports > Find allows you to filter your bookmarks content and find those with almost any criteria imaginable. The interface is fairly self-explanatory except for the fact that you can create *compound predicates* by holding down the *option* key as you click the  $\oplus$  button.

Here is an illustrative example of a complicated predicate:

(All ‡) of the	following	are true				- $+$
Туре	\$ (is	\$) (Boo	kmark		(	•
Name	÷) (0	ontains	*) e			<b>⊖</b> ⊕
Name	\$) (b	egins with	*) N	1		•
Any	<li>of</li>	the following ar	e true			
URL	\$) (a	ontains	• ji	ivas	cript	
Tags	\$) (a	ontains	*) (v	/eb		-+
Added	\$) (is	greater than	¢) 2	009/	/08/02 23:26:06	-+
Found 111/1477						
Name		URL (Stats)		\$	Added	\$
🛷 Microwave Oven Rep	air Notes	http://repairfaq	.am/micfaq.h	ntm	2009 Sep 02 23:13	
MegaMacs - N & Refurb Macs		http://www.megamacs.com/			2009 Sep 02 23:13	
MoJo Wire (Mother Jones)		http://www.motherjones.com/		1	2009 Sep 02 23:13	
MathWorks Documentation		http://www.matc/matlab.shtml		tml	2009 Sep 02 23:13	
MACup online (Deuts)	ch)	http://www.macu	p.com/		2009 Sep 02 23:13	
Method Replacerly	Swizzling)	http://develope	ent/listing3.h	ıtml	2009 Sep 02 23:13	

## 3.7.6 The Detail View



Near the top of the Content tab is a little subview which may show either the *tags* or the *lineage* of the item(s) selected in the Content. The selection between tags and lineage is made using the switch at the left.

## 3.7.7 Moving items Across Bookmarkshelf Documents 🕅

In this section we discuss a *move* of items as opposed to a *copy* of items. The difference is that when items are *moved*, they are removed from their original location.

There are two ways to do this:

- Drag and drop without holding down the option key
- Using the *Move to* contextual menu item

In accordance with Apple Human Interface Guidelines, *moving* items in this way from one Bookmarkshelf document to another does not delete it from the source Bookmarkshelf. It is actually a *copy* operation.

RELATED TOPICS

Editing tags

# 3.8 Create New Items 👔 🎊 🔣 🕅

In addition to importing content from browsers and files, cut/copy/pasting and dragging between BookMacster Bookmarkshelf() documents, you can create new content items from scratch in the following ways.

• From scratch. To create a new item, you may optionally select a "parent" or "sibling" where you would like it to

appear, then click <sup>th</sup> and select the type of item you would like to add. Alternatively, you can add a folder, bookmark or separator from the *Selection* menu

Selection	Window	Help
Show Ins Visit	pector	ି ∺I ೫K
Delete		$\mathfrak{K}$
Add New	/ Soft Folder / Bookmark / Separator	π H S S H S H S H S H S H S H S H S H S

- From a .webloc file. You can drag and drop in one or more Safari web location files and it will create a new bookmark. (These files have names that end with extension .webloc and are created by dragging a url from Safari's url field to the desktop or a Finder window.)
- From Safari's address and search field. You can create a bookmark to a web page you are viewing in Safari by dragging in the icon (favicon) which appears in Safari at the left edge of the address and search field.
- From Safari's *Show* [All] Bookmarks . You can copy a bookmark or whole folder of bookmarks by dragging in an item from Safari's *Show* [All] Bookmarks bookmarks manager.
- From text in other applications. The app accepts drags of text in a special tab-return format.

# 4.0 Reference Topics 👔 🕅 🔢 🕅

This chapter contains technical details for troubleshooting and advanced usage.

#### **Topic Pages in Chapter 4**

- 4.1 Glossary
- 4.2 Finding Your Settings
- 4.3 Import, Export & Syncing
- 4.4 Visiting Bookmarks
- 4.5 Visiting + Adding
- 4.6 Browser Add-Ons
- 4.7 Browsers (Clients)
- 4.8 Browser (Client) Oddities
- 4.9 Agents
- 4.10 Multi-Device Sync Configurations
- 4.11 Sync Loops
- 4.12 More About Syncing Among Macs
- 4.13 Hiding and Scripting
- 4.14 Bookmarkshelf Document File
- 4.15 Bookmarkshelf Structure
- 4.16 Organizing In Folders vs. Tags
- 4.17 Bookdog Grads' Startup
- 4.18 Resolving Errors
- 4.19 Interpreting Icons in Content
- 4.20 The Inspector Panel
- 4.21 Open, Save Automatic Actions
- 4.22 Bookmarks, Folders and Separators

# 4.1 Glossary 👔 🕅 🔣 🕅

Our glossary includes quite a few standard Macintosh terms, which we were unable to find good definitions for elsewhere.

## Active Application

Mac OS X allows you to have many applications (apps) running simultaneously, but only one is the *active application* at any time. The *active application* is the one whose name appears next to the Apple defined menu in the upper left corner of your screen.

You can quickly switch to a new active application by holding down the # key while hitting your tab key.

#### Application Menu

The *Application Menu* of a Mac app refers to the first main menu item, after the Apple **É** menu, at the top left of your menu bar, whose title is the name of the application, in our case *Smarky, Synkmark, Markster* or *BookMacster*.

#### Auto Save and Versions

Auto Save and Versions is a feature of Mac OS X. It works a little differently depending on whether you have OS X 10.7 or OS X 10.9. OS X 10.8 takes some details from both of those documents.

#### Tab-Return Format

When dragging bookmarks to or from other applications that accept text, Smarky, Synkmark, Markster and BookMacster uses the following format:

```
name-of-first-bookmark{TAB}url-of-first-bookmark{RETURN}
name-of-second-bookmark{TAB}url-of-second-bookmark{RETURN}
...
name-of-last-bookmark{TAB}url-of-last-bookmark{RETURN}
```

where {TAB} denotes the ASCII 0x09 character which is produced by the *tab* key on your keyboard in most applications, and {RETURN} denotes any of the newline characters 0x0a, 0x0d or 0x85, one or more of which is produced by the *return* key on your keyboard in most applications. This behavior is configurable in most text editors.

If there is no tab character in a string that is dropped onto the Content View, the app assumes that the entire string is the URL of a desired new bookmark, and creates one with the name "untitled".

#### Browser Apps, Local and Web

A **locally-installed browser app**, commonly referred to as a web browser, is an app installed on your Mac. The term "desktop app" has been used for this, but "desktop" is now a misnomer since more Macs are actually "laptop". Examples are: Safari, Firefox, Chrome, Opera.

A **web-based browser app** keeps your bookmarks data on a remote server. These apps run inside your web browser. (Note that you never "installed" these applications onto your Mac.) Examples are: Delicious, Pinboard, Diigo.

#### Browser Profile

Some users may prefer to compartmentalize their web browsing, so that they have different sets of bookmarks, history, and other browser app settings for different purposes. For *web-based browser apps*, this is done easily by creating multiple user accounts. This feature is also available some *locally-installed browser apps*, in particular Firefox and browsers in the Google Chrome family. Of course, in any web browser you get different bookmarks, history, and other browser app settings in each Macintosh user account.

## Churn

When exporting to web browsers, the app must respect each browser's rules regarding what types of items (bookmarks, folders, separators) can be put where, and then when importing, not recognize that any moves made due to these rules should not be re-imported into the Bookmarkshelf document. If this is not done carefully, items can be moved back and forth between two different locations during successive syncs (export + import cycles). We refer to this as *churn*.

## Contextual Menu

Rather than searching through the Main Menu bar to find one of the commands applicable to a particular item, some application views provide menus that pop up on the item and show only these applicable commands. To access a contextual menu for an item, click it with a secondary click.



#### Devices

It is fashionable nowadays to use the term devices to refer to, collectively,

- Personal computers (including Macintosh computers)
- Tablets (including iPads)
- Smart phones (including iPhones)
- Smart music players (including iPod Touch)

## Dock Menu

Application items in your Mac OS X Dock show a menu when you click them with a secondary click. Secondary-click the app's icon to see its Dock Menu. Note that an application must be running in order to show the usual items in its Dock Menu.

## Enabled vs. Disabled Controls

A control which has a "grayed-out" contrast does nothing when you click on it, because it is *disabled*. This is in contrast to a control in its normal *enabled* state.

This happens to regular controls such as checkboxes...



as well as menu items...



Note that the *enabled* state is independent of whether the control is ON or OFF. In the first screenshot there, the *Bookmarks Menu* checkbox is *disabled*, although the checkmark indicates that its *value* is ON.

#### External Identifier

Most web browsers attach an *identifier* attribute to each bookmark or folder in their content. In Web-based browser apps, which do not allow folders nor duplicate bookmarks, this is often a hash of the bookmark's URL. In any case, the app uses this identifier, whenever possible, to identify this item when syncing as one that has already been synced. If you need to see the external identifiers which the app has stored for an item, show the item in the Inspector Panel, hold down the *option* key on your keyboard, and click on the *Export Exclusions* button at the bottom. The items external (and internal) identifiers will be logged in an entry to your system Console.

#### Hidden Preference

In addition to the options available when you click *Preferences* in an application's *application* menu, some applications have other preferences available to advanced users. Preferences are hidden because either because we didn't think it was important and thought that our time would be better spent on other stuff, and/or that we thought exposing the option to all users would make the app more confusing to the average user and have a net negative value. To request a hidden preference, contact our Support team.

#### Internal Bookmarks

The *internal bookmarks* of a web browser such as Safari refers to those bookmarks which you see when you click its *Bookmarks* menu item. Internal bookmarks may also appear in the toolbar at the top of a browser window in these applications. This so-called *Bookmarks Bar* or *Bookmarks Toolbar* is *part* of a browser's internal bookmarks. Bookmarks in the *Bookmarks* menu itself may comprise all or part of the internal bookmarks, depending on the browser's design.

We use this term to distinguish these browsers' bookmarks from the bookmarks stored in a Bookmarkshelf document.

#### Lineage and Hierarchy

The lineage of a bookmarks content item is its "location" or "place" in a hierarchy, defined by the following sequence:

- The folder it is in, called its parent
- The folder that its parent is in, called its grandparent
- The folder that its grandparent is in, called its great-grandparent
- ...
- The "highest level" folder that its ancestors are in, often a hard folder.
- The root.

Several things to note here...

- In Smarky, Synkmark, Markster, and BookMacster, and in bookmarks views in other apps, what you see is an
  upside-down version of the above list. The root is at the top; the parent is at the bottom.
- The root is not shown in any app. It is "just there".
- Usually, the sequence is not this long and the above descriptions are combined. For example, the parent may be a hard folder, and the grandparent may be the root.

An efficient way to view the hierarchy of items, is using an *outline view* or as we call it, Outline Mode. The app uses the icon to indicate lineage, and to indicate Outline Mode.

If the lineage of bookmarks content items is ignored, viewing them results in a "flat" view, simply a list, or as we call it, Table Mode. The app uses the icon  $\blacksquare$  to indicate Table Mode.

## Macintosh User Account

The Macintosh supports multiple users, keeping all of your documents, settings and personal data, including bookmarks, separated into different Macintosh User Accounts. The data in each account is stored in a different Home Folder. If you are the only user of your Mac, you probably have only one Macintosh User Account on it, but computers shared among families or company employees are often configured with one account for each user. When each person logs into their Macintosh User Account, they see only their own documents, data, settings and bookmarks, from their own Home folder.

A Macintosh User Account can only be on Macintosh computer at one time. If you regularly use two Macintosh computers, even if they have the same account name in the upper-right corner of the menu bar, you are actually using two different Macintosh accounts *unless* you carry the Home folder around on a portable hard drive or thumb drive and plug it in to whatever Mac you are using. The account is still only one one Macintosh at a time, but it is portable.

## Mac OS X Keychain

Although used under the hood by Safari and many applications to securely store passwords, the Keychain is an notwell-understood feature of Mac OS X. Even Apple itself does not tell us very much about it. We did find a good MacWorld article written back in 2004 by Dan Frakes.

## Nontrivial Attributes

A nontrivial attribute is any attribute of a bookmarks content item which is not one of the following trivial attributes.

- Add Date
- Expanded
- External Identifier for a Client
- Last Visited Date
- Last Modified Date
- Last Checked Date (may be visible in future version)
- RSS Articles
- Visit Count

Note that an item's *index*, that is, its position among its siblings, is not a trivial attribute. (If it were, then we would not export the changes when bookmarks are only sorted.)

## Online File Syncing Service, Online Synced Folder

An Online File Syncing Service is a service that keeps items in a designated folder or folders on your different Macs *synchronized,* which means that any files in this folder that you change on one Mac are, typically some minutes later, or as soon as they wake up, copied to your other Macs. We refer to such a folder as an Online Synced Folder. An Online File Syncing Service also provides a backup for this data, because it is also stored on their servers. We maintain a web page showing our current evaluations of various such services

Putting your Bookmarkshelf document in such a designated folder is one way to get the same bookmarks on multiple Macs.

We maintain a web page with our current evaluations of various Online File Syncing Services useable with Synkmark or BookMacster.

#### Orphaned Items

An *orphaned item* is a bookmark, folder, etc. which has no parent and therefore no place in a the hierarchy of a the bookmarks content of a Bookmarkshelf(). It cannot be displayed, and may cause confusion if it matches to incoming items during an Import operation.

## Rating (stars)

In the Inspector panel, you can assign a bookmark or folder to have 1-5 *stars.* Generally, this is to indicate how useful the bookmark is, but you can use it however you want. By default, items have 0 stars which means that they are *unrated.* 

#### Readable Web Browser Application

A *Readable Web Browser Application* is a web browser from which Markster or BookMacster can extract the current web page to create a bookmark. The Readable Web Browser Applications are: Safari, Firefox, Google Chrome, Chromium, Canary, and OmniWeb.

## Secondary Click

Performing a secondary click on an item brings up its contextual menu. There are several ways to do it.

- With any mouse or trackpad, hold down the *control* key on your keyboard while clicking the primary (or only) mouse button. This is also called a *control click*.
- With a trackpad, if you have this default gesture enabled, tap the item with two fingers.
- If you have an Apple Magic Mouse with Secondary Click enabled, tap in your Secondary Click area.
- If you have a multi-button mouse, click with your "secondary" mouse button. By default, this is the right-side mouse button.

So that we don't have to keep referring to *secondary click or right-click or control-click,* we refer to any of the above using what appears to be Apple's latest term, *secondary click.* 

#### Source and Destination

In an Import operation, the Import Client(s) are source(s) and the Bookmarkshelf() is the destination. In an Export operation, the Bookmarkshelf() is the source and the Export Clients are destination(s).

#### Status Bar

The *Status Bar* is the line of text and sometimes other controls which is along the bottom of the app's document window.

Completed: Import ← Safari (+913, Δ2, 10, -8, +913, Δ2, 10, -8)

After an Import or Export operation, the numbers +,  $\Delta$ ,  $\ddagger$  and - respectively indicate the number of

#### Status Menulet

Status Menulet refers to one of the icons you see lined up at the top of your screen, starting at the right side.

🔆 🗱 📿 😋 🗍 ↔ 🛜 🖓 🔺 🐠 Sat 13:11:47 jk 🔍

Apple uses the variously the terms *Status Menu* or *Menu Extra,* or in their technical documentation the term *Status Item,* and many Mac users have adopted the more descriptive term *Menulet.* So, it's not your fault that you're so confused!

Status Menulets are handy, but the problem is that space is limited and Apple gives them secondary priority to the Main Menu Bar of the active application, which is displayed starting on the left side. If the active application's Main

Menu has too many items with long names, its Main Menu Bar will collide with the Status Menulets in the middle, and the Main Menu Bar wins. Status Menulets which do not fit are wiped out. Therefore, particularly on a laptop or other small-screen Mac, you need to economize and only activate the menulets which are most useful to you.

Status Menulets are only shown when their application is running, and when running, most apps allow you to turn their Status Menulet ON or OFF in their Preferences Window. **The control for the app's Status Menulet is in Preferences > General**. By default, it is OFF.

Like most applications, the app duplicates the content of its Status Menulet in its Dock Menu. So, if you don't have room for it in your menu bar, you can access the same functions in BookMacter's Dock Menu.

#### Syncing Agent

A Syncing Agent is an Agent which can Import or Export. That is, at least one of its Commands is an Import or Export command.

## Tag Delimiter

For historical reasons, in browser apps which support tags, you enter the tags into one long text field, and therefore there must be a character which you type to signal the end of one tag and the beginning of another tag. We call this character the *tag delimiter*.

For Pinboard and iCab, the tag delimiter is the space character, " ". This means that if you want a tag which is more than one word, you must connect the words by something other than a space. For example, *computer software* is no good but *computer-software* will work.

For Delicious, Firefox, the tag delimiter is a comma, ",". For Smarky, Synkmark, Markster, or BookMacster, you can set the tag delimiter to one of several choices in *Preferences > General*, and you may override this choice for any Bookmarkshelf Document in the tool *Settings*, tab *General*. In a Bookmarkshelf Document which syncs with only one tab-supporting Client, you may want to set the tag delimiter to the same tag delimiter which is used by that Client.

For Diigo, the tag delimiter character is, effectively, the doublequote character, """. But they do it a little differently; tags are doublequoted. Diigo does other weird character replacements too.

#### Tag Delimiter Replacement

A problem arises when syncing between Clients that use different tag delimiters – tags may be merged together or split apart. Smarky, Synkmark, Markster, and BookMacster solve this problem by replacing delimiter characters found within tags by your preferred *Tag Delimiter Replacement*. You specify this in *Preferences > General*. By default, it is the underscore character. For example, when you support the tag *computer software* to Delicious, it will be exported as *computer\_software*.

## Tags

Tags are phrases that you may attach to bookmarks to aid in searching later, as explained in this Wikipedia article.

#### Trace

As a verb, to log the processing actions verbosely, that is, with more entries than the normal Log you see when you click in the menu application menu > Logs... > Messages. As a noun, the text file which is written to your Desktop containing the trace entries. This can be useful in troubleshooting problems. To produce a trace file during an Import or Export operation, hold down the *shift* and *option* keys on your keyboard while the operation is beginning. Keep them held down until you hear the *Submarine* alert sound.

## Traffic-Shaping Policies

*Traffic Shaping* is the set of programmed rules or algorithms by which servers on the internet which serve content, or routers within the internet, may choose to delay, sometimes infinitely, transmission of packets or entire requests for data. For reasons which the reader can surmise, there seems to be not much information available publicly on this topic. Again, the best starting point may be a Wikipedia article.

## Tooltip

Mac OS X provides *tooltips*, helpful explanations that appear in small borderless windows when you hover your mouse over items that the app designer felt needed more explanation for new users, without cluttering the view for experienced users.

This is a tooltip.

(Prior to OS X 10.10 Yosemite, the rectangle was yellow instead of gray.)

The idea is that new users will set their mouse over a confusing item, then stop and scratch their heads for a few seconds.

How Mac OS X decides when you're doing this is a little more complicated and rather inscrutable, and this is sometimes frustrating. If you really want a tooltip for an item, first make sure that the item's window is active. Then put your mouse over it and let go. Wait 5 seconds. If nothing appears, move your mouse away, bring it back, let go and wait another 5 seconds. If nothing appears after the second try, the item probably does not have a tooltip.

If your subject is a control in a table, hover over the column heading which names the control, rather than the row in the table.

## Unsaved Changes Dot

The left side of the title bar in a Macintosh document window has three buttons: red, yellow and green. The red one closes the window when clicked, but also indicates if the document has unsaved changes, with a black dot at its center. If you attempt to close a window when the black dot is present, you will be asked whether or not to save the unsaved changes.

## Untyped Item

An *orphaned item* is an item in the bookmarks content of a Bookmarkshelf() which does not have enough attributes to be properly displayed, because we don't even know if it is a bookmark or a folder.

#### XBEL File Format

The XML Bookmark Exchange Language (XBEL) file format is a mechanism by which Smarky, Synkmark, Markster or BookMacster can import and export its content with other bookmarks management applications which also support XBEL. XBEL supports folders and hierarchy. It also supports the following item attributes: name, URL, comments, date added, last modified date and last visited date. In addition to these officially supported attributes, the app is able to import tags and comments which are kindly exported by Webnote<sup>™</sup>.

# 4.2 Finding Your Settings 🔢 M 🔣 🕅

## 4.2.1 Preferences 🚺 🎮 🔛

Settings which affect all documents are in the Preferences window. Because Smarky, Synkmark and Markster support a single Bookmarkshelf document, their document settings are all in the *Preferences* window.

To edit Preferences in the Application Menu > Preferences.

#### 4.2.2 Per-Document Settings 🗱

Because BookMacster supports multiple documents, it has an additional, per-document level of *settings*. Controls for these settings are in the *Settings* tab of the document.



## 4.2.3 Local Settings

Some settings, although associated with a document, are more related to its usage in a particular Macintosh User Account or different Mac. We call such settings **Local Settings**. Local Settings are not stored in the Bookmarkshelf .bkmslf file but are stored separately (see below).

If a .bkmslf file is copied to another Macintosh User Account, either manually or if synced by an Online File Syncing Service as part of your multi-device syncing strategy, you will see that these Local Sttings are reset to default or empty values. You need to set what you want on each Mac.

There are two such groups of Local Settings

#### Open, Save Automatic Actions 🞇

Open, Save Automatic Actions are actions you have set to occur automatically when a document opens. These are only available in BookMacster.



These settings control which web browsers or clients are automatically synced, and how.

- In Smarky and Synkmark, this is configured in the Syncing tab of the Preferences window.
- Markster does not support synced browsers or clients, so there are no controls.
- In BookMacster, relevant settings are in the document window, tabs Settings > Clients and Settings > Agents.



dates.

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# 4.3 Import, Export & Syncing 👔 🎊 🔣 🕅



# 4.3.1 What is Import and Export?

The following picture shows what Import and Export do.



In words,

- An Import copies changes from web browser(s) to the bookmarks manager.
- An Export copies changes from the bookmarks manager to the browser(s).

You can command an immediate Import or Export manually from the File menu.

During Import and Export operations, by default, our bookmarks managers make the bookmarks in the destination (where the arrow is pointing to) look like the bookmarks in the source (where the arrow is coming from). In particular,

items not in the source are deleted.

You can change this default behavior if you want to, either temporarily or permanently, by using Advanced Client Settings and, for imports, Import Postprocessing.



which are typically performed by BookMacster Agents during syncing operations.

#### Import from all and Export to all

In Synkmark, the *all* referred to in these menu items are the browsers which you have listed and activated in the *Syncing* tab of the *Preferences* window.

In BookMacster, the *all* referred to in these menu items are the Clients which you have listed and activated in the tab *Settings* > *Clients* of the current Bookmarkshelf Document. These Import and Export operations are the same

# Import from only\* and Export to only

These menu items have submenus in which you choose the Client you'd like to import from or export to. The submenus include all Clients available on your Mac, not only the ones you have configured *Settings > Clients*. For that reason, you will also be asked if you wish to perform a *Normal* or *Overlay* operation. A *normal* import or export wipes everything out in the destination and makes it look like the source. An *overlay* does a more graceful merge.



When you activate syncing in Smarky or Synkmark, or switch on simple Agents in BookMacster, your bookmarks are kept in sync automatically. This means that when you add, update or delete bookmarks in one browser, depending on your configuration, bookmarks may be sorted (alphabetized) in that browser and/or copied to other browsers after a few minutes. This is done by importing (as described above), possibly sorting, and then exporting (as described above). In other words, a **a Sync operation is composed of an** *Import from all***, followed by an** *Export to all***.** 

If the Syncing button in your document's toolbar has a green dot in it like this:



It means that an Agent is actively watching for changes to sync.

If you wanted to do a Sync manually, you should do the same three steps manually.

- Import, by clicking one of the Import commands in the File menu.
- If alphabetizing is desired, Sort.
- Export, by clicking one of the *Export* commands in the *File* menu.

# 4.3.4 Mapping and Remapping 🔋 🎊 🔣 🗱

In general, bookmarks are *mapped* into the same location in the destination as they were in the source; Bookmarks Bar to Bar, Menu to Menu, etc. However, because Clients, and the Bookmarkshelves, have different structures, some of the bookmarks content content copied during an Import or Export have nowhere to go. For example, if bookmarks from a Firefox Client, containing items in its *Unsorted Bookmarks* Hard Folder are migrated to a Camino Client, which does not have such an Unsorted Bookmarks folder, the subject items must be remapped into a different location.

Using Smarky, Synkmark, Markster or BookMacster, such a migration is performed by an Import + Export, with the app "in the middle". Depending on the structure of the Import Client, Bookmarkshelf, and Export Client, *remapping* may be necessary during Import, Export or both. You can configure some of the remapping rules with the settings described in

## Mapping and the Default Parent

During either an Import or Export, the process of "mapping" computes where a content item should be placed in the destination based on its location in the source. As previously discussed, even with the best of intentions and configurations, an item may not be allowed where it would be directly mapped. For example, loose bookmarks are not allowed into the Root of an export destined for Chrome, or Firefox.

If directly mapping an item is not allowed, the app checks to see if it can be remapped to the *Default Parent* for the destination.

For importing into a Bookmarkshelf, you set a *Default Parent* in the Import Postprocessing sheet.

For exporting to Clients, you can change the a Default Parent in the Advanced Client Settings for each Client.

If the item is not allowed in the Default Parent either, the app tries the other Hard Folders until it finds one where the item is allowed and remaps it to there. (The order in which Hard Folders are tried is a hidden preference.)

# 4.3.5 May Ignore Some Moves from Import Clients 📑 🎊 🔣 🗱

If you *move* an item from one folder to another in a Client's built-in Bookmarks Manager, the app recognizes this move, imports it, and later exports it to other Clients, unless the move could be accounted for as the result of an automatic mapping during a prior export. There are two such cases of these automatic mappings. Both of them rare...

- The Client would not allow the item to be exported to its current location in the Bookmarkshelf document, and the
  apparent moved-to folder is the default parent of the item.
- The Client in which the move is apparent has a Tag Mapping whose target folder is the apparent moved-to folder, and whose tag is one of the item's tags.

These exceptions are necessary so that automatic mappings which should only be applied to one Client do not get applied to all Clients when importing from that one Client only.

We recommend that, when it's time to do housecleaning on your bookmarks (moving, renaming, and deleting items, etc.) please open your Bookmarkshelf document, do the work in the app, and, when done, Export to all Clients.



As the result of an Export operation, usually you want the browser or file to which you exported to contain only the items which were exported from Smarky, Synkmark, Markster, or BookMacster. Checking on the *Delete Unmatched Items* option will do this by deleting any destination items which were not be matched to source items during the *merge* process described above. You should check this box if you want the content of the Client to look as much as possible like the content of your Bookmarkshelf(). You can control *Delete Unmatched Items* in the Advanced Client Settings.

Delete Unmatched Items is also available during Import Postprocessing, and is used as part of making your Bookmarkshelf exactly match the content in its Import Clients. Note that there is only one "Delete Unmatched Items" checkbox for a document, not one for each Client in the table. This is because, in this case, there is only one destination (the Bookmarkshelf) from which items can be deleted, and also it cannot be determined whether or not a given item has been matched until after all Import Clients have been imported.

# 4.3.7 Safe Sync Limit 👔 🎊 🔣 🕅

The *Safe Sync Limit* controls protect your bookmarks from massive changes in the event of some unexpected file corruption. For example, if some errant Firefox extension deleted all the bookmarks, and you had an Agent to sync Firefox and Safari, this Agent would dutifully wipe out your Safari bookmarks too. To avoid propagating errors like this, the app provides a *Safe Sync Limit*. If the number of additions + updates + deletions exceeds the applicable *Safe Sync Limit* in an Import or Export operation, the operation will be aborted and you will be alerted by an Error. (Note that the number of slides is ignored. This is because, for example, adding a single bookmark at the top of a folder of

100 items will cause 100 items to *slide* down; counting slides would thus make a big deal out of a little deal.)

In Smarky and Synkmark, the *Safe Limit* control is in Preferences > Syncing. In BookMacster, there are separate *Safe Sync Limit* controls for import in Import Postprocessing, and for exporting, in the Advanced Client Settings of each Client.

Safe Sync Limit controls are set to 25 by default.

# 4.3.8 Sync Snapshots 👔 🎊 🔢

To complement the Versions Browser which allows you to turn the clock back on Content in Smarky, Synkmark, Markster, or BookMacster, you can also turn the clock back on exports to web browsers. This may be necessary, for example, if you neglect to import bookmarks from a web browser and then export to it after you have disabled warnings, or accidentally click through the warnings without thinking. To rescue you from this situation, the app archives a *Sync Snapshot* file containing the web browser's bookmarks before each export.

Sync Snapshots are stored in ~/Library/Application Support/BookMacster. We have a video which shows how to restore from them.

Of course, to limit disk space usage, the app keeps only a limited number of Sync Snapshots, by discarding the oldest when a new one is added. You can set this number in Preferences > Syncing. The default number to keep is 5, but setting it to 0 is not unreasonable if you have plenty of other backups (Time Machine, etc.) and know how to use them. (Warning to power users: Do not mess with Safari's Bookmarks.plist file while iCloud Safari syncing is on.)



During an Import or Export, the app will compare bookmarks content items between the Bookmarkshelf and the Client, looking for items that were previously imported or exported. It can do this because it remembers the items' external identifiers. When a match is found, Smarky, Synkmark, Markster, or BookMacster or will *merge* the items by keeping either the item from the Client, or the item from the Bookmarkshelf().

If no previously-imported or exported item is found for a given bookmark, there is another chance for a match if the *Merge by URL* box is checked. In this case, a second search is done, for a bookmark with the same URL. (Note that the app normalizes URLs.) If found, the items are similarly merged, keeping the item from either the Client or Bookmarkshelf, as indicated by your setting of the *Keep matched item from* control in the Advanced Client Settings. If more than one such bookmark is found, the source and candidate destination bookmarks' parents are compared, and if that still does not result in a unique match, the bookmarks' names are compared, and if that still does not result in a unique match.

For Exporting to a Client which does not accept duplicate items, Merge By URL is forced on and the control is disabled.



When performing an Import or Export operation, Smarky, Synkmark, Markster, or BookMacster provides features that allow you to translate between Clients that support folders instead of tags, and Clients that support tags instead of folders.

For a one-time conversion of all of your bookmarks, consider *Fabricate Folders* or *Fabricate Tags*, which will map all of the bookmarks in the document. For browsers that support hierarchy but not tags, during an Import you may *Fabricate Tags*, and during an Export you may *Fabricate Folders*. For browsers that support tags but not hierarchy, it's just the opposite – during an Import you may *Fabricate Folders*, and during an Export you may *Fabricate Folders*, and during an Export you may *Fabricate Tags*.

For a permanent configuration which will map certain special folders to certain special tags or vice versa, use  $Tag \leftrightarrow Folder Mappings$ 

#### **Fabricate Tags**

If the Fabricate Tags box is checked on, the names of a bookmark's parent, grandparent, etc. folders which are not

presently among the bookmark's tags will be added to bookmark's tags. Only names of soft folders are added, of course. Names of hard folders such as Bookmarks Bar or Bookmarks Menu are not informational and therefore are not added as tags. This is useful if your goal is to use tags instead of folders.

## **Fabricate Folders**

*Fabricate Folders* s useful if your goal is to use folders instead of tags. If checked ON, any item which has a tag will be placed into a subfolder which has the same name as its first tag, creating the folder if necessary. If in addition the *One for each tag* setting is checked ON, for items with more than one tag, the same will be done for each additional tag, placing copies of the bookmark into subfolders for each tag, creating additional subfolders if necessary. Note that this can fabricate many duplicate bookmarks.

The number of folders created, however is reduced by the fact that, during Fabricate Folders, only one folder is created to contain multiple bookmarks which require it.

The *Fabricate Folders* option will not fabricate a folder that would not be allowed at the required location. Currently, there is in practice only one example of this: If *Fabricate Folders* is checked *on*, and bookmark(s) at root have tags, but the structure of the destination (either external store or document) does not allow soft folders at the root level, then folders are not created for the tags of these bookmarks.

## Tag ↔ Folder Mappings

This feature is used if, for example, you collect bookmarks in a web-based browser app such as Delicious or Pinboard, tag them with a tag such as *to-read*, and want them automatically moved into a certain folder such as your *Reading List* when you sync this service with Safari, or vice versa.

To configure Tag ↔ Folder Mappings,

- Open a Bookmarkshelf document which has been configured for syncing.
- Click the tab *Settings*, then *Clients*.
- Click the gear button for one of the Clients. This will show its Advanced Client Settings sheet.
- At the bottom of the sheet, click the Tag ↔ Folder Mappings button. Another, deeper sheet will appear. (Some Clients, Roccat for example, support neither tags nor folders, and in that case this button is not available.)
- Click the [+] button below one of the two tables, to add the behavior you want in this Client.
- Enter your choices in each of the three columns.
- Click Done twice.
- Repeat for the other Client.

Note that there are four possible types of Tag  $\leftrightarrow$  Folder Mappings. In the upper table, you configure *Folder to Tag* Mappings, specifying whether to do this during *Import* or *Export* operations. In the lower table you similarly configure *Tag to Folder* Mappings. For most Clients, only two types are available; only the *Import* or only the *Export* item are available in the *Do during* popup. This is because most Clients which support tags do not support folders, and vice versa. The exception is Firefox, which supports both tags and folders.

#### Example: Creating a Reading List in Chrome

You can string together a *Folder to Tag* mapping together with a *Tag to Folder* mapping, in order to map items from a particular folder in, say, Google Chrome, into your Reading List in Safari. Any item which you place in this folder while browsing in Chrome will appear after syncing in Safari's *Reading List*. To do this,

- Designate to yourself, or create the folder into which you shall put your *Reading List* items while you are browsing in Chrome.
- Activate Smarky, Synkmark, Markster, or BookMacster and open your Bookmarkshelf document.
- Navigate to Clients > Chrome > Advanced Settings > Tag ↔ Folder Mappings as detailed above.
- In the upper table, create an Import mapping from your designated folder to a special tag, such as maybe *to-read*.
- Click Done twice.
- Navigate to Clients > Safari > Advanced Settings > Tag ↔ Folder Mappings.
- In the lower table, create an Export mapping from your designated tag, to-read or whatever, to the Reading/Unsorted folder. (Note that the app exports its Reading/Unsorted folder to the Reading List in Safari and to Unsorted Bookmarks in Firefox.)
- Click Done twice.

One more thing. Because all items will have been moved out of your designated folder when exporting to Safari, Safari will now have that folder, empty, which will cause confustion. To prevent that, you can use an *Export* 

Exclusion. To do that, while still in your Bookmarkshelf Document,

- Select that designated folder in the Content View.
- If the Inspector is not showing, click in the menu: Selection > Show Inspector.
- Click the *Export Exclusions* button at the bottom of the window.
- In the drawer which appears, switch off the checkbox for Safari.

# 4.3.11 Share New Items 🚺 🎊 🔣 🕅

Bookmarks stored in Clients which are social bookmarking web apps such as Delicious often have an attribute called *Shared*, or, conversely, "Private". Bookmarks which are exported as *Shared* become viewable by other people who visit your bookmarks page.

BookMacster supports a 'Shared" attribute to its bookmarks, and this attribute is exported to such a Client. So the question arises: When items are imported from a Client such as Safari which does not support the *Shared* attribute, should the *Shared* attribute be turned on or off.

You provide the answer by switching the Share new items checkbox in the Advanced Client Settings.

# 4.3.12 No Export if No Changes 👔 🎊 🗱

To execute an Export, the app first reads in all of the current bookmarks content from the Export Client and compares it to the bookmarks content from the Bookmarkshelf() which is proposed to be exported. It determines the number of each type of change which needs to be made. If there are no additions, deletions, moves, or slides, and if none of the items have any updates to a nontrivial attribute, the operation is terminated without writing the file or uploading anything.

## 4.3.13 Import and Export of Tags 👔 🎊 🔣 🗱

During an Import, tags are given a special, conservative treatment. When a bookmark existing in the Bookmarkshelf is matched and merged with one from a Client, any new tags on the bookmark in the Client are added to the bookmark in the Bookmarkshelf, and none are deleted.

During an Export, tags are treated like any other attribute. When a bookmark existing in the Client is matched and merged with one from the Bookmarkshelf, the tags on the bookmark in the Client are completely replaced by the tags on the bookmark in the Bookmarkshelf. Any tags on the Client bookmark not on the Bookmarkshelf bookmark are deleted.

Conclusion: If you are using the app to sync browser Clients and want to delete tags, you must delete them in the (in the Content tab of a Bookmarkshelf).

4.3.14	Exclude	<b>Export</b>	of	<b>Special</b>	<b>Bookmarks</b>	7	<b>F</b>		1
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In the Advanced Client Settings for each Client, in the *Export* section, there are checkboxes in which you can selectively exclude exporting bookmarks to local files, JavaScript bookmarklets, RSS feeds and Firefox *Live* bookmarks.

# 4.3.15 Import and Export of Separator Changes 📑 👫 🔣 🕅

When we speak of *changes to separators,* we mean adding new separators, moving separators, and/or deleting separators. The behaviors described in this section are the same, with the additional requirement that, in order to delete separators, the relevant *Delete Unmatched Items* checkbox must be switched ON, and this must be a regular export and not an *Overlay*.

Separators are a structural element which you have usually set to your liking in one Client or another. Therefore,

when importing and exporting with multiple Clients, Smarky, Synkmark, Markster, or BookMacster filter changes to separators according to special rules which prevent undesired duplications. The underlying idea is that you want separators from source or destination, but not both. Which one you want is determined by the setting of the relevant *Merging Keep* option, and there is also an option to not export any separators at all. (This may be desirable if you are exporting to Safari and Safari bookmarks will be subsequently synced to the iPhone via iCloud. Separators may be unwanted in the iPhone due to the small screen size.)

The behavior you get with the default settings is probably "what you want" and should "just work". But for clarity (and our internal quality assurance testing), the rules are detailed in this section, first in words and then in a tabular format.

#### **Importing Separators**

To be precise, we need to define three classes of separators, imagining that separators are imported from Clients on the **Left**, to a Bookmarkshelf on the **Right**.

**Left**. A separator in a Client which does not exist in the Bookmarkshelf (either because it was never im/exported or was im/exported and subsequently deleted) is called a **Left** separator. Left separators are imported to the Bookmarkshelf if *Keep matched item from* is set to *Client*, but not imported if *Keep matched item from* is set to *BkmxDoc*.

**Matched**. A separator in the Bookmarkshelf which also exists in all Clients (due to prior im/export) is called a **matched** separator. A matched separator will always remain standing. (Actually, the one in the Bookmarkshelf is either overwritten by a mate imported from a Client, or is untouched, depending on whether *Keep matched item from* is set to Client or BkmxDoc. But since separators have no visible attributes, you can't tell the difference).

**Right**. A separator in the Bookmarkshelf which is not matched by one in all of the Clients (either because it was never im/exported or was im/exported and subsequently deleted from a Client) is called a **Right** separator. If the *Keep matched item from* option is set to *Client*, or if Import Postprocessing Delete Unmatched Items is checked ON ( $\square$ ), Right separators deleted. Otherwise, Right separators are untouched.

**Table**. The above rules are summarized in the following table. The settings in the first row are the default settings, which are what you should have if you have never changed any of the Advanced Settings (by clicking one of the "gear" buttons).

Settings	Behavior of Separators during Import				
'Delete Unmatched Items' in Import Postprocessing (Advanced) Settings	'Merging Keep' in Client Advanced Settings : Import	Left Separators	Matched Separators	Right Separators	
ON (☑)	Client	Imported	Imported (*)	Deleted	
OFF (□)	Client	Imported	Imported (*)	Deleted	
ON (☑)	BkmxDoc	Not imported	Untouched	Untouched	
OFF (□)	BkmxDoc	Not imported	Untouched	Untouched	

(\*) Since separators do not have any attributes, the effect of "Imported" in this case is the same as that of "Untouched" – the separator appears to survive unchanged.

## **Exporting Separators**

For exporting, we redefine the three classes of separators, because Bookmarkshelf and Client are now swapped in our imagined "Left to Right" movement.

Left. A separator in the Bookmarkshelf which does not exist in the Client (either because it was never im/exported or was im/exported and subsequently deleted) is called a Left separator. Action may be affected by the setting of the
Export Separators checkbox:

A Left separator is exported only if **both** this box is checked **and** and the *Keep matched item from* is set to BkmxDoc.

**Matched**. A separator in the Client which also exists in the Bookmarkshelf (due to a prior im/export) is called a **matched** separator. A matched separator will always remain standing. (Actually, the one in the Client is either overwritten by its mate exported from the Bookmarkshelf, or is untouched, depending on whether *Keep matched item from* is set to BkmxDoc or Client. But since separators have no visible attributes, you can't tell the difference).

**Right**. A separator in the Client which is not matched by one in the Bookmarkshelf (either because it was never im/exported or was im/exported and subsequently deleted) is called a **Right** separator. Right separators are deleted if *Keep matched item from* is set to BkmxDoc, but untouched if set to Client.

**Table**. The above rules are summarized in the following table. The settings in the first row are the default settings, which are what you should have if you have never changed any of the Advanced Settings (by clicking one of the "gear" buttons).

Client's Advanced Settings : Export		Behavior of Separators during Export			
Merging Keep Item From	Export Separators	Left Separators	Matched Separators	Right Separators	
Bookmarkshelf	ON 🛛	Exported	Exported (*)	Deleted	
Bookmarkshelf	OFF 🗆	Not exported	Untouched	Untouched	
Client	ON 🛛	Not exported	Untouched	Untouched	
Client	OFF 🗆	Not exported	Untouched	Untouched	

(\*) Since separators do not have any attributes, the effect of "Exported" in this case is the same as that of "Untouched" – the separator appears to survive unchanged.

Note that the Separators' Behavior does not depend on the Export Client's Delete Unmatched Items setting. (First of all, only the first two of the above four combinations are possible, since if the Export Client's Delete Unmatched Items is ON ( $\square$ ), *Keep matched item from* must be set to BkmxDoc. Of these two cases that remain, the separators which would be affected by the Export Client's Delete Unmatched Items, the Right separators, are deleted due to the action of the *Keep matched item from* = BkmxDoc. So, the Export Client's Delete Unmatched Items does not matter.)



You might create a folder with a certain name, say, *News,* in, say, the Safari Bookmarks Bar, and then also create a folder with the same name, *News* in Firefox in the same corresponding location. Then you might import from Safari and Firefox, expecting that the items in your two *News* folders would be merged into one *News* folder. Smarky, Synkmark, Markster, and BookMacster do indeed do this.

### What, When and Where

To make this happen, very near the end of an Import or Export operation, the app merges pairs of folders within the same parent, which have the same name, if they come from different sources (either different Clients or Client vs. Bookmarkshelf). Because it does so starting from the root, all such pairs folders will be detected, provided that they have the same lineage. When a pair of folders with the same lineage and name is so discovered, one folder will be kept and the other folder will have its items moved into the first folder and itself be deleted. Also, any external identifiers in the deleted folder not already existing in the kept folder are appended to kept folder.

A more aggressive merging of folders may be performed by executing a Consolidate Folders command.

### Which one is Kept?

If during an Import operation, the two folders are from different Clients, the one from the higher-priority Client (higher in the list in Settings > Clients) is kept.

Otherwise, if both folders are new (not previously in the destination), the one with the earlier Date Added is kept. This is important for the following reason. If you are merging from two or more import clients which have similar but not identical hierarchies, for folders which exist in multiple Clients but not in the Bookmarkshelf, if these clients do not themselves provide an Date Added, Date Added is assigned as the time of their import. Therefore, the folder from the client which is first in the Import Clients table will have an older Date Added, typically by a few seconds, and therefore will be the one that is kept.

If both folders were in the Destination before the Import or Export, then the one which has higher item quality is kept.

If one folder is from the source and the other is from the destination, which one is kept depends on the *Merging Keep* setting: If *Merging Keep* is set to *Client*, the folder from the Client is kept. If set to *Bookmarkshelf()*, ... Bookmarkshelf. (As stated above, if set to *Both*, the Merge Folders operation is not even performed.)

### Why does it Matter which is Kept?

In most cases, it does not. A folder with the same lineage and the same name is pretty much the same folder. The only differences might be a couple of attributes which are only used by Smarky, Synkmark, Markster, or BookMacster, such as *sorted or not, sort at top/bottom,* and the *Auto-Click* attribute which supported by a couple of browser apps.

# 4.3.17 Content Not Exported 🚺 🎊 🔣

Before writing or uploading items, Smarky, Synkmark, Markster, and BookMacster remove items which are not allowed or not desirable in the given the Export Client, or won't work in any Client. Most of these are fairly obvious, but here are a few examples...

- Bookmarks whose URLs have no characters, or illegal characters in their host portions, for example http:///, are not exported to any Client.
- Bookmarks whose URLs contain a percent-escaped NULL, "%00", in their path portions will not be exported to any Client because this causes weird behavior in Chrome, Firefox, and possibly other apps.
- Google Bookmarks does not allow items that have the same URL. (Note that, like BookMacstedr Google Bookmarks normalizes URLs.) Prior to uploading, BookMacster will detect such duplicates and omit uploading one of them.
- Delicious and Google Bookmarks do not allow folders or separators, only bookmarks.
- Because they are typically huge, useless to Clients except Safari, and can cause errors in some Clients, the Safari Logins Bookmarklet created by 1Password version 3.x, and the old 1Password bookmarklet created by 1Password version 2.x, are exported only to Safari Clients.
- Safari does not allow separators "out of the box". But instead of not exporting them, Smarky, Synkmark, Markster, and BookMacster convert separators when exporting to Safari to its own fake separators, or to Glims separators if you have Glims 1.0 or later installed.

# 4.3.18 Clients' Hidden Proprietary Attributes 🚺 🎊 🔣 🕅

Some web browsers have esoteric, proprietary attributes on their bookmarks which are of no interest to Smarky, Synkmark, Markster, BookMacster, you, or other browsers. For example, Opera sports an "ACTIVE" attribute to indicate that an item is selected in Opera's *Manage Bookmarks* window, so that if you quit Opera and relaunch, that same item will be selected. OmniWeb also adds several of its own attributes that hardly anyone even knows exist.

The app ignores such hidden proprietary attributes during an Import operation, and will therefore *not* pass them to another Client of the same type (another Opera, for example) if your Bookmarkshelf document is synced to another Mac as part of your multi-device syncing strategy.

During an Export operation, the app preserves these attributes in the local Client.

# 4.3.19 Normalization of URLs 🚺 🎊 🔣 🎇

Some local Clients, notably Chrome and Firefox, and in particular the web app Clients (Google Bookmarks, Pinboard, Delicious) apply minor corrections or what we call *normalization* to the URLs of your bookmarks. For example, launch Firefox *Show All Bookmarks,* create a new bookmark and type in the URL "http://apple.com". Notice that when you hit 'return', Firefox automatically adds a slash character to the end of the bookmark (signifying an empty "path" portion).

Actually this change can occur in one or more of three places:

- What URL you see in the Show [All] Bookmarks, web page, or similar user interface
- What URL they visit when you click the bookmark.
- What URL gets returned to BookMacster when it downloads your bookmarks as part of an *Import* operation.

The last item is the one relevant to Smarky, Synkmark, Markster, and BookMacster. This is because these apps merge incoming and existing bookmarks during an *Import* or *Export* operation. For example, let's say you that your perform an *Export* in BookMacster to Google Bookmarks, which uploads a bookmark whose URL is *http://UpPpeR.cOM.* If you later perform an *Import* from this Google account, BookMacster will receive a URL which has been normalized to contain only lower-case characters in the *host* portion, *http://upper.com.* 

To minimize confusion and churning of bookmarks, the apps also normalize any bookmark that you enter into it. There are a couple dozen rules in our algorithm, and our *My Eyes Glaze Over* Department did not allow us to enter them here. Generally, the app mimics the behavior of Firefox and Chrome, which we have found to be reasonable except for a couple cases. Therefore, since the exported URL is already normalized, the Client will not make any further changes, and churn rarely occurs. One of these rare instances is when the path of a URL ends in 'index.html' and it is exported to Google Bookmarks. Google Bookmarks incorrectly, we believe, omits the 'index.html', and therefore when you re-import such a bookmark into BookMacster for the first time, an "update" of its URL will be tallied.

# 4.3.20 Undo and Redo 👔 👫 🔢 🕅

In Smarky, Synkmark, Markster, and BookMacster, as in most applications, Undo and Redo recall the *state* of the document (the Bookmarkshelf()) before or after an action was performed and simply replace the current state with the prior state. That is, they reverse *the effect of the action on the document* but do not, as their title implies, actually undo or redo the action.

This subtle difference is apparent with *Import* command. After you *Import*, the *Edit* menu's *Undo* item will be titled "Undo Import". If you click this, your Bookmarkshelf's content will be set back to the way it was before you imported from the browser/file(s).

Then, the *Undo* item will titled "Redo Import". Now if you click this, your Bookmarkshelf's content will be set back to the way it was after you imported from the Import Client(s), reflecting the content in the Client(s) at the time the original import was done. Thus, Redo recalls the content in the Clients at the the time the original import was done. Redo does not import their *current* contents, which may be different if data was changed within the Client, for example by adding a bookmark, in the meantime.

This concept is even more apparent when performing an *Export*. The app's Undo domain does not extend into other apps. And there is no Undo action available after an export; the Unsaved Changes Dot is not affected. (Actually, the app does record the time of the export for considering whether future exports need to be done, but this change is recorded in Local Settings and therefore does not change the Bookmarkshelf. If it did, this would cause Online File Syncing Services to upload this local "change" to their server after saving, which would be incorrect.)

There are two ways to restore pre-export content in the Client itself. The first way is to restore the content of a Bookmarkshelf to the way it was before the export in the client, and then export again. The second way, available to advanced users and not applicable to web app Clients, is to quit the Client application, then restore the relevant file(s) from a Time Machine or other backup.

4.3.21	Reading	Your	Sync	History	1	R		1
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### Reading the Status Bar after an Import or Export

After an Import or Export operation, the numbers +,  $\Delta$ ,  $\ddagger$  and - respectively indicate the number of *additions*, *updates*, *slides* or *deletions* as a result of the operation. The indication *Same-Skip* indicates that operation was skipped because the app pre-determined there to be no differences between the content in the source and that of the destination.

# Sync Logs

For more detailed and longer-term history, the *Reports > Sync Log* tab shows the *changes* to your Content which occurred during recent Import/Export operations.

### Changes

There are five types of Changes:

- Additions are new items which previously did not exist in the destination.
- Moves are moves of items to a different parent.
- Slides are moves of items within the same folder (parent). If an item is added at the top of a folder containing 3 items, the 3 items below it will undergo a *slide.* Sorting bookmarks produces only *slides.*
- Updates are changes to one or more of the nontrivial attributes, except for position (which is a *slide*), of existing items in the destination. Updates are indicated by the Greek letter *delta*, the triangle, Δ. An item which was both *slid* and *updated* is counted only as an *update*.
- Deletions are items deleted from the destination.

Here's an example. Say that you have just imported from Safari. Next, you switch to Safari and add a bookmark, placing it above 12 existing bookmarks in a given parent folder. Now, switch back to the app and import again. The Status Bar will indicate "Safari (+1,  $\Delta$ 1, 12, -0)". The +1 is, of course, the new bookmark. The  $\Delta$ 1 indicates the new item's parent folder, because it gained a *child*. The 12 indicates the 12 items changed which were slid (had their *position* incremented by one) in order to make room for the new bookmark.

In some oddball cases, it might take more than one of Import and Export before the number of changes stabilizes to +0  $\Delta 0 \uparrow 0$  -0. Here's an example to illustrate the point. Say that a Bookmarkshelf's Client settings list Camino and Safari with both Import and Export active. A bookmark is added at the root level in Safari. Say that in the Bookmarkshelf's Structure, bookmarks are allowed at Root. During the next Import, this is imported to the Bookmarkshelf at the root level. During the next Export, it is exported to Camino, but since Camino does not allow bookmarks at Root, it goes to the Default Parent for Camino, which is, say, the Bookmarks Menu. (This is the default setting.) So it is exported to the Bookmarks Menu in Camino. Say that in the Bookmarkshelf's Clients, Camino Advanced settings are set to Keep items from Camino instead of the Bookmarkshelf. (This is also a default setting.) Also say that Camino precedes Safari. Thus, during the next Import, this bookmark will be moved into the Bookmarks Menu. Then, during the next Export, it will also be moved to the Bookmarks Menu in Safari, and, finally, during the next Import there will be no more changes. Summarizing, we had two Imports and two Exports before we finally saw no changes in the next Import.

# 4.3.22 How Our Apps Access Browser (Client) Content 👖 👧 🔣 🕅

In order to execute an Import or Export command, Smarky, Synkmark, Markster and BookMacster must somehow access the bookmarks content of the Client that you chose in the popup menu in *Settings > Clients*.

This section explains how that is done, for each of the different types of Clients.

### Accessing Locally-Installed Browser Apps' Bookmarks

### Bookmarks in your Macintosh User Account

The apps has two methods for importing from and exporting to Locally-installed browser apps (Safari, Firefox, etc.).

The app automatically chooses the appropriate method based on current conditions.

The **quick direct sync** is to import from and/or export to the file or files on the disk which the browser app itself uses. This is the only method available with Safari. Safari allows us to do this while Safari is running, provided that we are careful to maintain iCloud data. This is also the only method available with Opera and the older browsers, although in these cases our app must quit the browser before importing and/or exporting. If the desired operation cannot be safely performed without quitting a running browser app, our app presents a dialog asking you if it is OK to quit the app, and then to re-launch it when done. Our app can also use the quick direct sync for Chrome and Firefox.

The other method is the **coordinated sync**. This method, which is only available in Chrome and Firefox, communicates the import or export through a browser add-on, and hence works while a browser app *is running*. Our app installs the browser add-on into your browser profile when you add Chrome or Firefox as a Client. For Chrome, this is done silently, while Firefox requires your OK.

### Launch Browser to Coordinate with Other Sync Services

In multi-device sync configurations, our app's imports and exports must be coordinated with other services sign as Chrome's Sign In to Google or Firefox' Firefox Sync, and in general this means that the *coordinated sync* described above must be used, and therefore the browser must be *launched* if it is not running.

A simple example explains why. Say that our app is syncing Safari and Chrome, and you also have Chrome on your iPhone synced to Chrome on your Mac via *Sign in to Google*. When you add a new bookmark in Safari, our app could export that to Chrome using the *quick direct sync* if Chrome was not running, but only Chrome can push that new bookmark to Chrome on your iPhone, which won't happen if Chrome is not running. The same thing happens in the reverse direction; a bookmark added to Chrome on your iPhone can not show up in our app or Safari without Chrome's help.

Therefore, before an Import or Export, if Chrome or Firefox are involved and are not running, our app looks to see if *Sign in to Google* or *Firefox Sync* are active in the profiles involved, and if so, by default it *automatically launches* Chrome or Firefox.

If you have our advanced app, BookMacster, you can control this behavior by clicking the tab *Settings* > *Clients,* and then clicking the *Advanced Client Settings* (gear) button for the subject Chrome or Firefox profile.

	Import A Export
Chrome (First user)	: 🗹 🗹 👰 💿
Safari	Show Advanced Settings

In the Special Settings section you will see a popup menu to set launch browser during Syncs.

Special Settings for Chrome		
Don't use 'Other Bookmarks'		
Never Chrome (First user)'s	s built-sync is in use	
Automatic Always	uring Syncs (Import or Export)	?

If you do not want to leave Chrome or Firefox running in the background, and you find it annoying when our app launches them automatically, and you don't mind bookmarks syncing being delayed, or occasional omitted bookmarks due to conflicts, you may change this setting to *Never*.

The opposite situation arises if you using another external syncinc service instead of the built-in *Sign in to Google* or *Firefox Sync.* In this case, such a service may have its own add-on installed into Chrome or Firefox, and again, our app *should* launch Chrome or Firefox prior to an import or export in order to coordinate syncing with it. But our app is not aware of external syncing services. To fix this, you can make sure that syncing is always properly coordinated by setting the popup to *Always*.

But you can make all of the above moot. There are two other solutions to eliminate the annoyance of browsers launching and quitting while maintaining reliable bookmarks sync.

**Solution 1.** If you are not using Chrome or Firefox on other devices, and do not need *Sign in to Google* or *Firefox Sync,* **turn them off**. That is, for Chrome *Sign out* of your Google account, or at least switch off the *Bookmarks* option under *Advanced Sync Settings*. For Firefox, in *Preferences > Sync,* either *Unlink this Device* or at least switch off the *Bookmarks* checkbox.

**Solution 2.** *add Firefox or Chrome to your Login Items, and just leave them running.* You can close all of their windows if you are not using them. With no open windows, there is not much activity, and, thanks to the use of modern virtual memory by Mac OS X, there will not be any noticeable performance degradation. This is even more so if you have Mac OS X 10.9 which features *App Nap.* I hardly ever bother quitting apps on this MacBook Air. Currently it has been running or sleeping for 4 days, and I have 35 apps running.

### Bookmarks in Other Macintosh User Accounts

When you set a Client on an Other Macintosh User Account, BookMacster accesses the same file it would access normally, except if looks in a different Home Folder.

Authentication may be required. If BookMacster cannot obtain the required credential from your Mac OS X Keychain, it will ask you. However, if one of BookMacster's Agent's Workers cannot obtain a required credential for some reason, it will simply fail and try again the next time it is triggered.

In contrast to how BookMacster accesses bookmarks in your Macintosh User Account (explained in the previous section), on other Mactintosh user accounts, only the quick direct sync method is available. Neither BookMacster nor its Workers check to see if a web browser is running when accessing files on an Other Macintosh User Account, although it does warn you to check. Thus, **if you are using this advanced feature, you need to be careful** about whether or not web browsers are running in the other account. To be safe, just quit them before importing or exporting.

# Accessing Web Apps 🞇

The bookmarks of web-based browser apps such as Delicious can be accessed at any time, typically using an "application programming interface" (API). Where available, BookMacster uses such an API. The web apps' synchronize changes uploaded and downloaded by BookMacster.

Accessing content from a web app requires that BookMacster be able to get a password from your Mac OS X Keychain If you want a BookMacster Agent to be importing from or exporting to a web app, when setting the Client, make sure to check the box that says *Keep in my Mac OS X Keychain*.

In order to minimize loading on their servers, web apps require that BookMacster maintain a local cache of your bookmarks content. Sometimes a glitch may result in the server telling BookMacster that its local cache is synchronized with their data when in fact it is not. If you are seeing inconsistencies between BookMacster and a web app, you can force BookMacster to re-download all bookmarks content from the server on the next import by emptying BookMacster's local cache. To do this, in the menu click *BookMacster > Empty Cache*. The web apps don't like if you do this too frequently (within minutes) and may temporarily ban your IP address if they feel offended. BookMacster keeps track of this for you, if you are in danger of being banned, usually warns you and refuses to perform the command.



When you set a Client using the *Choose File (Advanced).* item in the popup menu it the Import or Export table, BookMacster remembers the Macintosh file system's "alias" so that if you move the file, it cam still be found. Again, no checks or warnings on browser running are made before performing an Import or Export.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

# 4.4 Visiting Bookmarks 🔳 🕅 🔣 🕅

The main menu and contextual menus in Smarky, Synkmark, Markster, and BookMacster contain *Visit* menu items which visit bookmarks when clicked.

You can also visit items by doubleclicking them in the document window, and visit from the app's Floating Menu.

If you want Smarky, Synkmark, Markster or BookMacster to remain the active application, hold down the *option* key as you click this menu item. (This does not work when using the keyboard shortcut **%K**. That is, **%** ⊂K does not work.)

### 4.4.1 Designated Web Browser

The designated web browser for a bookmark depends on several factors.

At the lowest level, which operates per bookmark is the Visit this bookmark with: attribute in the Inspector panel.

$\Theta \cap O$	Inspector
Name	Shortcut
Google Maps	
Tags Maps Dire	ections
Comments	
*‡ My Bookmarkshelf → Bookmari	ks Bar <u>Move</u>
Sort this folder?	Visit this bookmark with:
Use Document Default Settings	✓ Camino
Duplicate Allowed	Minefield OmniWeb
Shared	Opera )
🗌 Don't Verify	Safari 🔭 i
Auto-Click	Shiira
Clients: Safari	Your Default Browser (Safari)
	Use Document Default Settings

We'll explain the two bottom choices:

**Your Default Browser (whatever)** Your Macintosh User Account has a *default* browser set to use in opening links from other applications, such as Smarky, Synkmark, Markster or BookMacster. Selecting this option tells the app to use that *default* browser.

(To change your default browser, activate Safari, then click menu *Preferences > General* and find *Default web browser*. More info is available in this Apple article.)

Mac OS X may sometimes not behave as expected. If you have more than one copy of your default browser installed, the Mac OS sometimes gets confused and defaults to using Safari instead. Also, if your default browser is on another disk drive, it will show in this menu as *(Unknown)*, even though it will probably work correctly.

**Use Document Default Settings** Selecting this option tells BookMacster to use the browser that you have set as default. In Smarky, Synkmark and Markster, this is in Preferences > General. In BookMacster, you set this per each Bookmarkshelf in each document's *Settings* > *General*.

To summarize: By default, BookMacster visits bookmarks with your Mac OS X Default Web Browser, but you have finegrained control down to the level of a single bookmark if you want to use it. .

# 4.5 Visiting + Adding 🔣 🕅

This page describes the features which make Markster and BookMacster available to you, for visiting and adding bookmarks, while web browsers are active.

### **Topics on this Page**

- Floating Menu
- Bookmark Name and Comments are Generated Automatically
- Landing New Bookmarks via the Menu Items and Toolbar Buttons in Web Browsers
- Landing new bookmarkss via the BookMacsterize Bookmarklet
- Which browser is used for visiting

### 4.5.1 Floating Menu

The *Floating Menu* brings the power of Markster or BookMacster into your web browsers. There are three ways to access it

- Global keyboard shortcut
- Dock Menu
- Status Menulet

In the Floating Menu, you can visit a bookmark you have previously stored in a Bookmarkshelf, or *land* a new bookmark to the web page you are currently viewing.

To visit a bookmark, you can use either the *Mini Search* or *Bookmarks Tree*. To land a new bookmark, you can use either the *Add to* menu item, or the *Add Here* menu items in the *Bookmarks Tree*.

### Using Mini Search to visit a bookmark

- Hit the ↓ key on your keyboard, down to the *Mini Search* menu item.
- Type in a few characters, until the of results is short enough to be navigable.
- Hit the tab key,
- Hit the ↓ key to select the bookmark you want to visit.
- Hit 'return' to visit the site.



By default, Mini Search searches bookmark *names* and *tags*, but by clicking the magnifying glass you may remove these and/or add other attributes.

### Using Add to to land a new bookmark

- View the page you want to bookmark in a web browser in Camino, Chromium, Firefox, Google Chrome, Chrome Canary, OmniWeb, Opera, or Safari.
- Activate Markster's or BookMacster's Floating Menu.
- Hit the ↓ key on your keyboard, down to the Add [My New Bookmark] to menu item.
- Hit the  $\rightarrow$  key.
- Hit the ↓ as needed to select either your Default Landing or one of the Recent Landings in the submenu. If you want to put the new bookmark in to a different folder which is not listed, choose the first folder in the submenu and we'll fix it later.
- Hit the 'return' key to create the new bookmark in the folder you have selected.



 If you wanted a different folder which was not listed, re-activate the Floating Menu and select the item Inspect [My New Bookmark], then in the Inspector panel whick appears, under the Comments, click the Move hyperlink and move the bookmark to its final destination. This final destination will be added to the Recent Landings, ready for your next use without this extra step.



### Using the Bookmarks Tree to add or visit a bookmark

The Bookmarks Tree is only visible if, in Preferences > Appearance > Floating Menu, the checkbox *Bookmarks Tree* is switched on. Users who prefer to use the *Mini Search* and *Add to* menu items described above may switch this off to reduce clutter.



### Visiting

- Hit the ↓ key on your keyboard, down to the Bookmarkshelf document name or Hard Folder (Bar, Menu, etc.) containing the bookmark you want. (To use the tree, you need to know the lineage of the bookmark.)
- Navigate further into the subfolder containing it by using the arrow keys. The → key takes you down to the next child level. The ← key pops you out to the parent level. The ↑ and ↓ keys navigate up and down the presently-displayed menu. Note that the → and ← keys do as we said above; they don't necessarily move you to the "right" or "left". It makes sense after you become accustomed to it. You can also navigate through the menu using the mouse, but this is not recommended because it's too easy to fall off the edge, which causes the whole hierarchy to disappear and then you need to start all over.
- Once you've reached the desired menu item, hit the 'return' key to visit it.

### Landing

• View the page you want to bookmark in a web browser in Camino, Chromium, Firefox, Google Chrome, Chrome

Canary, OmniWeb, Opera, or Safari.

- Activate Markster's or BookMacster's Floating Menu.
- Navigate into the Tree as described in the previous section (*Visiting*), but instead of selecting a bookmark, after you've reached your target folder, select the *Add Here* menu item at the top of the submenu, or else select ... into a new subfolder ... to create a new subfolder.

### 4.5.2 Bookmark Name and Comments are Generated Automatically

A newly-landed bookmark will have its *Name* set initially to the title of the window in the web browser (which is generally the name provided by the website publisher

If you have selected any text on the web page, the bookmark's *Comments* will initially be set to your selected text. (This does not work in all browsers. It works in Chrome and Camino. For Safari, OmniWeb and Opera, this works if you are using Mac OS X 10.8 or earlier. In Mac OS X 10.9, we found that Apple would require you to jump through a security hoop, granting Markster or BookMacster access to "control your computer", and then even after you do that, it still doesn't work. So we filed a bug to Apple and disabled it in these cases.)

# 4.5.3 Landing New Bookmarks via the Menu Items and Toolbar Buttons in Web Browsers

Through the magic of browser add-ons, Markster or BookMacster are able to install controls into some web browsers which send bookmarks directly to BookMacster. In Firefox, you can have two menu items added to Firefox' *Bookmarks* menu:



In Google Chrome, Canary and Chromium, you can have a *browser action button* which sits to the right of the browser's address field:



Although there is only one action in these browsers, you can still *Add Quickly* or *Add & Inspect* by using the option key to control whether or not the Inspector appears.

These controls are not installed by default. To install them, in Markster or BookMacster, click in the application menu > *Manage Browser Add-Ons* and switch the desired checkboxes in the rows labeled *Menu Items* or *Toolbar Button* on or off.

# 4.5.4 Landing new bookmarkss via the *BookMacsterize* Bookmarklet

The BookMacsterize Bookmarklet is not as handy as the Floating Menu and is not recommended for new users.

Although it looks like any other bookmark, clicking this bookmark does not visit any site. Instead, it sends the title of the web page you are visiting, its URL, and any static text which you have selected in the page, to Markster or BookMacster. The app immediately creates a new bookmark from this information, entering the selected static text into its *Comments* field.

### Creating the *BookMacsterize* Bookmarklet

There are two ways to create a BookMacsterize bookmarklet.

**Install in Browser (Recommended).** Clicking in the menu *File > Install Bookmarklet into*  will create a BookMacsterize bookmarklet in the frontmost open Bookmarkshelf if one does not exist, and then export only the BookMacsterize bookmarklet to a selected Client browser.

Add to Bookmarkshelf. One of the menu options under the [+] (Add) button in the upper-right corner of the Content Tab is to add a BookMacsterize bookmarklet.

After you perform an Export, this BookMacsterize bookmarklet will appear in the Bookmarks Bar/Toolbar/Favorites (or whatever it is called) in any locally-installed web browser app which you exported to.

### Managing the BookMacsterize Bookmarklet

The URL of the *BookMacsterize* Bookmarklet is a bit of JavaScript which sends the information to Markster or BookMacster. Modifying this JavaScript may render it no longer functional.

By default, the *BookMacsterize* bookmarklet is placed at the end of the Bookmarks Bar/Toolbar/Favorites, but you may move it to wherever you wish, or you may delete it if you don't want to use this feature. You can restore a missing or broken *BookMacsterize* bookmarklet by selecting its menu item under the + button in the top-right corner of the Content View.

You may also rename it. For example, to conserve space on your Bookmarks Bar, you may want a shorter name. The letter "B" works fine. You might also find a suitable symbol by clicking in the menu *Edit* > *Special Characters*. We didn't find any that we liked enough to use as default, but here are some you might consider:  $\bullet * \checkmark \beta \odot$ . Tip: You can copy and paste from here.

# 4.5.5 Which browser is used for visiting

However you choose to initiate a visit,

If the active application is a web browser, the bookmark will be visited with that web browser. This is normally the case if you are browsing the web with, say Safari. Thus, you can visit any bookmark with any browser at any time by activating the desired web browser before clicking the bookmark.

If the active application is not a web browser, the bookmark will be visited with the app's designated web browser for that bookmark.

Thus, if you want to visit a bookmark with your designated web browser for that bookmark, activate any app which is not a web browser (not Safari, not Firefox, not Google Chrome, etc.) before clicking the bookmark. Note that the latter case always applies if you doubleclick a bookmark in a Bookmarkshelf window, because at that time Markster or BookMacster itself is the active application, and these apps are not web browsers.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

# 4.6 Browser Add-Ons M 🔣 🕅

The developers of Firefox, Chrome and Chromium have thoughtfully provided some hooks into which BookMacster *adds on* its own software components which empower it to work more intimately with these browsers. Borrowing a general term from Mozilla, we call these our Add-Ons.

### **Topics on this Page**

- Purposes of Browser Add-Ons
- Management of Browser Add-Ons
- Updates
- File Components

### 4.6.1 Purposes of Browser Add-Ons

### The Browser Add-Ons

- Image: Image:
- Notify a BookMacster Agent when you have changed (added, deleted, moved, or updated) a bookmark or folder in the browser's built-in bookmarks, so that a Worker can sort the new bookmark into place and/or import it and then export to other browsers' built-in bookmarks.
- **M** provide a **Toolbar Button** or **Menu Items** *in the browser* by which you can add new bookmarks directly to Markster, or a BookMacster Bookmarkshelf. They look like this

In Google Chrome and related browsers, you can have a Toolbar Button like this...



In Firefox, you can have two Menu Items like this...

_	Bookmarks		_
	📌 Add Quickly	^ D	
	🞇 Add & Inspect	^~CD	

### 4.6.2 Management of Browser Add-Ons

The file components that comprise the Browser Add-Ons are included in the Synkmark, Markster or BookMacster application package, and controls to install them are in the app. You do not need to download them separately, and they are not available from Mozilla's site nor the Google App Store.

The first time you command an import from or export to a web browser supporting an add-on while it is running in the importing or exported profile, Synkmark, Markster or BookMacster will install the add-on components which will make quitting the browser unnecessary in future such imports or exports. For Chrome, Canary or Chromium, this is done silently. For Firefox, you must make two or three mouse clicks to "approve" the installation. The app will guide you through this.

### Manage Browser Add-Ons window

BookMacster also provides an interface to "manually" install, uninstall, and test browser add-ons. To access it, click in the application menu > Manage Browser Add-Ons.

In this window, the notation (*Loaded*) means that the extension is installed in the profile, and that the browser is running, in this profile. Firefox can only run in one profile at a time. Google Chrome can be running multiple profiles in different windows, each with its own extension loaded, or not, and once an extension is *loaded*, it will stay loaded even if all of its windows are closed. Thus, clicking the *Refresh* button and noting whether extensions are (*Loaded*) and (*Not Loaded*) is the only true method to determine the current state of Sheep Systems' Extensions in a given profile.

The *More Tests...* button at the bottom of the window exposes a test which gives an accounting of the Firefox and Chrome browser profiles in use, and also provides a little monitor which indicates whenever bookmarks change notifications are issued by our Firefox and Chrome, Canary and Chromium extensions. This test may help determine the problem if you think Synkmark or BookMacster is not syncing when bookmarks changes occur in these browsers, but the *Test* buttons indicate OK. (This type of problem is often caused by a mixup in browser profiles.)

# 4.6.3 Updates

In order to add new features, fix bugs, or maintain compatibility, just like Synkmark, Markster or BookMacster, although less often, our browser Add-Ons are occasionally updated to a new version. Again, such updates are shipped inside Synkmark, Markster and BookMacster updates and you shouldn't need to worry about them. Each time one of these apps launches, it checks the versions of any *already installed* browser add-ons, and installs any updates that are necessary. You may be asked to assist with a mouse click or two, to indicate your approval.

Because the Add-Ons are not distributed nor updated through Mozilla's *Add-Ons For Firefox* or Google's *Chrome Web Store,* whatever *update* settings you set in Chrome or Firefox for our Add-Ons have no effect.

# 4.6.4 File Components

The files that comprise our browser Add-Ons are all installed into your Home's Library.

### **Firefox**

Our Add-On for Firefox is installed as a single package of software called an extension. This extension contains a JavaScript XPCOM Component communicates to Synkmark, Markster or BookMacster via a js-ctypes dynamic library. It is first installed in your Firefox profile folder at this path:

path/to/profile/extensions/staged/firefoxextension@sheepsystems.com

and then after the next time Firefox launches, Firefox moves it to

path/to/profile/extensions/firefoxextension@sheepsystems.com

### Chrom-ish Browsers (Chrome, Canary, Chromium)

Our Add-Ons for the Chrom-ish browsers (Chrome, Canary and Chromium) each consist of one or two extensions.

The *BookMacster Sync* extension is installed for syncing with the browser's bookmarks. This includes importing or exporting while the Chrom-ish browser is running, and importing or exporting if you are *signed into Chrome* and have enabled *Bookmarks* syncing, whether the browser is running or not, and notifying Synkmark or BookMacster of changes that need to be imported and synced to other Clients.

The *BookMacster Button* extension provides the toolbar button which may be used to send bookmarks to Synkmark, Markster, or BookMacster directly, which is one of the tools available for using BookMacster as a central bookmarks store.

Depending on whether you want syncing, the toolbar button, or both, either or both extension may be installed in any given browser/profile.

Both of these extensions are installed by Synkmark, Markster or BookMacster as External Extensions. In addition to the *Manage Browser Add-Ons* window in Synkmark, Markster or BookMacster, you can also observe and control the status of these extensions in the Chrom-ish browser, by clicking in its main menu: *Window > Extensions*.

Both of these extensions communicate with Synkmark, Markster or BookMacster via our *Chromessenger* helper tool, which resides in the Synkmark, Markster or BookMacster application package. When you launch any of the Chromish browsers, it launches one Chromessenger process for each User Profile into which either of our Chromish extensions is installed. When you install one of our extensions, it also installs a *special manifest file* in the NativeMessagingHosts subdirectory of the browser's application support directory, for examples...

~/Library/Application

Support/Google/Chrome/NativeMessagingHosts/com.sheepsystems.chromessenger.json
 ~/Library/Application Support/Google/Chrome

Canary/NativeMessagingHosts/com.sheepsystems.chromessenger.json ~/Library/Application Support/Chromium/NativeMessagingHosts/com.sheepsystems.chromessenger.json

Prior to Synkmark/Markster/BookMacster version 1.22.9 (July 2014), our Chrom-ish extensions required an NPAPI Plugin, installed at

~/Library/Internet Plug-Ins/SheepSystemsNPAPIPlugin.plugin

It is not used by versions 1.22.9 or later of our apps, and these versions will delete it upon launching. If you find any SheepSystemsNPAPIPlugin.plugin left hanging around anywhere, you should delete it.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

# 4.7 Browsers (Clients) 🔢 🎮 🕅

In BookMacster, **A** *Client* is usually a web browser. More generally, a client is a thing from which a Bookmarkshelf will get bookmarks content during its *Import*, and to which it will send them during its *Export*. In the first context, it is referred to as an *Import Client* and in the second, an *Export Client*. You add and remove Clients in the Import and Export tables in a Bookmarkshelf's *Settings* > *Clients* tab.

In Synkmark, Safari, Firefox and Chrome profiles are actually all *clients* under the hood, but they are always one of these three, so we just call them "browsers".

In Smarky, Safari is actually a *client* under the hood, but we just call it "Safari"!

### **Topics on this Page**

- Types of *Clients*
- Proprietary Syncing Services
- Browser (Client) Settings
- Warning to power users

# 4.7.1 Types of Clients

There are actually four types of clients.

- Rest Most often, a Client is a **locally-installed** web browser app, with its bookmarks in your Mac account. Client "Safari" simply means *your* Safari bookmarks. For browser apps that support multiple profiles, each profile is a different Client. (This is the only type of Client supported by Smarky and Synkmark.)
- A Client can also be a **web-based** browser app account. If you have multiple accounts, for example, two Delicious accounts, each will appear as a separate Client in BookMacster.
- A Client may also reference the bookmarks of a particular locally-installed web browser app on **another Mac account** on your network, for example, *the Chrome bookmarks in profile "Suzie" in server Old Mac Mini.* This will appear in the popup menu as "Old Mac Mini:Suzie:Chrome".
- Finally, a Client can be a *loose* file of bookmarks which you accessed using the *Choose File (Advanced)* menu item. BookMacster tracks this file using the path and file alias mechanism built into Mac OS X.



Major web browser publishers now provide proprietary sync services] for your bookmarks, open tabs, browsing history and other data among **their** browsers on multiple devices. For syncing, you may need to consider how they interact with Smarky, Synkmark or BookMacster. The following list gives links to the instructions you need to control these services.

- For Safari, Apple provides iCloud's Safari service. That article is a little vague. To switch Safari bookmarks syncing on or off, click in the menu > System Preferences > Internet & Wireless > iCloud, then switch the checkbox labelled Safari (Mac OS X 10.8 or later) or Bookmarks (Mac OS X 10.7). We've also found this even better explanation.
- For Chrome, Google provides Sign In.
- For Firefox, Mozilla provides Firefox Sync
- For Opera, Opera Software provides Opera Link.
- iCab offers a syncing facility if you bring your own WebDAV server. Launch iCab and click Preferences > Show All > Browser > Bookmarks > Synchronizing.
- Ditto for OmniWeb. Launch OmniWeb and click Preferences > Bookmarks.

# 4.7.3 Browser (Client) Settings 🚺 🎊

In Smarky and Synkmark, settings for browsers are in Preferences > Syncing.

🞇 In BookMacster, settings for Clients are in BookMacster's document window, tab Settings > Clients.

General	Sorting	Structure	Open/Save	Clients	Agents
			Imp	ort Expo	ort
-	Chrome			; 🗹 🗹 🍥	
-	Safari			; 🗹 🗹 🍥	
-	Delicious-Ya	hoo! (jerryYaho	00)	; 🗹 🗹 🎑	
$\oplus =$	Opera			; 🗹 🗹 🤅	

In all cases, these settings are not kept in the .bkmslf document. Instead, they are Local Settings.

### Browser (Client) Popup 🎊 🗱

The control contains a popup menu for each Browser (Client), in which you specify its target browser/service/account/profile. Browser (clients) found on your Macintosh User Account are listed explicitly. Otherwise, you can click one of the special menu items at the bottom:

- To access bookmarks in a web app account which does not have a password in your keychain, click New/Other.
- To access bookmarks of a Client app in another Macintosh user account, click Other Macintosh User Account
- To access bookmarks in a "loose" file, *Choose File*.

After clicking one of these special items, appropriate dialogs will appear for navigation, account or application identification, and/or authentication as required.

Smarky does not have this popup because it supports only the single Safari profile in the current Macintosh user account.

### Import and Export Checkboxes 🕅 🕅

For normal syncing of bookmarks, leave both the *Import* and *Export* checkboxes switched ON. (For Smarky, there are no such checkboxes because both *Import* and *Export* are always enabled.)

If you don't want bookmarks changes from the Client to be synced to Synkmark BookMacster, other Clients, other Macs, etc. then switch off *Import*. If you don't want the Client to get bookmarks changes from Synkmark or BookMacster, other Clients, other Macs, etc. then switch off *Export*.

### Advanced Client Settings 🕅

Mapping data such as bookmarks from the format used by one application (Client) into that of another always involves decisions and often compromises, which we call remapping. BookMacster tries to handle these in the way you expect, and usually the default results are satisfactory. But BookMacster provides many controls for those who want to more precisely set the behavior of Import and Export operations. They are available in two contexts...

### **Per-Client Contexts**

To the right of each Client listed in Settings > Clients tabs is a small button with a gear icon. Clicking this button displays a sheet of the Advanced Settings for that particular Client. In the sheet, you'll see sub-contexts *Import, Export* and *Special* in which the settings are applied. The *Special* subsection is for settings which are only applicable to a certain Client type, and therefore will not be shown for all Clients.

### Import Postprocessing Context

Besides making adjustments during an Import operation for each Client, a few adjustments, for example Delete Unmatched Items, cannot be performed until after all Clients have been imported. You can set the parameters for these adjustments by clicking the larger button with a gear icon nearest the top of the Settings > Clients tab.

# Reordering Buttons 🕅 🕅

By clicking the up and down triangles at the far right, you can arrange the order of which Clients' imports and exports. This may make a difference when bookmarks content is imported. For example, if two Clients each have a bookmark with the same URL, and are set to merge by URL, which of the two is actually imported is affected by which one is imported first. (Note that BookMacster normalizes URLs.) For Export operations, however, because exporting does not affect the Bookmarkshelf's content, the order of Clients does not matter.

# Browser (Client) Name in Red, prefixed by X 🎵 🗱

If a Client's name appears in a red font, prefixed by a heavy red X, that means the Client's bookmarks data can no longer be found on the disk, and thus it is defunct. There are three ways to resolve this situation:

- Click the disappeared Client's popup and re-assign it a different client which is currently available.
- Restore the data of the disappeared client, possibly from a backup. If you don't know how the data disappeared, try changing a bookmark in the Client.
- Delete the defunct Client by clicking round "-" button.

Firefox clients, in particular, will go defunct after you have somehow caused a Firefox Reset, because in so doing, Firefox suffixes the re-created profile name with a unix epoch timestamp. In this case, you should see the new client/profile in the popup, available for reassignment.



Your knowledge of where bookmarks files are stored is nice but dangerous. Do not use the *Choose File* advanced feature if you simply want to access the bookmarks of a locally-installed app. Doing so will make browser-related triggers unavailable and bypass checking to see whether or not a browser is running when later executing an Import or Export, which can result in bookmarks loss or corruption. To set, for example, your Safari bookmarks as a Client, simply click "Safari" in the Clients popup menu. And, by the way, never touch Safari's *Bookmarks.plist* file while *Safari* or *Bookmarks* syncing is switched on in *iCloud* in your System Preferences. If not done properly, iCloud will quietly raise hell, not always immediately.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

# 4.8 Browser (Client) Oddities 👔 🎊 🔢 🕅

This page explains several subtle behaviors in some Import and Export operations which apply only when certain browser or client types are involved.

### **Topics on this Page**

- Safari Issues
- Confusion between Google Chrome and Google Bookmarks
- Chrome, Canary and Chromium Issues
- OmniWeb Issues
- Firefox Issues
- iCab Issues
- Roccat Issues
- Opera Issues
- Pinboard
- Shiira
- Delicious Issues
- Google Bookmarks Issues
- Punctuation in Diigo Tags
- Separators in Camino
- Smart Keyword Searches
- Multiple Web App Accounts and the Mac OS X Keychain
- Download Policy Options for Web Apps

### 4.8.1 Safari Issues

### Separators in Safari

If you have Glims installed, Smarky, Synkmark, Markster or BookMacster will detect this and export Safari separators in Glims style. That is, when exporting from Safari or a standalone file designated as Safari file type, any separator will be exported as a bookmark whose name is a single dash ("-") character. Glims will detect this and replace them with beautiful separators in Safari's Bookmarks Bar and Bookmarks Menu (but not in Safari's *Edit Bookmarks*).

If you do not have Glims installed, the same idea is used but instead of a single dash, the name is exported as a horizontal line of em-dashes, unless the bookmark's parent is the Bookmarks Bar, then it is the pipe character ("|"). The idea is the same but the Glims separators look better. When importing, a bookmark with either of these names, or with Glims' "-", will be interpreted to be a separator.

### Mapping into Safari's Reading List

Beginning with Safari version 5.1, Safari has a third hard folder called *Reading List*. The idea of this is similar to the *Unsorted Bookmarks* in Firefox (except that it has a name which makes a little more sense). They are both intended to be a place where you might quickly drop bookmarks discovered while browsing the web that you would like to read later, and then either "sort" (where here we have mean *categorize* instead of *alphabetize*) into a regular folder or delete.

Therefore, during Import and Export operations, Smarky, Synkmark, Markster or BookMacster map Safari's *Reading List* into its *Reading/Unsorted* hard folder, along with those of Firefox. One issue, however, is that while Firefox allows folders (subfolders) in its *Unsorted Bookmarks,* Safari does not. Therefore, when exporting to Safari, if a *Reading List* is found (indicating that the bookmarks of Safari 5.1 or later), any folders found in *Reading/Unsorted* are mapped into the root level of Safari instead of Safari's *Reading List.* If a *Reading List* is not found (indicating that the boomarks are of Safari version 5.0.x or earlier), then the contents of *Reading/Unsorted* is exported to your Default Parent you have indicated for Safari.

# Sorting (Ordering) of the Reading List

When Safari displays its Reading List, it ignores the order imposed by Smarky, Synkmark, Markster or BookMacster and instead seems to display according to date added, with the more recent first. Although we could probably override this behavior, we don't.

# 4.8.2 Confusion between Google Chrome and Google Bookmarks

Google Inc. provides two separate products:

The *Chrome* web browser is a *locally-installed browser app*. It replaces web browsers like Safari and Firefox. Within Smarky, Synkmark, Markster or BookMacster, it is referred to as *Chrome*.

Google Bookmarks is an online web-based browser app, like Delicious.

Further confusion is caused by the Chrome > Set up Sync... menu item in Chrome. Using this feature syncs to other Chrome applications you may use on other Macs, but these bookmarks are *not* your *Google Bookmarks*. They are stored separately. Google does not provide any connection between the two. In particular, Google does not provide a way to synchronize bookmarks between Chrome and Google Bookmarks. This capability is provided by Smarky, Synkmark, Markster or BookMacster.

# 4.8.3 Chrome, Canary and Chromium Issues

### Chrome, Canary, and Chromium

Chrome and Chromium are the same web browser built on the Chromium open-source code, simply with different names and file locations. Smarky, Synkmark, Markster or BookMacster supports importing and exporting with either or both, whatever you have installed, as separate browsers or clients. The same is true for Google Chrome Canary, which is the *alpha* or *early adopter* version of Google Chrome.

You could sync two or three of these Chrome-ish browsers' together via a Google account, using their built-in syncing, but if you do that, be careful you don't create a sync loop.

### Sign In / Out

The Chrom-ish browsers (Chrome, Canary and Chromium) have a built-in sync which allows you to sync their bookmarks via a Google account among the Chrom-ish browsers on multiple Macs, PCs, Android and iOS devices over the internet. If you are using this facility, and also syncing with Synkmark, Markster or BookMacster, make sure that you don't create a sync loop.

To control your usage of this facility,

- Activate Chrome, Canary, or Chromium.
- In the leftmost (Chrome/Canary/Chromium) menu, click Preferences.
- Click in the left sidebar: Settings.

Read under *Sign in.* If you are *not* signed in, you are *not* using the built-in Sync. Otherwise, click *Advanced sync settings…* and observe the *Bookmarks* checkbox.

### Mobile Bookmarks

Smarky, Synkmark, Markster and BookMacster ignore but preserves Chrome's *Mobile Bookmarks*. Our idea is that you should use *Mobile Bookmrks* for bookmarks which you only want on your mobile device.

You should put bookmarks which you want synced in either *Desktop Bookmarks* or *Other Bookmarks*. Chrome gives you a choice at the bottom of the popover. Change "Mobile Bookmarks", and whatever you change it to will become your new default new-bookmark location.

If you have already started syncing with Smarky, Synkmark, Markster or BookMacster, and want to move your Chrome bookmarks out of *Mobile Bookmarks*, do this...

- Activate Smarky, Synkmark, Markster or BookMacster.
- Open your Bookmarkshelf Document if it does not open.
- Click the *Syncing* button in the toolbar to *Pause* syncing.
- Activate Chrome on your Mac.
- Click in the menu: *Bookmarks* > *Show All Bookmarks*.
- In the left sidebar, select Mobile Bookmarks
- Drag all the bookmarks you want from Mobile Bookmarks into Other Bookmarks or Bookmark Bar.
- Reorganize if desired.
- Activate Smarky, Synkmark, Markster or BookMacster.
- Click in the menu: File > Import from only > Chrome.
- Click the "Syncing" button in the toolbar to "Resume" syncing.
- Export as prompted.

### Sometimes Need Your Help to Load a Profile

There is a pathological case in which Smarky, Synkmark, Markster or BookMacster or one of its Agents' Workers will ask you to help a little by load a certain user profile so that it can import to or export from a Chrom-ish browser. This will occur under the following conditions.

- You have created multiple profiles in a Chrom-ish browser.
- You have configured Agents to sync a certain profile 'X'.
- In the browser, in profile 'X', you have *signed in to Chrome* with a Google account, have have not switched off the sub-setting to sync *Bookmarks,* which is on by default.
- The browser is running, but profile 'X' has not been loaded. This will happen if the browser had been launched into a different profile, and no window has been opened into profile 'X' since launching.
- Smarky, Synkmark, Markster or BookMacster, or one of its Agents' Workers, requires to Export to Chrome profile 'X'.

Once you load the profile, it will stay loaded until the browser quits, and will re-open automatically provided that you have a window open to this profile when quitting the browser. In other words, this will not occur if you regularly use the profiles to which you are syncing.

We have requested that the Chrome developers provide a better facility for bookmarks syncing so that we may someday remove this annoyance.

# 4.8.4 OmniWeb Issues

### Moving OmniWeb Items among its Collections

External identifiers of OmniWeb items are not unique among their three top-level collections – Favorites, Bookmarks Menu and My Shared Bookmarks. Each of these collections can have an item numbered, for example, 57, and Smarky, Synkmark, Markster or BookMacster must therefore prepend a "collection identifier" to its identifier upon importing and remove it when exporting.

This sometimes causes little glitches. For example, let's say you have a bookmark in OmniWeb's Personal Bookmarks that has been happily imported to and exported from a Bookmarkshelf document. In such a document, it appears in the Bookmarks Menu since this is the equivalent of OmniWeb's Personal Bookmarks. Now, in OmniWeb, click menu > Bookmarks > Show Bookmarks Page, move this bookmark into Favorites. Because it's in a different collection now, OmniWeb must assign it a different identifier. Now activate the Bookmarkshelf document and Import from OmniWeb. Because it has a different identifier, the app will not recognize it as the one that was originally in the Personal Bookmarks/Bookmarks Menu, and will import it as a new bookmark, so now you'll have a duplicate.

You can prevent the duplicate from being created by setting the *Merge Keep* control to *Client* or *Bookmarkshelf* and also checking *on Merge URL*.

OmniWeb's bookmarks storage format was designed many years ago when the advantages of truly unique persistent identifiers were not as widely appreciated. One hopes that if Omni Group continues development of OmniWeb, they will someday update update their bookmarks storage to realize this, as Opera Software did when they shipped Opera 9.5.

### Shortcuts Associated with URLs

OmniWeb associates its shortcuts with URLs instead of with bookmarks. This means that if you have, for example, two bookmarks to the same URL, one with a shortcut and one without a shortcut, and export OmniWeb, in OmniWeb they will both have the shortcut. Then when you import back from OmniWeb, Smarky, Synkmark, Markster or BookMacster will apply the shortcut to both of them. However, if you are importing from other Clients at the same time, this conflict can cause spurious changes or churn to be indicated in the Sync Log.

# 4.8.5 Firefox Issues

### Same Tags apply to Duplicate Bookmarks

In Firefox, when you click menu *Bookmarks* > *Manage Bookmarks* and get the bookmarks *Library* window, it appears as though tags are associated with bookmarks, but they are not. In Firefox, tags are actually associated with URLs. In Smarky, Synkmark, Markster or BookMacster, tags are associated with bookmarks, just as they look. To maintain the same content as you see in Firefox, when performing a Import from Firefox, the app creates the same tags for all bookmarks that have the same url.

If you don't have any duplicate bookmarks (bookmarks with the same normalized URL), then this doesn't matter, but if you do, it does. For example, say that you have one or more bookmarks with the same normalized URL, and put a tag on, one of them, then Export to Firefox. If you then inspect the content in Firefox' Organize Bookmarks window, you will see that all of the several bookmarks have this tag.

### Slow Exports while Firefox is Running

Firefox is quite slow at changing bookmarks, dreadfully slow when tags are involved, and apparently Firefox does all of this on its main thread, meaning that it beachballs you cannot do anything else in Firefox until it is done. Usually, if you're just adding a few bookmarks, it's not a problem, but if, as is typical in a first export from Smarky, Synkmark, Markster or BookMacster, you're changing thousands of items, it can take several minutes on a typical Mac. New users don't have our Firefox extension installed at this point, so the app asks the user to quit Firefox and then, with Firefox out of the way, the app can export quickly. However, in case you export many changes for some reason after installing our Firefox extension, while Firefox is running, the app will stop and advise you to quit Firefox first if it estimates that the change will take more than 1 minute. This happens if there are more than several hundred changes or more.

(You can demonstrate the slowness of Firefox all by itself. Put several thousand bookmarks into Firefox, open *Show All Bookmarks* (Library), select folder(s) containing several thousand bookmarks in aggregate, and and hit 'delete'. Firefox will beachball for several minutes, and show its *Unresponsive Script* warning sheet several times, citing Firefox' Bookmark Service or Tagging Service. This happens even if you have disabled all Add-Ons and restarted Firefox.)

### Visit Count

Firefox keeps a *visit count* attribute for each bookmark, which, as the name implies, is supposed to increment each time a bookmark is visited in Firefox. To see the *visit count* for a bookmark, display it in Firefox' *Show All Bookmarks* ("Library"), then perform a secondary click on any column heading and switch on *Visit Count* in the contextual menu. A *Visit Count* column will appear.

Smarky, Synkmark, Markster and BookMacster ignore Firefox' *visit count*. The *visit count* that you see in Firefox is the count of visits from Firefox only. The *visit count* that you see in Smarky, Synkmark, Markster or BookMacster is the count of visits from the app plus visits from other synced browsers which properly support import and export of *visit count*: Camino and OmniWeb. (The design of Firefox makes syncing to their *visit count* problematic.)

### **Firefox Sync**

The publisher of Firefox, Mozilla, provides a facility called Firefox Sync. This facility empowers you to sync your Firefox bookmarks and other data among Firefoxes on differenct devices. If you see a button titled *Set Up Sync...* when you do as indicated in that link, you are not using Firefox Sync. Otherwise, you are using Firefox Sync to sync bookmarks if the *Bookmarks* checkbox is switched on.

### 4.8.6 iCab Issues

### The Wandering Bookmarks Bar

iCab allows you to designate *any folder, anywhere in the hierarchy,* to be your *Favorites.* The items in the *Favorites* folder appear in a toolbar across the top of the window. It is thus like the *Bookmarks Bar* or *Bookmarks Toolbar* present in other browsers.

Smarky, Synkmark, Markster or BookMacster treats this folder as a Bookmarks Bar, but does not allow it to be anywhere. When you Import from iCab, the *Favorites* folder, wherever it is, is moved to be the first child of the root, as in all other browsers. However, the app remembers where it came from, and when you export to iCab, it is restored to its original location.

# 4.8.7 Roccat Issues

Bookmarks storage in Roccat is primitive. Obviously,

- You cannot create soft folders. All bookmarks are in the same flat list.
- This same list appears in both the Bookmarks toolbar and in the Bookmarks menu.

### Bogs Down with too many bookmarks

Roccat may bog down if you export too many bookmarks to it. If you export too many bookmarks to Roccat and find the performance to be unacceptable, you can remove all of the bookmarks from Roccat by doing this...

- Quit Roccat if it is running.
- Activate Smarky, Synkmark, Markster or BookMacster.
- Click in the menu: File > New Bookmarkshelf.
- Switch on Roccat as a Client.
- When asked if you want to Import from Clients now, click Later.
- After the new Bookmarkshelf is created, click in the menu: File > Export. The idea is that you are exporting an
   *empty* bookmarkshelf to Roccat, thus removing all bookmarks.
- Since this empty document is now useless, click the menu: File > Close and Delete, then OK to trash it.

Note that, in its *Bookmarks* menu, Roccat allows you to visit the bookmarks of Safari, Firefox and Chrome. Although you cannot *add* bookmarks to other browsers from within Roccat, this may be acceptable for some users. You can add new bookmarks to Roccat and synchronize by, in your Settings > Clients, switching off the *Export* checkbox for Roccat, so that you import only. Another solution is to not use the *Bookmarks* in Roccat at all, and instead access bookmarks directly, using Markster, or BookMacster as a central bookmarks store.

### **No External Identifiers**

Roccat does not provide unique, persistent external identifiers like other browsers do. Smarky, Synkmark, Markster or BookMacster therefore creates its own pseudo-unique external identifiers based on the name, url and location of a bookmark. The result is undue churn when importing from and exporting to Roccat.

### 4.8.8 Opera Issues

### Sort by... Preference

Opera has options built in to sort bookmarks by name, address, description (comments), etc. By default, it sorts all

folders by name, according to its own rules (which are basically to sort everything). Therefore, in order to see sorting done according to the sorting settings in the Bookmarkshelf, we must change this option to "Sort by my order". This option is available to you in Opera's toolbar...



However, you normally don't have to do this, because Smarky, Synkmark, Markster or BookMacster changes this in Opera's preference file whenever it executes an Export to the Opera Client associated with your Macintosh User Account. This occurs if the Export Client is the Opera bookmarks of your Macintosh user account, or of another Macintosh user's account, but not if the Export Client is a loose file.

### Import/Export of items in Bookmarks kBar

The *Bookmarks Bar* in Opera looks like the *Bookmarks Bar* in other Client browsers, but is in fact quite different for our purposes. (If you don't see a Bookmarks Bar in Opera, in the Opera first if a tab is showing your *Bookmarks,* close it; then in the menu click *View > Toolbars > Bookmarks Bar*. It should be switched on (checked).)

In other browsers, the items in the Bookmarks Bar are unique items. In Opera, the Bookmarks Bar and the Panel contain only references to items which are actually in other collections. In this regard, they are like the Smart Playlists in iTunes and Smart Albums in iPhoto, which contain only *references* to songs and photos which are actually elsewhere in your iTunes and iPhoto Libraries.

In Opera's *Manage Bookmarks* window, when you *Show Info* on an item and then check the box *Show on bookmarks bar* or *Show in panel*, you set a flag which tells Opera to display the item both in its "actual" location and in this other location.

So, a question arises when importing such an item: Should it be imported into the "actual" location, or moved into the Bookmarks Bar? You answer this question by switching on the *Import items marked "Show on bookmarks bar" into Bookmarks Bar* checkbox in the Per-Client Advanced Client Settings for Opera.

If this box is checked on, items specified in Opera as *Show on bookmarks bar* will be imported into the Bookmarks Bar of the Bookmarkshelf instead of into the location corresponding to their location in Opera. Whether or not you check this box depends on what is more important to you – preserving items in the Bookmarks Bar, or preserving items in their other location. By default it is *off,* because this may cause churn during exports, in some pathological cases which we have not discovered yet.

### Trash

Another unique feature of Opera's bookmarks is the Trash, a special folder into which deleted bookmarks go. Because it can be surprising to see these deleted bookmarks showing up in other browsers, the Per-Client Advanced Client Settings for Opera also has a checkbox which tells it to not import these items.

### Trick to see Bookmarks in Opera's Manage Bookmarks

In Opera, when you click *Bookmarks* > *Manage Bookmarks*, you get a window with a left sidebar. The right pane will show the contents of whatever folder is selected in the left sidebar. Opera does allow you to create bookmarks at the root/menu level, but the root/menu does not exist as an explicit folder in Opera, so they never show when scanning through the left sidebar with the  $\uparrow$  and  $\downarrow$  keys. In order to see these "loose" bookmarks at the root/level menu, click with the mouse in the empty area at the bottom of the left sidebar, to deselect all folders in the left sidebar. Poof! The missing bookmarks appear!

### **Expanded/Collapsed Folders**

Smarky, Synkmark, Markster or BookMacster remembers the Expanded/Collapsed state of folders when you save a document, and also exchanges this information with Opera which exhibits similar behavior in its Manage Bookmarks window. (An exception is the Trash folder which, by Opera's design, is always collapsed the next time you open it in Opera.)

# 4.8.9 Pinboard 🗱

Short version: After making changes in Pinboard on the web, sometimes you need to wait 15 minutes or so before importing the changes to Smarky, Synkmark, Markster or BookMacster, or exporting additional changes from BookMacster to Pinboard.

Long Version: In order to reduce network traffic and improve performance, BookMacster maintains a local cache of bookmarks stored on the remote servers, such as Pinboard's. Prior to importing from or exporting to Pinboard, BookMacster sends a query ("posts/update") to Pinboard asking when was the last time that bookmarks were changed on the remote server. If it matches the time that the local cache was stored, BookMacster skips downloading data from Pinboard and uses what it has. Well, on 2012 June 13 we found that a download didn't occur as expected, and found that this was because Pinboard was returning a stale date to our "posts/update" query. It did this for at least 10 minutes, but returned the correct date after 15 minutes. If you don't want to wait, click in the menu BookMacster > Empty Cache....

# 4.8.10 Shiira

A number of behaviors in Shiira are inexplicable. The most noticeable is that it always reads your *Safari* bookmarks and puts them at the top of its *Bookmarks Cabinet*. BookMacster does not do this, and exporting from BookMacster to Shiira cannot over-ride it.

# 4.8.11 Delicious Issues 🕅

### **Duplicate bookmarks**

Delicious does not allow your account to have more than one bookmark with the same URL. If you submit such a bookmark which duplicates an existing bookmark, the existing bookmark is deleted.

### Editing URL in Delicious ⇒ Duplicate in BookMacster

This is because the external identifier used by Delicious is based on its URL. Delicious also allows you to edit the URL of a bookmark within their web app. If you do so, and then re-import from this Delicious account into a Bookmarkshelf(), BookMacster will therefore get a new identifier for this bookmark and treat it as a new bookmark that you just added. Further, if this import is done with the *Delete Unmatched Items* option checked off, BookMacster will not delete the old bookmark, so you will have two bookmarks – one with the old URL, and one with the new URL. This is appears to be a limitation in the design of Delicious. (The identifier generated by BookMacster for a Google Bookmarks item is also based on its URL, but Google Bookmarks does not have this problem because Google Bookmarks does not allow you to edit the URL of a bookmark in their web app – you must create a new bookmark anyhow.)

### feed:// Becomes http://

If you enter a bookmark with a URL that has a "feed://" scheme, Delicious will silently change the scheme to "http://".

### Slow or Interrupted Import or Export

*Service Unavailable* Messages. When dealing with a web app, the proprietor (Delicious) can change their traffic shaping policies policies at any time. Although BookMacster was designed to handle the policies which we have discovered at the time we last looked at them, changes could have occured, resulting in *Timeout, Service Unavailable*, or *Please Retry Later* messages from Delicious. Refer to the article on our web page, near the bottom

### Whitespace

Delicious will not allow consecutive spaces, or any leading or trailing whitespace, in bookmark names (titles) or comments (notes). BookMacster collapses consecutive spaces in these attributes into one space, and leading or trailing whitespace is trimmed, before exporting (uploading) to Delicious.

4.8.12 Google	Bookmarks	lssues	<b>***</b>
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### Unsupported Schemes such as javascript: or file:

Google Bookmarks supports only bookmarks with schemes http:, https: and ftp:. When exporting to Google Bookmarks, BookMacster will skip over bookmarks whose urls have other schemes save as javascript: or file:.

### Dates

When viewing your Google Bookmarks at http://google.com/bookmarks, the date which appears adjacent bookmark name is the date that it was added *or* modified. This is the only "date" attribute supported by Google Bookmarks.

### **Duplicates**

Google Bookmarks does not allow you to have more than one bookmark with the same URL. If you submit such a bookmark which duplicates an existing bookmark, the existing bookmark is deleted, and a new bookmark added with other attributes of your new submission.

### Google Sign In

BookMacster cannot access Google Bookmarks directly, as it can with Pinboard, Delicious or Diigo. Instead, BookMacster borrows access from Safari.

By default, BookMacster requires you to verify prior to each Import or Export operation that you are *signed in* to Google with the appropriate account. You can avoid this inconvenience if you (a) have only one Google account and (b) never sign out of Google in Safari. In this case, when you are presented with the warning, you may switch on the checkbox *I'm ALWAYS signed in to Google as ...blank.... From now on, don't ask.* 

With this setting enabled, you can also add your Google Bookmarks account as a Client, and BookMacster Agents can export changes *to* Google Bookmarks automatically. The danger of this setting is that **if you switch it on, but then start using a second Google account, BookMacster could import from or export to the wrong Google account**.

This setting is also available in *Settings > Clients*. Click the *Advanced Settings* (gear) button the for relevant Google Bookmarks account.



Then, in Special Settings, look for the checkbox.

I'm ALWAYS signed in to Google as Me1116. Go ahead, just Import and Export without asking me.

*Why Safari?* It does not matter if your default browser is a different browser. This intimacy with Safari is inherent in the URL Loading System of Mac OS X. Oddly, though, **Safari does not need to be running** for BookMacster's Google Bookmarks functions to work. So if you don't ever use Safari, that's great. Launch Safari, sign in to Google, quit it, and leave it quit.

*Historical Note:* Until late 2013, BookMacster was able to determine which account, if any, you had *signed in* to Google in Safari and, if necessary, sign out, grab a password from your Mac OS X Keychain, and then sign back in to perform an Import or Export operation on a different account. We were quite proud of this achievement until late 2013,

when Google installed additional security measures which rendered such robotic sign-ins no longer possible. This capability was therefore removed in BookMacster 1.19.7.

### Limit of 10,000 Bookmarks

During tests in May 2014, we found that, once you have 10,000 bookmarks in your account, if you add more, Google Bookmarks will delete older bookmarks unpredictably, to make room for the new one while keeping the total at 10,001.

Furthermore, if you delete all of your bookmarks in that account, and then start re-adding the same bookmarks that you had before, the bookmarks which had been unpredictably deleted will fail to add, even if you use their web app. So, it's like they still *remember* the bookmarks that they unpredictably deleted bookmarks even after you've deleted all of the others.

### **Deleting Bookmarks Takes Too Long**

BookMacster is at the mercy of Google's servers during Imports and Exports, and some operations are slow. Deleting (or updating) bookmarks during an export is particularly bad; 1-10 seconds *per bookmark* is typical. By contrast, uploading a slew of bookmarks is fast. Therefore, if you have many deletions or updates in an Export to Google Bookmarks, it is faster to start from scratch. To do that, visit the Google Bookmarks Web App, and click the link to *Delete All.* Then immediately export from BookMacster.

### **External Identifiers**

Like other clients, Google Bookmarks does assign a unique identifier to each bookmark, however BookMacster does not use it, because it is only available in an RSS download, which cannot download any more than 1000 bookmarks reliably. Therefore, the external identifier that you see in the Inspector panel side drawer of a bookmark for Google Bookmarks is not Google's identifier but is the identifier assigned by BookMacster. To create this identifier, BookMacster uses the fact that, like Delicious, Google Bookmarks does not allow bookmarks with the same URL, and does not allow editing of bookmark urls. (If you edit – change – the url of a bookmark in BookMacster, then upload to Google Bookmarks, it actually destroys the old bookmark and creates a new one.) The external identifier used by BookMacster is therefore a string representation of the md5 hash of the bookmark's url. Note: BookMacster's legacy app, Bookdog, *does* use the actual identifier assigned by Google Bookmarks, which is why Bookdog does not support more than 1000 bookmarks in a Google account.

On the bright side, because the web interface of Google Bookmarks does not allow users edit the URL of a bookmark, the identifiers created by BookMacster are in fact persistent. And because Google Bookmarks does not allow items with the same URL in the same account, they are also in fact unique. Therefore, our patching of Google Bookmarks' identifiers does not seem to cause any misbehavior in the operation of BookMacster.

### Whitespace

Google Bookmarks will not allow consecutive spaces, or any leading or trailing whitespace in bookmark names (titles) or descriptions (notes). BookMacster collapses consecutive spaces in these attributes into one space, and leading or trailing whitespace is trimmed, before exporting (uploading) to Google Bookmarks. (Actually, leading and trailing whitespace can be entered into Google Bookmarks' web app, but this seems to be a bug. When BookMacster downloads the bookmarks, these leading and trailing whitespaces are trimmed. BookMacster therefore trims them when exporting to Google Bookmarks to avoid detection of extraneous "changes" when they are later re-imported.)

# 4.8.13 Punctuation in Diigo Tags 🕅

Besides the fact that doublequotes serve as tag delimiters in Diigo, other punctuation characters will get changed. Commas get changed to spaces, forward and back slashes, and backslash-escaped doublequotes (as in """) get changed to underscores. This is just what we've noticed; there may be other substitutions. These are not documented anywhere in Diigo documentation.

### 4.8.14 Separators in Camino

Because Camino does not endow its separators with external identifiers, Smarky, Synkmark, Markster and BookMacster create their own external identifier for separators imported from Camino based on it's parent's external identifier and its position. The only noticeable effect of this, that we know of, is that if you move a separator in Camino (or move other items above it, causing its position to be changed), and then Import from this Client with Merge Keep set to *Client*, the corresponding separator in the app will be deleted and a new one created at the new location, instead of moving the existing one. (Now you know you must be at the bottom of the page!)

# 4.8.15 Smart Keyword Searches

Firefox, iCab, Camino, Google Chrome, Opera, and Safari with Glims installed all support Smart Keyword Searches. However, they are implemented differently.

- In Firefox, iCab and Camino, Smart Keyword Searches are stored as bookmarks. Smarky, Synkmark, Markster or BookMacster will import them from these browsers, you'll see them in the Content of a Bookmarkshelf document, you can edit them in BookMacster, and they'll be exported to these browser Clients.
- In Google Chrome, Opera, Safari with Glims installed, Smart Keyword Searches are stored elsewhere, such as in Preferences. You will never see them in Smarky, Synkmark, Markster or BookMacster.

Smarky, Synkmark, Markster or BookMacster will omit Firefox Smart Keyword Search Bookmarks when exporting to any other browser except Camino, because they won't like they do in Firefox. (They don't work in iCab because iCab does not support a Keyword or Shortcut attribute.)

# 4.8.16 Multiple Web App Accounts and the Mac OS X Keychain

If you have multiple accounts for a web app such as Delicious, each is a separate *Client* as far as BookMacaster is concerned. BookMacaster discovers these accounts and populates them into the *Import* and *Export* popup menus in *Settings* > *Clients* by looking in your Mac OS X Keychain for passwords you have stored to the web apps' domain, for example, Delicious. Some of these may have been entered previously by Safari, Cocoalicious or another *Keychain-aware* app. To remove old accounts that are no longer used, launch the *Keychain Access* application (/Applications/Utilities/Keychain Access.app), search for and delete them.

When connecting to a web app, if BookMacster finds a password which you have not previously authorized BookMacster to use, Keychain will ask your permission. If BookMacster does not find the password even in Keychain, BookMacster will ask you to to enter it into as secure field, and give you the option to store it in Keychain for future use by BookMacster or any other (*Keychain-aware*) app which is smart enough to look there for it.

# 4.8.17 R Download Policy Options for Web Apps

During an Export operation to Delicious, Diigo, Pinboard or Google Bookmarks, BookMacster should find out what bookmarks are currently on the server and merge them per your settings. Ideally, BookMacster would ask the server to *just tell me all of the bookmarks, if any, that have been added, updated or deleted since we last synced.* But this information is not always available, sometimes not reliable, and in its absence BookMacster should download all bookmarks from the server. This can take several or many minutes if you have thousands of bookmarks on the remote server. Therefore, BookMacster allows you to manually override the default automatic behavior. To access these controls, open the advanced settings for the relevant Client, and look in the *Special Settings* section.

Note that these settings are only available for permanent Clients which you have specified in the Settings > Clients tab. The temporary Clients which are used when you click in the menu: *File* > *Import from Only* or *Esport to Only* will *always* download all bookmarks from the server (in BookMacster 1.22.4 or later).



The setting *Import* > *Never* is not available because it would defeat the purpose of the whole operation. If you don't want a permanent client to Import, switch off its *Import* checkbox in *Settings* > *Clients*.

For Google Bookmarks, at this time, the current status is never available. Therefore, setting one of these controls to *Automatic* has the same effect as setting it to to *Always* – it will always download.

### Better Reliability: Always Download during Exports

Over the years we have seen bugs in the various web apps come and go, and at some times the indication from the server telling BookMacster that *nothing has changed, you can skip downloading* turns out to be not true. For best reliability, if you don't export to a web app very often, you may prefer to *Always* download during Exports.

Import	
Always	\$

### Faster: Never Download during Exports

At the other extreme, to avoid the extended export times that can result if you have thousands of bookmarks to download, you may wish that BookMacster *never* download them. This is technically OK if you use the web app only to *visit* bookmarks and **always change (add, update, edit, modify, delete)** bookmarks in BookMacster only, you may prefer to *Never* download during Exports.

Export	
Mayor	
Never	*

If there are other clients, it might also make sense to switch off the *Import* checkbox for this client (see above)

This can be efficient, but will will cause bad results if you ever forget and in fact change bookmarks changed on the remote server, using the client's web app, or some other tool, because this all happens effectively behind BookMacster's back. For example, if you switch on this checkbox and then add bookmarks to the remote server using the web app or some other service, these bookmarks will be deleted the next time that you export from BookMacster, even if you have *Delete unmatched items* switched off. Or if you delete 100 bookmarks on the remote server, then export from BookMacster, BookMacster will re-upload them if they are still in BookMacster, or waste time re-deleting them if not.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

# 4.9 Agents 👔 🎊 🔣 🕅

Agents are little observers installed into Mac OS X which watch for certain triggers, such as bookmarks changing in a web browser. When a trigger occurs, an Agent launches a little Worker process. The Worker runs several commands that typically sync and maybe sort your bookmarks, and then terminates itself.

Your settings for Agents are not kept in the .bkmslf document. Instead, they are Local Settings.

# Topics on this Page © Controls for Agents Advanced Agents Agents are Lazy Agents Use launchd Workers © Clean-Up of Orphaned Agents

# 4.9.1 Controls for Agents 👔 🎊

**Smarky** and **Synkmark** use Agents under the hood to perform their syncing, and you control them in *Preferences* > *Syncing*.

Markster does not support syncing nor Agents.

In **BookMacster**, you have fine-grained control over Agents in a document's *Settings > Agents* tab. By default, the *Simple* Agents subtab is displayed. This tab is gives enough detail to configure agents for keeping bookmarks in a single browser sorted, or sync multiple browsers. Users who desire more (or less) may use the *Advanced* Agents subtab.

# 4.9.2 Advanced Agents 🕅

In the *Settings* > *Agents* > *Advanced* tab of a Bookmarkshelf, you can create customized *Agents*. Agents are a feature provided by Mac OS X which dispatch a BookMacster *Worker* process to do some work on your Bookmarkshelf whenever certain triggers occur.

The conditions which trigger Agents to spring into action are called, well, Triggers, and the work that they do is defined by a sequence of Commands.

```
In the Advanced view, note that the Triggers and Commands shown in the two lower tables are those of the Agent which is selected in the upper table. To add an item, click the nearby + button.
```

The order of Triggers does not make any difference, but of course the order of Command execution is significant. To reorder commands, either drag and drop, or select a command and type  $\Re\uparrow$  or  $\Re\downarrow$ .

### **Deactivating or Removing Agents**

If you would like to temporarily deactivate an Agent, un-check the box in its *Active* column. To remove an Agent permanently, select it and click the button next in the top table in the Settings > Agents tab.

### **Triggers**

Triggers are events which cause the Commands of a BookMacster Agent to execute.

Triggers have a *trigger type* and an optional *detail*. For example, the *scheduled* trigger type is triggered every day or every week at a certain time. Its detail is the scheduled time and days. The available *trigger types* are explained in

subsequent sections on this page.

The necessary trigger(s) are created for you automatically when you check one of the boxes in the *Simple* tab of *Settings > Agents*. To see what trigger(s) were created, or to modify triggers, click the *Advanced* tab.

If an Agent has more than one trigger, there is no significance to the order of the triggers.

### **Trigger Types**

### I log in to my Mac Trigger Type

This trigger will run commands when you log into your Macintosh User Account. Besides being handy for people who like to start their day in sync, this trigger is recommended if your Bookmarkshelf document file might be updated while you are logged out. ChronoAgent, for example, can do this, and it is conceivable that other processes could update a .bkmslf file before Mac OS X has loaded the \*Other Mac updates this file" trigger. This trigger has an option; choose one of the following...

- *only if this .bkmslf has changed* reduces system resource usage by checking document metadata to see if a change has occurred. If not, the Worker terminates without even opening the .bkmslf document.
- *every login, always* is useful in case you want the commands to run because something may have updated bookmarks in web browsers, that you want to overwrite unconditionally.

### Bookmarks Changed Trigger Type

The Bookmarks Changed trigger is available only if one of your Import or Export Clients is the Safari, Firefox, or one of the (Google) Chrome bookmarks on your Mac account. The reason is that only these browsers are capable of notificy BookMacster when their bookmarks change. For other locally-installed browser apps, use the *Browser Quit* trigger (see below) instead. For web-based browser apps (Delicious, Pinboard, Diigo, Google Bookmarks), this trigger does not function because none of these services *push* their changes.

### Other Mac updates this file Trigger Type

This trigger is activated whenever a Online File Syncing Service (or, actually, any other app) updates the Bookmarkshelf file. Note that when setting Commands for such a trigger, it is not necessary to "reload" or "reopen" the Bookmarkshelf, even if it is already open, because Bookmacster does that automatically, presenting the new content. Typically, with this trigger you will only execute one Command, which is to Export – this is the trigger that is set when you activate the Simple Agent to *Export Changes from Other Macs to Clients*.

### New bookmark is landed from browser Trigger Type

This trigger is activated following each *[landing* of a new bookmark to BookMacster *directly.* The export is delayed in case you want to edit the newly-landed bookmark in the Inspector panel. If the Inspector is not displayed when the new bookmark is landed, the export occurs immediately. If the Inspector is being displayed, the export occurs when you close the Inspector panel, or until you do not edit anything for 30 seconds, whichever comes first.

(Because this trigger can only occur when BookMacster is running, it does not require a launchd Agent like the other trigger types, but is really just a switch inside BookMacster.)

### Browser Quit Trigger Type

The Browser Quit trigger is only available if one or more of your Import or Export Clients is that of a local browser app with bookmarks on your Mac account. This trigger is actually "as soon as possible" for browsers that do not allow BookMacster or its Worker to edit their bookmarks while they are running. (For Safari, you can get a sooner trigger by using the *Bookmarks Changed* trigger, see above.)

### Scheduled Trigger Type

This trigger allows you to schedule an action to be performed daily or weekly at a specified time. The time must be entered in the right-hand column using the 24-hour clock system.

### Commands

*Commands* is a sequence of instructions which an Agent gives to a worker to perform the task you desire. A command is typically something that you could do manually yourself by clicking an item in the main menu. Often, they have the same name and do the same thing. Some commands are *Import, Sort, Export, Save Document,* etc.

Note that there is no *Open* or *Open Document* command because this is implied. Commands are attributes of an Agent which are in turn attributes of a particular Bookmarkshelf document that must be opened in order for the commands to be performed.

Some commands have a *detail* associated with them. For example, the *Export* commands have a detail setting which specifies what to do if the export cannot be executed because a web browser app is running (abort, quit the web browser app, or force quit the web browser app).

The necessary command(s) are created for you automatically when you check one of the boxes in the *Simple* tab of *Settings > Agents*. To see what command(s) were created, or to modify commands, click the *Advanced* tab.

In the Advanced view, you can move a command within the sequence by selecting it and typing \\#↑ or \\#↓, or by drag and drop.

The *Revert* command is now superfluous in most cases, because current versions of BookMacster are constantly watching open .bkmslf files and immediately read in any changes they see, and of course Workers must always load the Bookmarkshelf file from the disk when they begin because they are transient creatures. This command is kept for compatibility.

### Options for Import and Export Commands

When you select an *Import* or *Export* command, the next *detail* column offers a popup menu in which you select what to do if a web browser which is involved is running, and will not allow BookMacster to read or write its bookmarks as required.

**Cancel.** The commands (sorting, whatever) will not be performed. The Agent will try to run the commands again at the next scheduled time.

**Quit.** The browser will be asked to Quit. Normally, it will quit. But there are many circumstances under which a browser could refuse to quit. One example is if you have set in the browser's preferences an option to "ask you" if windows or tabs should be closed. It will display a dialog. Another example, unexpected, is if the browser has recently been launched and is displaying a "Update is available, do you want me to install it now" message. Finally, if you start to enter data into a web form, most browsers will display a dialog warning you that the data you have entered will be lost. In any of these cases, if you are not there to dismiss the dialog, the browser will refuse to quit.

**Force Quit.** In this case the browser will be asked to Quit, and if it refuses, BookMacster will "kill" it without regard to what dialogs are being displayed.

If BookMacster quits or force-quits a browser, it will automatically re-launch the browser for you after it is done. Most browsers nowadays have a preference setting to restore your previous windows and tabs, loading all of the web pages currently being displayed. Thus, with such a preference setting enabled, the Quit option is a good choice if your Agent is scheduled to run when you are not normally at your computer. When you return, the job will have run and your browser will be displaying the same web pages as it was before the job started.



In order to not slow down your Mac and your internet connection with frivolous processing, Smarky, Synkmark, BookMacster and Online File Syncing Services are designed to coalesce changes and sync *lazily*. Changes from one Client to another on a local Mac may take up 9 minutes, and changes to Clients on another Mac may take up to 12 minutes to appear. (Usually, those times are only 5 and 8 minutes, but there is an additional wait immediately after the app has synced, which you come into play if you make some changes, the app syncs, and then you make more changes.)

This works fine as long as you only work on one Mac at a time. If you feel you know what you're doing and want syncing to be faster, you can change the value in *Preferences > Syncing > Minutes to wait before importing changes from web browsers.* When set to the minimum value of *0-1,* syncing should occur within 2 minutes on the local Mac and 5 minutes to your other Macs. The latter time depends greatly on your Online File Syncing Service.



Most Agents are implemented by one or more *launchd agents*, a facility provided by Mac OS X. Their launchd agent files are in the directory

~/Library/LaunchAgents/

The launchd agent files are either trigger files, or a special quit watch file.

A trigger file implements a single Trigger in a single Agent, and has a name of the form

The part with all the XXXs is the unique identifier of the Bookmarkshelf on whose behalf it acts. The YYY is three decimal digits saying which agent in the Bookmarkshelf this launchd agent is acting for, and the ZZZ is similarly three decimal digits saying which trigger it implements. The YYY and ZZZ begin with 000 for the first agent or trigger in the table, 001 for the second, etc.

The special quit watch file has a name of the form

com.sheepsystems.BookMacster.QuatchRunner.plist

This special file is installed whenever you save a Bookmarkshelf whose Agents contain one or more triggers that are of the browser quit trigger type. Its job is to keep running a little process which watches for browser apps to quit (because, unfortunately, launchd does not provide this service). The process it keeps running is an instance of *BookMacster-Quatch* which is included in the application package.

# 4.9.5 Workers 👔 🎮 🕅

Agents, however, do not do any actual work. When one of its triggers occurs, an Agent triggers an invisible Worker process. Technically, the Worker is a running instance of the *BookMacster-Worker* helper tool which is included in the application package. It typically runs for ten seconds or so and then terminates itself, when the work is done.

First, the Worker does several checks to make sure that Smarky, Synkmark or BookMacster itself has not caused the trigger by an export, that another Worker is not already running, that the relevant Agent has not just been created within the last few seconds, that a Online File Syncing Service is not in the process of writing the file, etc. If all the tests pass, then the Worker determines what to do as follows...

• If Smarky, Synkmark or BookMacster is the active application and the Bookmarkshelf which the Worker needs is open and has unsaved changes, the syncing is skipped. The pending changes will be imported the next time that a syncing is triggered.

• If Smarky, Synkmark or BookMacster is running, and the Agent's Bookmarkshelf is open, the Worker sends an AppleScript message to the app, instructing it to perform the Commands. If the bottom of the Bookmarkshelf is visible on the screen when this happens, you may notice the progress being indicated in the Status Bar. If your use case is for the app to sync bookmarks, we recommend leaving the app quit in order to avoid this annoyance, except when you want to do bookmarks housekeeping. Before beginnning your housekeeping, click the *Syncing* button to temporarily *pause* syncing.

 If Smarky, Synkmark or BookMacster is not running, or if the app is running but the Agent's Bookmarkshelf is not open, then the Worker opens the Bookmarkshelf and silently performs the Commands itself. If a Worker finds that a browser is running and you have set it to Force Quit if necessary, it will first try a normal Quit and Force Quit only if the normal Quit fails. In either case, after reading or writing bookmarks, the Worker will re-launch any browser that has been Quit or Force Quit.

In all cases, the Worker process terminates itself when the work is done.

### **Testing and Troubleshooting Aids**

If syncing is not performing as you expect, it is sometimes helpful to be alerted when actions occur, or watch what is happening as it happens.

### Sound Effects

In the application menu click *Preferences*, then the *Syncing* tab and finally the *Sound Effects…* button which will

show some checkboxes.

### **Real-Time Log**

To see Workers in action, in even more detail, in the application menu click *Logs* and view the *Logs* tab. Periodically hit the round *Refresh* button at the top of *Logs* to get new entries from Workers.

### Workers have Your File System Permissions

Worker operations spawned by Agents will fail if you do not have permission to access the required data. For example, when you import or export bookmarks on another Macintosh User Account manually in Smarky, Synkmark or BookMacster, the app requires you to enter an administrator password. However, your Worker does not know the password, so the operation will fail.



Smarky, Synkmark or BookMacster remember the documents in which you have set Agents. Each time you launch the app, in the background, it runs through each of these and makes sure that they exist, are not in your Trash, and have not been replaced by a Online File Syncing Service update. If any of these tests fail, the app removes any of their Agents. The same thing happens if an Agent cannot find its document when it tries to run.

Also, when the last Bookmarkshelf() which had an Agent with a browser quit trigger type is saved without such a trigger, the *quit watch* file is removed and the *BookMacster-Quatch* process is terminated. In other words, *BookMacster-Quatch* only runs if one or more Bookmarkshelves need it.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

# 4.10 Multi-Device Sync Configurations 👔 🎊 🕅

Because of restrictions imposed by web browser publishers and device manufacturers, no single app or service can sync bookmarks between all browsers and devices. But Synkmark or BookMacster can be used in conjunction with other services to the job, and using multiple services gives you workarounds in case one of them fails. The information in this section will empower you to sketch out a system that works for you.

Major web browser publishers now provide proprietary sync services for your bookmarks among their browsers on multiple devices. They do not talk to one another. Synkmark or BookMacster can be the missing bridge among them.

Unless you're starting from scratch, which is rare, syncing among multiple devices or browsers requires a little thought to get all of your bookmarks in the correct place before you start checking boxes. We recommend sketching it out.

If you only use one web browser, such as only Safari, and want it synced among multiple [devices]90, we recommend using Smarky, Synkmark or BookMacster only to sort and otherwise manage your bookmarks, but do not enable Syncing or Agents. Instead, switch on the proprietary syncing service which is built into the web browser. These services are able to sync not only bookmarks but open tabs, history and other data.

To illustate what is possible, we describe two examples.

# 4.10.1 Example 1: One Synkmark or BookMacster on One Bridge Mac

In this example, Synkmark or BookMacster is only one Mac, serviing as the *bridge* between Safari, Firefox, and Chrome, which are synced to the Safaris, Firefoxes, and Chromes on the other devices via the proprietary services: iCloud, Firefox Sync, and Sign In to Chrome (Google). We call the one with Synkmark or BookMacster the *Bridge* Mac.



Just be careful not to create a Sync Loop.
# 4.10.2 Example 2: Synkmark or BookMacster via an Online File Syncing Service

You can install Synkmark or BookMacster on more than one Mac, using a single *synced Bookmarkshelf Document*, meaning one that you've placed into a synced folder, one synced by a Online File Syncing Service, and then Synkmark or BookMacster will not only bridge among browsers but also among Macs. You activate the browsers' proprietary services only as needed to branch off to any non-Mac devices where Synkmark or BookMacster can't go.



We maintain a web page with our current evaluations of various services.

Again, be careful not to create a Sync Loop. Connecting more than more than one Mac to one of these syncing services, if the Macs are also connected via Synkmark or BookMacster, will create a sync loop.

Instead of connecting Firefox Sync on one Mac and iCloud on another Mac as in the picture, you could again choose a *Bridge* Mac and connect both services to it.

### 4.10.3 What Will Work for Me?

Example 1 has the advantage of syncing not only bookmarks but other browser data (open tabs, history, etc.) *within each browser*. Safari open tabs on one device will sync to Safari open tabs on another device. Safari open tabs will not sync to Firefox open tabs. Method 2 does not support syncing of open tabs or other data, because it relies on Synkmark or BookMacster between devices, and the app syncs only bookmarks.

In general, if you have a Mac which you leave on, or at least use regularly, that should be the *Bridge* Mac which connects to iCloud, Firefox Sync, and/or Sign in to Chrome (Google). The key consideration is that lines going through Synkmark or BookMacster can only sync when that Mac is on, and you are logged in. (Agents do not require Synkmark or BookMacster to be running, but they do require you to be logged in to your Macintosh user account.) If all of the Macs with Synkmark or BookMacster are always left on and logged in, syncing will occur within minutes regardless of which example you follow.

For an example of how syncing may be delayed in Example 1, look at the Example 1 picture and say that you add a bookmark on the iPad in Safari, the Bridge Mac is off, and then you start using Chrome on that iPad. The new bookmark will not be present in Chrome until after that Bridge Mac is turned on for a few minutes.

Turning to the Method 2 picture, say that you add a bookmark to Chrome on the MacBook Air at the lower right. It will appear within minutes in Safari on that iPad, but will not appear in Firefox on the PC at the top of the picture until the iMac at the lower left comes online.

One might be tempted to bypass the *off* Mac by activating more of the other services on more devices. But don't do that because it will create a Sync Loop when all devices are on.

### 4.10.4 Bookmarks on a Local Network

Because a Bookmarkshelf Document (.bkmslf) file is just a document file, if you don't want to synchronize over the internet, you can get the same effect as synchronizing by simply accessing this file from multiple Macs. The following figure shows three ways to do that. Note, however, that in all cases here your Bookmarkshelf file is stored on only one device. Therefore, whichever device is hosting your .Bookmarkshelf file should have some kind of backup system, Apple's Time Machine<sup>™</sup> for example, in case the device fails or suffers some natural or man-made disaster.



Method 2: Bookmarkshelf on some third device

### 4.11 Sync Loops 👔 🎊 🕅

Sync Loops are not complicated to understand, but because it's so important not to create one, we have a lengthy description, to make sure that everyone *gets* it. You may stop reading as soon as you understand what a *Sync Loop* is.

Putting a Bookmarkshelf Document into a Online Synced Folder and activating an Agent between them creates a bookmarks syncing service. *Firefox Sync,* Chrome's *Sign in,* and iCloud - Safari syncing are also syncing services.

It is OK to use more than one syncing service, as long as they are syncing separate pairs or groups of browsers and devices, and only meet at one point.



A *Sync Loop* is created when you configure two syncing services to do the same job; to keep the same bookmarks in sync. To make sure you don't have a Sync Loop, draw a diagram of your setup, showing your devices and browsers, like the diagrams in our example sketches. Note that in our setups, you cannot start at one browser on a device, trace around the blue lines and come back to the same browser from a different direction. There are no complete loops of blue lines. No loops. That's what you want.



Syncing services in a Sync Loop will step on one another's work as they fight over your bookmarks, continually un-doing and redoing. Deleted bookmarks will reappear, and may even multiply. Don't create a Sync Loop.

Because Smarky, Synkmark and BookMacster only runs on Macs, if you only have one Mac, you don't need to worry about Sync Loops involving these apps.

To fix a Sync Loop, choose which syncing service you want to do the syncing between two device/browsers, and disable the other service. For example, disable Firefox Sync, or in Google Chrome, *Sign out.* In Smarky, Synkmark or BookMacster, that means to switch off syncing (agents)

#### **RELATED TOPICS**

Multi-Device Bookmarks Syncing Configurations

# 4.12 More About Syncing Among Macs 🔳 M 🔣 🕅

This section gives technical detail which may be helpful for troubleshooting any problems that might occur when synchronizing your bookmarks among Macs, assuming that you have fully activated Simple Agents for two-way syncing like this...

General Sorting	Structure Open/Save Clients Agents
Stop Syncing	<ol> <li>Watch Local Clients and Import any changes</li> <li>Sort (alphabetize)</li> </ol>
Syncing is active.	Export to Clients whenever
active.	3 Schanges are imported from a Local Client
?	4
	These are "Local" Settings (?)

### 4.12.1 Step By Step

We show the actions which occur when you add or otherwise change a bookmark in a client web browser's built-in bookmarks under the above conditions, using Dropbox as the Online File Syncing Service.

As you read the steps below, you can follow along in this drawing...



A. Due to the to *Import Changes from Clients* checkbox, after 1-5 minutes, bookmarks changes you make in the bulitin bookmarks of your web browsers are detected and imported into Smarky, Synkmark or BookMacster. If the app is running and has the subject Bookmarkshelf open, the Worker will instruct the app to process the file and you'll see the actions in the Status Bar; otherwise, the invisible Worker will process the file itself and you won't see anything. If you have checked the box *Export Results to Clients*, the app, or a Worker, will export changes, if any, to the other client web browsers on the local Mac.

B. Internally, this Agent has a command to *Save Document* after the export, so the Bookmarkshelf() (.bkmxDoc file), which is in your Dropbox folder, gets saved to your Dropbox folder.

C. The Dropbox application is always watching your Dropbox folder. When it sees the changes in your Bookmarkshelf, it compresses them and then...

D. Uploads the changes to the nearest Dropbox server.

E. The Dropbox servers synchronize each other over the internet.

F. The Dropbox application on your other Mac will receive the changes. If you have just logged in or waken from sleep, Dropbox waits about 60 seconds for the things to calm down, and probably to get some assurance that the connection is going to stick around.

G. The Dropbox application on your other Mac moves the original version to an archive in ~/.dropbox/cache, and then reconstructs the file, including the changes it receives, back into the Dropbox folder. After Dropbox has received the file, you'll see a Growl notification from Dropbox (unless you've disabled them).

H. A Smarky, Synkmark or BookMacster Agent sees that the file has changed, and activates an Agent's Worker. Or, if

you leave a Bookmarkshelf open, the app itself detects when changes are received *from* the remote server and automatically reloads the file – this behavior is hard-wired ON, even if you are not using Dropbox and have not enabled any Agents. In the latter case, if the Bookmarkshelf is the active window or has unsaved changes when its file is updated, an Alert is displayed, and you must choose whether to *Update* to the server's version and lose your changes, or vice versa. In either case...

I. The same Agent has a command (its only command) to Export changes to the Client web browsers on your other Mac.

(The cloud and network icons in the figure are provided by Open Security Architecture under the Creative Commons License.)

### 4.12.2 Slow but Sure

Although Smarky, Synkmark or BookMacster have built in methods to handle file conflicts, as do Online File Syncing Services, it is best if conflicts do not occur because the dialogs you will be asked to click through are annoying. To minimize conflicts, before an Agent's Worker performs work on a Bookmarkshelf which is located in your Dropbox, it takes some samples of Dropbox app activity to make sure it is not busy. This analysis takes about 15 seconds. Also, because Dropbox is somewhat active during Time Machine backups, Worker activity on a Bookmarkshelf in your Dropbox is also usually delayed for an additional minute or two while Time Machine is doing a backup. It gives up after 20 minutes.

### 4.12.3 Deleted or Replaced Files

If a file is deleted or replaced on one Mac, Dropbox moves it into a special cache folder on other Macs, and appends *(deleted)* and a string of characters to its name, resulting in something funky like this:

My Bookmarks (deleted 95d803a1e8aa701e86fbcbd1506e338e).bkmxDoc

Therefore, if you want to trash a Bookmarkshelf document file which is in your Dropbox, you must trash it on each Mac. To do that,

- Find and select it from the submenu File > Open Recent.
- After it opens, click in the menu: File > Close and Delete.
- OK to trash it.

If you've changed your mind about this document and instead you want to keep it, instead of *Close and Delete*, you'll want to rename and move the document. To rename and move,

- If you have Mac OS X 10.8 or later, click in the menu: click File > Move To.... In the sheet which appears, navigate to any desired location in your Home Folder. Then, click File > Rename... and change the funky name.
- If you have Mac OS X 10.7 or earlier, click in the menu *File > Save As Move...* In the sheet which appears, change the funky name and navigate to any desired location in your Home Folder.

#### **RELATED TOPICS**

The Dropbox Cache/Trash

# 4.13 Hiding and Scripting 🔳 🎊 🔣 🕅

#### 4.13.1 Hiding

Just Quit It 🚦 👭 🕷

If you have activated syncing to manage web browsers singly or sync web browsers, there is no need to leave Smarky, Synkmark or BookMacster running, and no need for it to be a Login Item in your System Preferences. The app's agents work more efficiently when the app is not running. Just quit BookMacster, and leave it quit until the next time you want to do bookmarks housekeeping.

Do not quit Markster, and do not quit BookMacster if you are using BookMacster as a Central Store. Instead, use one of these other methods it you want it to remain hidden...

### Minimize to the Dock 🔢 🗱

In OS X, you may minimize a window to your Dock by typing **#M**.

### Running it in the background 🔣 🕅

#### Preference for how the app is launched

In Markster or BookMacster, in *Preferences > General*, there is a checkbox to *Launch in Background*. If you switch that box on, the next time you launch the app it will be a *background application*, meaning that it will not appear in your Dock and not appear in your  $\Re$ -tab Application Switcher.

To enable that checkbox, you must have set either a keyboard shortcut to the app's Floating Menu or else enabled the app's Status Menulet. That is because you must have at least one means available to interact with the app. (If *Launch in Background* is on and you violate this by switching both of these off, the app will silently switch *Launch in Background* off.)

If you are running Markster or BookMacster in the background, without the status menulet, wherein the only way to interact with the app is via your keyboard shortcut to its Floating Menu, you are in a "super stealth" background mode wherein the app is completely invisible. When the app is launched in this mode, for users of Mac OS X 10.8 and later, a notification appears in the Mac OS X Notification Center reminding you of the keyboard shortcut which is necessary to show the app.

#### Switching Between Background and Foreground

Regardless of how Markster or BookMacster is launched, you may want to switch it from one Background to Foreground or vice versa.

To switch the app from the foreground into the background, If you have Mac OS X 10.7 or later, clicking *Background MarksterlBookMacster* in either the application menu, Dock Menu or Status Menulet. If you do not have Mac OS X 10.7 or later, you must switch your *Launch in Background* preference on, quit and re-launch.

If your Mac is running a system earlier than Mac OS X 10.9, after clicking *Show MarksterlBookMacster*, the app will not show its menu until you activate a third application and switch back to the app. Just hit  $\Re$ -tab a couple times, then  $\Re$ -shift-tab. (This is due to a bug in Mac OS X which Apple provided a workaround for in 10.9.)

### 4.13.2 Scripting

Smarky, Synkmark, Markster and BookMacster implement some AppleScript commands which make additional behaviors possible. For example,

- Users who want more fine-grained control over when their bookmarks are synced than is available from BookMacster's built-in Triggers may delete all of an Agent's Triggers and instead trigger the Agent to *perform* with their own AppleScript.
- New bookmarks may be landed into Markster or BookMacster directly from other scriptable applications such as NetNewsWire.

To get started AppleScripting , launch AppleScript Editor and File > Open the app's scripting dictionary. Also, download BookMacster's sample AppleScripts.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

.

# 4.14 Bookmarkshelf Document File 👔 🎊 🔣 🕅

Smarky, Synkmark, Markster and BookMacster are all *document-based* Macintosh apps. Your bookmarks and some settings are stored in the Bookmarkshelf Document (.bkmslf) file, which contains bookmarks and folders (your *content*). A Bookmarkshelf document can be *Opened, Saved,* backed-up, *Saved As, Duplicated,* or even *Trashed* or *Deleted.* All apps have adopted Apple's auto save.

The Bookmarkshelf document, however, varies from documents in other apps in these ways:

- In Smarky, Synkmark, Markster, you have only one Bookmarkshelf document. It is opened (if necessary, created) for you automatically when you launch the app, and when you close the document, the app quits.
- Bookmarkshelf Documents have associated behaviors which which you control with *Local Settings*. With *local settings*, you can tell the app to do certain things when you launch BookMacster or open the document, and keep web browser bookmarks in sync with the document, and with each other.

### 4.14.1 Multiple Bookmarkshelf Document files 🕅

Most users want all of their bookmarks in one place, and if this applies to you, you should create only one Bookmarkshelf in BookMacster (or use Smarky, Synkmark or Markster which support only one). This single Bookmarkshelf can be set (and is so set, by default), to be opened whenever you launch BookMacster.

After OKing our warning, though, you can create multiple Bookmarkshelf Documents if you want to. Some good reasons for multiple Bookmarkshelf documents are:

- You prefer to keep a different bookmarks set in each client browser.
- You want to create a sub-set of your bookmarks for an associate.
- You prefer to strictly compartmentalize Work, Home Hobbies, etc.

If you think that you created multiple Bookmarkshelf document files inadvertently, and want to combine them, you should be aware of the following features in BookMacster and Mac OS X.

- In the main menu, File > Open Recent > will show all of the documents you've ever created that still exist, unless you have a large number.
- Mac OS X makes it easy to find where the current document is located in your file hierarchy.
- A quick way to find and trash any and all documents is to Reset and Start Over.
- The menu item: *BookMacster > Stop Workers (), Agents ()...* will show documents that currently have syncing agents active, if any. The notattion (0) means that there are none.
- The magnifying glass in the upper right corner of your screen is the *Spotlight* feature of Mac OS X. To find all Bookmarkshelf documents, click Spotlight and enter *.bkmslf*. A list will appear. To open one of them, click it. If you have Mac OS X 10.9 or later, to simply show where it is in the filesystem without opening it, mouse over it until the popover appears showing info, and *then* hold down the command (*X*) key on your keyboard. The file *path* will appear at the bottom of the popover.

### 4.14.2 Automatic Saving 🚺 🎊 🔣

Since you may be adding bookmarks sporadically throughout the day, the Bookmarkshelf landing such bookmarks needs to be saved periodically.

When a bookmark is landed, the landing Bookmarkshelf is automatically saved, immediately. In addition, if the Inspector pops up, and if you make your changes and close the Inspector within 60 seconds, your changes are automatically saved when you close the Inspector.

If you are using Mac OS X 10.7 or later, these saves are coordinated with the Auto Save and Versions feature of Mac OS X.

If you are using BookMacster, you can switch off Auto Save by switching ON the checkbox at the bottom of Preferences > General. But we don't recommend this. With Auto Save and Versions, you'll never "lose" a bookmark.



From time to time you may see copies of your Bookmarkshelf document (.bkmslf) files that have weird file names alongside the current version. These are usually nothing to worry about and, if all appears well with the current version, may be deleted. This section gives more detail.

#### Filenames with Tildes (~)

If one day you see a mysterious extra Bookmarkshelf file with one or more tildes (~) between the filename and ".bkmslf", and BookMacster is working fine for you, you may trash these tilde files. They were created by previous versions of BookMacster and are no longer readable. For more info, read on...

#### Filenames with Sharp/Hash/Pound Characters (#)

If one day you see a mysterious extra Bookmarkshelf file with one or more # characters between the filename and ".bkmslf", and BookMacster is working fine for you, you may trash such these # files.

When BookMacster opens a bookmarkshelf file, therefore, it examines the file for corruptions which it can fix. If any are found, BookMacster moves the corrupt document to a different name, fixes the corruptions, and saves the file. The old, corrupt file now has one or more # characters added between the filename and ".bkmslf". If it turns out that the removed items are of value to you, our Support team may be able to recover the removed items from a # file.

#### Filenames with (deleted xxxxx)

Bookmarkshelf files which have been in your Dropbox folder may have been deleted by Dropbox.

### 4.14.4 Details of Bookmarkshelf Versioning

A Bookmarkshelf file, such as *myname-01.bkmslf* is actually a little database, with tables defined by the application version which created it. As Smarky, Synkmark, Markster and BookMacster are updated to new versions, sometimes news "rows", "columns" or "tables" may be added to support new features. When a newer version of the app with such table changes opens a Bookmarkshelf which was created by an older version, it immediately renames the Bookmarkshelf file by apending a tilde (~) to its name, and then converts the file to the new table and saves it with the old name. It's a built-in "feature" of Apple's Core Data framework which is used by the app. The reason is that, on the rare occasion that the new version of the app doesn't work for you, and you downgrade back to the older version, you won't be able to open the new file, but will still be able to open the old tilde file.

# 4.15 Bookmarkshelf *Structure*

### 4.15.1 What is Structure 🚺 🎮 🔢 🗰

Import and Export Clients, and Bookmarkshelf() Documents, all have what we call a Structure, by which we mean:

- Which, if any, of the \*[Hard Folders]()\* are present in the root.
- What other content item types are allowed in the root

All Structures have an implicit *root* which you can also think of as the Client or Browser itself.

Different browsers are designed with different structure. Here are some examples:

- Safari has a *Favorites Bar* or *Bookmarks Bar*, and its root level accepts soft folders and bookmarks but not separators. Only Apple can change this.
- Only Firefox has an Unsorted Bookmarks folder. Like any hard folder, it cannot be deleted or renamed.
- Delicious has no hard folders. All bookmarks are "loose" in the root.

### 4.15.2 Why Structure Matters

During an Import or Export, if the structure of the source is different than that of the destination, some items may not be able to be placed at their expected location and must be mapped.

### 4.15.3 Setting the Structure

In Smarky and Synkmark, the structure is set automatically for you, based on the structures of the browsers you are syncing with. In Smarky, the structure never changes because only Safari is the only browser supported.

In Markster, the structure is fixed to be the Free Structure described below.

In BookMacster, you can set the structure of a Bookmarkshself document in its Settings > Structure tab.

#### **Free Structure**

*Free Structure* means that your document has no hard folders, and any item (bookmark, subfolder or separator) can be placed in any folder.

Free structure is used in Markster because there is no need to match the structures of web browsers if you are not syncing to them regularly.

In BookMacster, if you are using Bookmarkshelf Document as a Central Bookmarks Store, and do not ever export to web browsers or other Clients, you may want to use Free Structure for the same reason. To do that,

- Activate the document window.
- Switch to the *Content* tab and move all items out of the Hard Folders.
- Switch to the *Settings* > *Structure* tab.
- Switch OFF all the checkboxes under *Have these Hard Folders*.
- Switch ON all the checkboxes under Items Allowed in Root.



### Default Structure 🏋 🗱

When you create a new Bookmarkshelf(), Synkmark or BookMacster look at the Import Browsers (Clients) you added during the process and set the structure of the Bookmarkshelf so that any item allowed in any of the importing Browsers or Clients can be placed at the same location in the Bookmarkshelf. Therefore, no remapping will be required during an Import. If you have more than one Client, this will give the Bookmarkshelf a liberal structure, meaning that in general remapping will be required during Export operations.

These apps will also change the Structure of an existing Bookmarkshelf if you change the Clients, if its file is not in your Online Synced Folder. The adjustment when you click out of the *Clients* tab or close the document window, and will be noted in the Status Bar.

## 4.16 Organizing In Folders vs. Tags

There are two ways of having relationships bookmarks in use by different browser apps, folders and tags. BookMacster supports both, and also provides methods for translating between the two.

#### **Topics on this Page**

- Folders vs. Tags
- Comparison
- Making Tags Work Smarter
- Translating between Folder and Tag Relationships

### 4.16.1 Folders vs. Tags 🚺 🎊 🚺 🗱

#### Using Folders (with Lineage and Hierarchy)

Most installed web browser applications (Safari, Firefox, etc.) support *folders* of bookmarks, allowing you to keep bookmarks in "parent" folders that can be "grandparent" folders, etc. In this way, each bookmarks content item has a lineage. The arrangement of folders in the entire bookmarks content is called a *hierarchy*.

#### Using Tags

Most online bookmarks storage services (Google Bookmarks, Delicious) do not support a folders. Instead, they allow you to attach *tags*, also called *labels* to each of your bookmarks.

#### **Using both Folders and Tags**

For compatibility, Smarky, Synkmark, Markster and BookMacster supports both Folders and Tags. Firefox also supports both Folders and Tags.

### 4.16.2 Comparison

The advantage of the Folders organization is that you can use simple names which are differentiated by their context. For example, if you gave all of your "Apple" bookmarks the tag "Apple", you might end snacking on an Apple Computer. (Actually, it can get alot worse than this.) But with a Folders, it's no problem:

Computers Apple Food Fruits & Apple

However, there are advantages of the Tag organization too. First, you can reference the same bookmark from multiple contexts. For example, say you're in the remodeling business and found an article on kitchen sinks. Do you place it in the folder "Kitchens" or "Plumbing Fixtures"? In a Tag organizational system, there's no problem - you can give it both tags and you can find it in either case. Second, using Tags you can share your bookmarks with other people, which is why the services that use Tag organization are called social bookmarking tools.

It's a design decision by the engineers of the browser or service and ultimately a personal, organizational preference.

### 4.16.3 Making Tags Work Smarter

One way to solve the problem of tag organization finding fruit instead of computers is to get in the habit of giving each bookmark many tags. For example, you would Apple computer bookmarks with "apple" and "computer" and apple fruit bookmarks with "apple" and "fruit". Then when you wanted a snack you could search for bookmarks tagged with "apple" and "fruit". This would eliminate Apple computer bookmarks. The web interfaces of web service providers don't provide this, but Smarky, Synkmark, Markster and BookMacster do, with its Content Filter. (Select the desired tags in the Tag Cloud at the top and click the double-checkmark button.)

### 4.16.4 Translating between Folder and Tag Relationships

Smarky, Synkmark, Markster and BookMacster help you to translate bookmarks between applications that use Folder and Tag relationships by fabricating folders from tags and fabricating tags from folders during import and export operations.

# 4.17 Bookdog Grads' Startup

Smarky, Synkmark, Markster and BookMacster are replacements for our older application, Bookdog. This page highlights the changes that will help a Bookdog user to get going with BookMacster.

#### Topics on this Page

- Which App Do I Want?
- New System Requirements
- Import, Export, Combining Browsers
- Auto Import and Auto Export
- Agents The new breed of Bookwatchdog
- Duplicate Bookmarks
- Broken Bookmarks
- Migration
- Sort at Top/Bottom Invisibly
- Glims Separators in Safari
- Getting a Discount when Purchasing a License
- Coexistence with Bookdog

### 4.17.1 Which App Do I Want?

If all you want your Safari bookmarks sorted (alphabetized), the answer is: *Smarky.* If you may want to do more, check out our Bookmarks Manager Selection Guide

#### 4.17.2 New System Requirements

BookMacster requires Mac OS X 10.6 "Leopard" or later.

### 4.17.3 Import, Export, Combining Browsers

#### The most important little section for a Bookdog user to read.

Bookdog's old *Bookmarks Documents* were somewhat unconventional in that they did not have their own storage. *Open* and *Save* operations were actually performed on a web browsers' bookmarks. For example, here's how Bookdog worked with Safari:



In contrast, Smarky, Synkmark, Markster and BookMacster *Bookmarkshelf Documents* are regular Mac documents. *Open* and *Save* operations are performed on their own storage and do not, by default, affect the bookmarks of any web browser. To read or write external browsers' bookmarks in the new apps, you'll use the new commands: *Import* and *Export*.



In Bookdog, one document always opened directly the bookmarks of one browser, but the new apps do not have this limitation and can be used in different styles. To give you a quick start, we've identified three typical starting points.

Regardless of your starting point, you can sync your bookmarks among multiple Macs.

### 4.17.4 Auto Import and Auto Export 🕅

If you'd like BookMacster to behave like Bookdog did, there are openSaveAutoAct which tell BookMacster to automatically *Import after Open* which we call *Auto Import*, and automatically *Export before Save* which we call *Auto Export*.



The *Auto Import,* and *Auto Export* settings are activated automatically for you when BookMacster creates a Bookmarkshelf by importing from only one browser, such as Safari.

Auto Import and Auto Export are analagous to the Auto Save and Versions feature of Mac OS X.

### 4.17.5 Agents — The new breed of Bookwatchdog

Bookwatchdog has been retired. Instead, a Bookmarkshelf can be configured with one or more *Agents*. Agents can sort and find duplicates like Bookwatchdog, but in addition can synchronize (Import, then Export), eliminating the need for Automator actions. Agents can be triggered on daily schedules, when browsers quit, when Safari bookmarks change, or when you log in. Unlike Bookwatchdog, Agents are launched by the *launchd* facility in the Mac OS and therefore do not require a Login Item.

### 4.17.6 Duplicate Bookmarks



The *Duplicate Bookmark* window which showed duplicates one at a time is gone. Instead of *Analyze for Duplicates*, you now *Find Duplicates*. Duplicates are shown in groups so that, for example if you have four bookmarks to the same web page, you see simply one group of four instead of six pairs which appeared at random. They are now shown in a table so that you can select and deal with duplicate groups in arbitrary order, and are stored when you click *Save*.

### 4.17.7 Broken Bookmarks

The Broken Bookmarks window, which showed a single broken bookmark, is also gone. After a Verify operation is

complete, you can filter out whatever broken bookmarks you are interested in (example: *Any bookmark whose Verify Status Code is not 200*) in the *Find* tab. The status code, recommendation, and past, present and suggested URL of bookmarks with issues are now shown in the bottom drawer of the *Inspector* panel. The drawer opens automatically after a Verify operation completes. If you want to take a break after fixing broken bookmarks, you can save the document and re-open it later because all of the *Verify* results are saved with the Bookmarkshelf document.

### 4.17.8 Migration

Last but not least, the *Migration* document and its *Migration* window are gone. Instead of migrating between two browsers, you *Import* and *Export* between the Bookmarkshelf and an unlimited number of browsers.

To perform a "migration" manually, you configure a Bookmarkshelf with the browser(s) or other *clients* from which to *Import*, the *clients* to which to *Export*, with the various options. Then instead of clicking *Do It*, inspecting the results, and saving, you click *Import*, inspect the results, and then click *Export*.

To perform a "migration" automatically, instead of using Automator, you configure an *Agent* to do the same thing – *Import, Save* (actually this is optional), and then *Export.* Instead of being limited to a single source and single destination however, you can include as many clients as you want in the Import and Export.

### 4.17.9 Sort at Top/Bottom – Invisibly

It is no longer necessary to prefix empty spaces or tildes on item names in order to force items to the top or bottom when sorting. Items that you want sorted to the top or bottom of their siblings are now marked internally.

### 4.17.10 Glims Separators in Safari

The new apps detect if you have *Glims* 1.0 or later installed, and if so any separators in your content are exported to Safari using the Glims format. Separators in the Glims format will be imported whether you have Glims or not.

### 4.17.11 Getting a Discount when Purchasing a License

If you decide to purchase a license for one of the new apps, the new app will find your Bookdog License Information and send it to our server which will automatically award you a discount based on your Bookdog purchase date. Therefore, if you've purchased a Bookdog license, **don't trash your Bookdog preferences** and **don't run any of those app-zapping or app-deleting apps** yet.

### 4.17.12 Coexistence with Bookdog

Generally, if you're using one of the new apps, you shouldn't be using Bookdog at the same time. No harm will be done, but you'll get "File Conflict" warnings and other annoyances.

More importantly, if you've activated syncing in one of the new apps, you don't want Bookwatchdog trying to do the same thing. For this reason, whenever the new app or one of its Workers launches, or attempts an Import or Export operation, it checks to see if Bookdog or Bookwatchdog is running and, if so, it quits them or alerts you with an error if they will not quit.

# 4.18 Resolving Errors 👔 🎊 🔢 🕅

When an error requireing your attention occurs, the app displays an error dialog. At the bottom left is a button with a life-preserver icon. Clicking this button generates an email message including additional technical information, addressed to our Support team. If you would like our support regarding an error, don't take a screenshot. Click the life-preserver icon.

Whenever the app or one of its Workers generates an error, it is stored on your Macintosh User Account. You can review past errors by clicking in the application menu > *Logs* and then clicking the *Errors* tab. Errors displayed in this manner likewise have a button with a life-preserver icon. Again, don't take a screenshot. Click the life-preserver icon.

Although the apps generally provides quite informative error dialogs, there are a few that could benefit from further explanation. The remained of this page does that

#### **Topics on this Page**

- Error 144770 : Broken Login Item
- Error 144762 : Broken Login Item
- Error 3040 : Too Long to Install Browser Extension
- Error 3015 : Sync Fight
- Errors Exporting to Non-Running Firefox

### 4.18.1 Error 144770 : Broken Login Item

#### Why Error 144770 Occurs

Our older app, Bookdog, came with an accessory named *Bookwatchdog,* which ran in the background and can conflict with Smarky, Synkmark, Markster or BookMacster. Therefore, these apps ask Mac OS X for your Login Items, so it can see if Bookwatchdog is a Login Item, and if so remove it. Unfortunately, if the application required for *any* of your Login Items (not just Bookwatchdog) is missing, Mac OS X will give the app an incomplete report. The app then asks for your help to fix it. To get your help, the app presents *Broken Login Item* Error 14470. Yes, it's annoying, but it's something that you should fix sooner or later anyhow. We're just being helpful.

#### Steps to Fix Error 144770

The instructions here look ominous, but following them will probably be the easiest thing you do all day. Here we go...

At the top left of your screen, click the Apple ( ) menu down to System Preferences.



- In the System row, click Users & Groups or Accounts
- There are two tabs near to top. Click Login Items. You'll see something like this...

	Accounts		
		Q	
	Password	Login Items	
hese	items will open automatio	ally when you log in:	
Hide	Item	Kind	-
	💑 GrowlHelperApp	Application	4
	🚮 iTunesHelper 👞	Application	2
	iChat (Applica	tions/iTunes.app/Contents/	П
	SizzlingKeys4iTResource		
$\checkmark$	Mouseposé 3	Application	1
$\checkmark$	O Path Finder	Application	
$\checkmark$	A MacallyMouseHelper	Application	
	Snapz Pro X	Application	-
$\checkmark$	🚖 LaunchBar	Application	+

- Go back to the dialog in Smarky, Synkmark, Markster or BookMacster and see which item number is broken.
- Count down the list to that item number. In the example shown above, the item number is 2. Therefore we count down to the second item number and find that it is *iTunesHelper*. You will likely have different item number and a different item name.
- If you know that you're no longer using the item indicated, typically because it is associated with an app that you no longer use, skip the next two steps.
- If you don't recognize the item, put your mouse over the item and sit still for a few seconds. You may see a tooltip giving the *path* to the application /Applications/iTunes.app/Contents/Resources/iTunesHelper.app. If you don't get any tooltip, and if the item's 'Kind' is 'Unknown', it probably means that the item's file or package has been deleted.
- If you realize that you no longer need this item, skip this step. Otherwise, you should try and find or reinstall the missing item. This can be a little tricky if, as in the case of this example, the path is to an app which is inside another app. In this example, you would first navigate in Finder to /Applications, then see if you have iTunes application. If you don't then indeed this is a Broken Login Item. If you do, then you must look inside the iTunes application package to see if you have Contents/Resources/iTunesHelper.app. To do this, perform a secondary click ("right-click") on iTunes and click *Show Package Contents*. Open the Contents folder, then inside that open Resources and look for iTunesHelper. If it or any of its parent folders are not there, you've indeed got a Broken Login Item.
- If the Broken Login Item is something that you no longer have or no longer use, re-activate the System Preferences > Accounts window, select the item and click the [-] button to delete it. Of course, this item will not work any more, but it wasn't working anyhow. If on the other hand you still want this item to work, you'll need to reinstall it. You may need to visit its developer's website and redownload it, or re-run the installer in the associated application.
- Quit and re-launch Smarky, Synkmark, Markster or BookMacster. This time you should not get the error message. (No news is good news.) This means that the app has successfully received your Login Items from Mac OS X and verified that Bookwatchdog is not among them.

### 4.18.2 Error 144762 : Broken Login Item

### Why Error 144762 Occurs

Our older app, Bookdog, came with an accessory named *Bookwatchdog,* which ran in the background and can conflict with Smarky, Synkmark, Markster or BookMacster. Therefore, these apps ask Mac OS X for your Login Items, so it can see if Bookwatchdog is a Login Item, and if so remove it. Error 144762 indicates that Smarky, Synkmark, Markster or BookMacster requested that Mac OS X remove Bookdog's old Bookwatchdog from your Login Items, and Mac OS X said "No" and failed for some reason.

### Steps to Fix Error 144762

To solve the problem, since this removal only needs to be done once, do it manually...

- Click in your menu: System Preferences.
- At the top left of your screen, click the Apple (**É**) menu down to *System Preferences*.
- In the System row, click Users & Groups or Accounts
- There are two tabs near to top. Click Login Items. You'll see something like this...

	Accounts		
		٩	
<b>T</b> h	Passwo		
Hide	items will open auto	matically when you log in: Kind	_
	🕸 GrowlHelperApp	Application	4
	🚮 iTunesHelper 👔	Application	-
	💬 iChat	opplications/iTunes.app/Contents/	
	🥖 SizzlingKeys4il Re	sources/iTunesHelper.app1100	
	Mouseposé 3	Application	
	🞯 Path Finder	Application	
$\checkmark$	🖟 MacallyMouseHel	per Application	
	🔊 Snapz Pro X	Application	Ă
	楦 LaunchBar	Application	Ŧ

- Scroll through the list and see if *Bookwatchdog* is listed in there. If it's not, you're done.
- If it is, delete it by selecting it and clicking the [-] button.

### 4.18.3 Error 3040 : Too Long to Install Browser Extension

#### Why Error 3040 Occurs

Synkmark, Markster or BookMacster install *add-ons* into some web browsers in order to perform several functions. In the case of Firefox, you must approve the installation by clicking a button in Firefox.

Usually it works, but if you don't notice and/or respond to the dialog in Firefox or Chrome, or if Firefox didn't display the dialog because they are occupied with some other task, Error 264948 will appear in Synkmark, Markster or BookMacster.

#### Steps to Fix the Problem

Although Synkmark, Markster or BookMacster will retry the installation later when needed, it is often less frustrating, and thus recommended, if you've read this far, to fix the problem immediately, in a manual mode where you have more control. To do that,

 Click in the application menu > Manage Browser Extensions. You will see a new window as shown here, except without the happy green checkmarks.

00	Manage Browser Add	l-ons		
⑦ ② Extensions:	These actions may cause browser to be quit and/or launched.		Installed Version / Status	
Chrome (Flower)	Install Uninstall Test	0	15 (OK) (Loaded)	
Firefox (default)	Install Uninstall Test	0	288 (OK) (Loaded)	
Plugin:	Install Uninstall		84 (OK)	

- The buttons are fairly self-explanatory, and if you want to stop reading now and start pushing buttons, go for it.
- Focus on the row of buttons for the browser client for which the installation failed.
- If indications are that the extension is installed, click the *Test* button and see what happens. You should get a green "passed the test" checkmark. Sometimes the test will fail because Firefox or Chrome were not running and take too long to launch. If that happens, click "Test" again. At other times, Firefox hangs and won't quit. If that happens, type ℜ *L*esc and Force Quit Firefox.
- Otherwise, click the *Install* button for one of the Chrome or Firefox Clients which you wish Synkmark, Markster or BookMacster to be able to work with. The *Install* button should be enabled after a failed test.
- If installing for Firefox, activate Firefox and watch for instructions to appear. Sometimes it fails to respond when you click "Install Now" after the countdown. If that happens, wait a few seconds for the app to display another error, then retry.
- After installing, return to Manage Browser Add-Ons and click "Test".
- Repeat for other relevant clients.

In the end you should see happy green checkmark(s) as shown above.

### 4.18.4 Error 3015 : Sync Fight

### Why Error 3015 Occurs

After an Export operation to a Client, Smarky, Synkmark, or BookMacster compares the changes it exported to the changes exported in prior exports. If the app finds that it is exporting the the same changes repeatedly, with no other changes, it is apparent that something must be un-changing what the app changed. In other words, there's a fight! Since the app in turn detects the un-change and syncs again, exporting again, this could go on forever.

Instead, the app disables syncing by pauses syncing or, equivalently, disables Agents, and displays Error 3015 to you.

#### Steps to Fix the Problem

- The first step is to find the cause of the problem and remove the cause. There are two general causes.
- You have a Sync Loop. The solution is to break the Sync Loop.
- Syncing services are properly configured but one of them is misbehaving. Our website contains current information on this topic. If you cannot resolve the issue, please consider sending us your data so that we can figure it out. To do that,
  - Activate Smarky, Synkmark, or BookMacster.
  - Click in the menu: Help > Trouble Zipper.
  - Trouble Zipper will ask several questions regarding what data to include. For this particular case, please click *Include Bookmarks*, and then select the browser whose bookmarks are being fought over.

If you would rather try to resolve the problem yourself, you need to find out what change(s) are being fought over. You can see this by examining your recent Sync Logs.

In the following example, by clicking the popup menu you can see that there were three recent Exports interspersed with two Imports to Safari...

-lp	Content	Settings	Q Reports	Resume	Q.*	Quick Sea	arch	Inspector
	F	ind	Dupli	cates	Verify	Syr	nc Log	
hoose	Sync Log	,						
								2
	1p #48 2 #47 2 #46 2 #45 2	P Content Choose Sync Log #48 2012-03- #47 2012-03- #46 2012-03- #45 2012-03-	Ip Content Settings Find Choose Sync Log #48 2012-03-05 15:18: #47 2012-03-05 15:18: #46 2012-03-05 15:17: #45 2012-03-05 15:17:	Ip         Content         Settings         Reports           Find         Dupli           Choose Sync Log           #48 2012-03-05 15:18:17         (+0, #47 2012-03-05 15:18:16         (+0, #46 2012-03-05 15:17:45           #46 2012-03-05 15:17:44         (+0, #45 2012-03-05 15:17:44         (+0,	Ip         Content         Settings         Reports         Resume           Find         Duplicates           washing         Washing         Washing           #48 2012-03-05 15:18:17         (+0, Δ0, ~0, 12, 47 2012-03-05 15:18:16         (+0, Δ0, ~0, 12, 44 2012-03-05 15:17:45           #46 2012-03-05 15:17:45         (+0, Δ0, ~0, 12, 44 2012-03-05 15:17:44         (+0, Δ0, ~0, 12, 44 2012-03-05 15:17:44	Ip         Content         Settings         Reports         Resume           Find         Duplicates         Verify           Choose Sync Log         #48 2012-03-05 15:18:17         (+0, Δ0, ^0, 12, -0) Expor           #47 2012-03-05 15:18:16         (+0, Δ0, ^0, 12, -0) Impor           #46 2012-03-05 15:17:45         (+0, Δ0, ^0, 12, -0) Expor           #45 2012-03-05 15:17:44         (+0, Δ0, ^0, 12, -0) Impor	Ip         Content         Settings         Reports         Resume         Quick Set           Find         Duplicates         Verify         Syn           choose Sync Log         #48 2012-03-05 15:18:17         (+0, Δ0, $\land$ 0, ‡2, -0) Export → Safari         #47 2012-03-05 15:18:16         (+0, Δ0, $\land$ 0, ‡2, -0) Import ← Safari           #46 2012-03-05 15:17:45         (+0, Δ0, $\land$ 0, ‡2, -0) Export → Safari         #45 2012-03-05 15:17:44         (+0, Δ0, $\land$ 0, ‡2, -0) Import ← Safari	Ip         Content         Settings         Reports         Resume         Quick Search           Find         Duplicates         Verify         Sync Log           #48         2012-03-05         15:18:17         (+0, Δ0, ∿0, 12, -0)         Export → Safari [jk]           #47         2012-03-05         15:18:16         (+0, Δ0, ∿0, 12, -0)         Import ← Safari [jk]           #46         2012-03-05         15:17:45         (+0, Δ0, ∿0, 12, -0)         Export → Safari [jk]

After a fight over Safari bookmarks is reported, if you click any of the recent *Export* logs for the errant Client (Safari in this example) you should see exactly the same changes. Here is an example...

Choose Syn #48 2012	-	5 15:18:17 (+0, Δ0, ∿0, ‡2, -0) Expo	rt → Safari [jk] ‡
Filter:	∆ ♥ \♥	Additions Updates Moves Slides	Days to keep 15 💌
		Deletions	Write to Desktop
Bookmark	ţ	Bookmarks Bar → Ant CHANGE Position FROM 1 TO 0	
Bookmark	\$	Bookmarks Bar → Bird CHANGE Position FROM 0 TO 1	

In this example, the bookmark *Ant* is being moved up to position 0, and bookmark *Bird* is being moved down to position 1. That is, BookMacster, say is putting them into alphabetical order.

Conversely, if you click any of the recent *Import* logs for the errant Client (Safari in this example) you should again see the same changes in each log, but the *opposite* of what changed during the exports. Continuing the same example...

Choose Syn	ic Log		
#47 2012	-03-0	05 15:18:16 (+0, Δ0, ≤0, \$2, -0) Impor	rt ← Safari (jk) 🗘
Filter:	∆ ♥ ↓ ♥	Additions Updates Moves Slides Deletions	Days to keep 15 💌
Bookmark	ţ	Bookmarks Bar → Ant CHANGE Position FROM 0 TO 1	
Bookmark	\$	Bookmarks Bar → Bird CHANGE Position FROM 1 TO 0	

In this example, the bookmark *Ant* is being moved down to position 1, and bookmark *Bird* is being moved up to position 0. That is, some other app or service is moving them back, *out* of alphabetical order.

- Restore Your Sync Snapshots Preference. When Smarky, Synkmark or BookMacster first noticed the problem, it likely increased the setting of your *Number of Sync Snapshots to keep* so that enough data could be gathered to diagnose the problem. If you're not 100% sure that the problem won't come back, we recommed leaving it at the higher value. But if you want to set it back,
  - Activate Smarky, Synkmark, Markster or BookMacster.
  - Click in the application menu: Preferences.
  - Click the tab: Syncing.
  - Change Number of recent Snapshots to keep to your preferred value.
- When Smarky, Synkmark or BookMacster first noticed the problem, it also paused syncing. After the problem is
  resolved, you should resume syncing.

When Synkmark, Markster or BookMacster needs to export to Firefox while Firefox is not running, or you ask Smarky to export to Firefox even if it is running, the app accesses Firefox' bookmarks database file directly. In preparation for the actual export, it opens the database, verifies the expected tables, and performs a *checkpoint* operation, to flush through any changes pending by other applications. These are simple operations, and if they fail, this almost always means that the database file is corrupt. Here is what you need to do.

- Launch Firefox
- Activate Synkark or BookMacster and repeat the Export operation. If the failure occurred by an Agent operating in the background, click in the menu *Bookmarkshelf* > *Export*, to do a normal export.
- If it succeeds, activate Firefox and click in the menu: Bookmarks > Show All Bookmarks. If you see all of your bookmarks there, including any newly-exported changes, you are done. If not, continue.
- In the *Library* window which appeared in Firefox when you clicked *Show All Bookmarks*, click the star tool in the toolbar and Restore from a recent backup.
- If that worked, quit Firefox and repeat the Export from Synkmark or BookMacster. If that works too, you are done. If not, continue.
- Now we're at the point where your Firefox bookmarks are definitely corrupt and you're going to have to abandon what remains.
- Launch Firefox.
- Click in the menu: Help > Troubleshooting Information. A window or tab will appear.
- In the section *Application Basics*, Profile Folder, click the button *Show in Finder*. A Finder window will open.
- Quit Firefox.
- In the Finder window, find the file named *places.sqlite.* Trash it (or move to your Desktop, if you think you might want to try to recover bookmarks later).
- See if there are file(s) named *places-shm.sqlite* and/or *places-wal.sqlite*, and if so trash them.
- Assuming you were doing a normal Export from Synkmark or BookMacster which was going to overwrite all of your Firefox bookmarks anyhow, repeat the export from the app. Otherwise, you might wawnt to launch Firefox and restore from one of Firefox' backups using the Star button as described above. Note that if you launch Firefox with no places.sqlite file in your Profile folder, Firefox will create a new one and populate it with a dozen or so bookmarks regarding the Firefox project and Mozilla, its suthor.

# 4.19 Interpreting Icons in Content 🛐 🎊 🔣 🕅

Folder will be sorted, when sorting is done Folder will not be sorted when sorting is done Regular bookmark to a web page RSS feed (feed://) or Firefox Live Bookmark Smart Folder (in Firefox or iCab) JavaScript bookmarklet (javascript://) Local file (file://) Bookmark is shared when exported to a web-based browser app which supports shared/private Item has an Export Exclusion set for one or more Clients Item is affected by an Export Exclusion set in one of its ancestors Item is set to be sorted at the top, when sorting is done Item would be sorted at the top, when sorting is done, but currently its parent is not set to sort, so this setting has no effect. Item is set to be sorted at the bottom, when sorting is done Item would be sorted at the bottom, when sorting is done, but currently its parent is not set to sort, so this setting has no effect This item is in a folder for which a Folder to Tag Mapping has been designated for a Client during Import, and therefore it is given an additional tag during imports from this Client. This item is in a folder for which a Folder to Tag Mapping has been designated for a Client during Export, and therefore it will be given an additional tag during exports to this Client. This item has a tag for which a Tag to Folder Mapping has been designated for one or more Clients during Import, and therefore it came from a different folder in these Client(s).

This item has a tag for which a Tag to Folder Mapping has been designated for one or more Clients during Export, and therefore it will be in a different folder after exporting to these Client(s).

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# 4.20 The Inspector Panel 👔 🎊 🔢

The *Inspector* panel is a comprehensive, editable display of content item attributes. To show the Inspector panel, either click the button in the lower-right corner of a Bookmarkshelf window...

BookMacster	$\bigcirc$
Q	0
Quick Search	Inspector

or use the menu command Selection > Show Inspector...

Bookmarkshelf	Selection	Window	Help	
	Show Ins	pector	☆第1 ↓	
	Visit		ЖK	5

The values shown in the Inspector pertains to whatever item is selected in the active Bookmarkshelf() window.

	mape	ctor	
Name		Shortcut	Identifiers (Advanced)
craigs	list		identifiers (Advanced)
Tags	Popular Used Stu	ff	## Bookmarkshelf (temporary) ##
Comments	This is where people list thi	ings they have for sale	x-coredata:///Stark_entity/ tB123B190-4F4F-450D- AE8A-337E61FA9F2021535
My Bookma	arkshelf → Bookmarks Menu	→ Popular <u>Move</u>	## Clients ##
Sort this fold	er?	Visit this bookmark with:	Safari  thisUser    :
Use Documer	nt Default Settings 🕴	Use Document Default Setting	s \$5E3354F0-595A-4834-
Duplicate A	llowed	Sort Normally	A682-0A7264E02484
Shared		Added 2010 Mar	10 15:00
Don't Verify	1	Last Modified 2010 Mar	10 15:22
Auto-Click		Last Visited	
lients: Safari		Visit Cour	nt O
?		<b>Q</b> -	
			-
		K	
2010 Mar 1	.0 15:18 move, b says:	supposed to indicate a temporary out often these are in fact permai	
2010 Mar 1 This website	.0 15:18 move, b says:	supposed to indicate a temporary	nent. Side Drawer
2010 Mar 1 This website	.0 15:18 move, b says: " Prior	upposed to indicate a temporary out often there are in fact permai	Button Contextual
2010 Mar 1 This website 302 "found	.0 15:18 move, b says: " Prior Curren	upposed to indicate a temporary out often there are in fact permai	Side Drawer Button Contextual Menu Button
2010 Mar 1 This website 302 "found	.0 15:18 move, b says: " Prior	upposed to indicate a temporary out often there are in fact permai	Side Drawer Button Contextual Menu Button Bottom Drawer
This website 302 "found	.0 15:18 move, b says: " Prior Curren	URL	Side Drawer Button Contextual Menu Button Bottom Drawer
2010 Mar 1 This website 302 "found c http: c	.0 15:18 move, b says: " Prior Curren ://www.craigslist.org/	upposed to indicate a temporary out often there are in fact permain URL t URL	Side Drawer Button Contextual Menu Button Bottom Drawer
2010 Mar 1 This website 302 "found C http:	.0 15:18 move, b says: " Prior Curren ://www.craigslist.org/ Suggest	upposed to indicate a temporary out often there are in fact permain URL t URL	Side Drawer Button Contextual Menu Button Bottom Drawer

### 4.20.1 Drawers and Menus

The three buttons in the lower right corner bring up

- a contextual menu of actions which may be executed on the subject content item
- open/close button for the bottom drawer
- open/close button for the side drawer

The bottom drawer contains URLs and Verify results. The side drawer shows any export exclusions which may have been set for this item.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

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# 4.21 Open, Save Automatic Actions 🕅

#### **Topics on this Page**

- Open after BookMacster launches
- Auto Import
- Sort
- Find Duplicates
- Auto Export
- Overriding Settings

In BookMacster, you can configure a Bookmarkshelf document to do things automatically when it is opened or saved. Because all of these actions can be performed manually with a click or two, in our opinion, having them performed automatically is annoying and sometimes causes unexpected results. We therefore recommend that most users leave all checkboxes discussed below switched OFF. This feature is retained for some early adopters and former Bookdog users who seem to like them.

You edit the settings discussed in this section in the *Settings > Open/Save* tab of a .bkmslf document which is open in BookMacster.

Note that these settings do not persist if you move the document to another Macintosh account. Instead, they are Local Settings.

### 4.21.1 Open after BookMacster launches

This is handy if you intend to keep all of your bookmarks content in a single Bookmarkshelf. To override it and *not* have any document open, hold down the *alt option* key on your keyboard while launching BookMacster.

### 4.21.2 Auto Import

If this box is checked, the document will Import from its Import Clients immediately upon opening. This is useful if you would like to keep the document in sync with its Import Clients, without having to remember to Import whenever you open it.

#### 4.21.3 Sort

You can set a Bookmarkshelf to perform a Sort operation immediately upon opening.

### 4.21.4 Find Duplicates

You can set a Bookmarkshelf to perform a Find Duplicates operation immediately upon opening.

### 4.21.5 Auto Export

If this box is checked, the document will display a sheet prior to saving or closing if there are unexported changes, giving you a default option to Export to the active Export Clients first. This is useful if you would like to keep the Export Clients in sync with the document, without having to remember to Export. This is useful if you would like to keep the document in sync with its Export Clients, without having to remember to Export whenever you save it.

Auto Export only occurs Save operations that are commanded manually. Save As operations, Save As Move ...

operations, *Save To* operations, Auto Saves by Mac OS X 10.7 or later, and *Save* commands executed by an Agent Worker or AppleScript command will not cause an Auto Export. (Auto Export upon closing prevents unexported changes from not being exported without your approval in Mac OS X 10.7 or later.)

### 4.21.6 Overriding Settings

To open a Bookmarkshelf without any of the above prescribed actions being performed, hold down the *option* key on your keyboard as the document is opening.

Home | Parent  $\leftarrow$  Go  $\rightarrow$  Prior | Next

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# 4.22 Bookmarks, Folders and Separators 👔 🕅 🔣 🖻

A Bookmarkshelf(), and all supported browser apps, can contain several types of items: *bookmarks, folders,* and *separators.* We refer to these item types collectively as *bookmarks content items,* or just *content ...* 

#### Topics on this Page

- Bookmarks
- Hard Folders
- Soft Folders
- Separators
- Attributes

#### 4.22.1 Bookmarks

A bookmark is a reference to a URL on the internet. Besides the URL, a bookmark can have several other attributes such as its name, tags, comments (description), shortcut key, lineage, and various statistics. Bookmarks are called *links* in Delicious.

#### 4.22.2 Hard Folders

Although they can look similar other folders, most web browsers have two or three of what we call *hard folders*. Like the hardware inside your computer, you cannot change the name or location of a hard folder by typing with your keyboard or clicking with your mouse.

To replicate what you see in your web browser, a Bookmarkshelf document has *hard folders*. You can recognize the *hardness* because their names are displayed in *italics*, as shown here:

4	Bookmarks Menu	
4	Unsorted Bookmarks	

A Bookmarkshelf document may have zero, one, two, three or four hard folders. Hard folders are present or absent in a document, depending on its structure.

In order to map content items during Import and Export operations, Smarky, Synkmark, Markster or BookMacster needs to identify equivalences between its own *hard folders* and those of web browser apps. The table below shows the mappings.

The Hard Folders displayed in the app are named to match the name of the Hard Folder in the first of the document's Browsers (Clients) which has such a folder. In case that no browser (client) has a Hard Folder corresponding to a given Hard Folder existing in the app, the app defaults to the names used by Safari: *Favorites Bar, Bookmarks Menu, Reading List,* and *My Shared Bookmarks.* 

Possible Name as displayed in Smarky, Synkmark, or BookMacster	<b>Favorites Bar</b> or <b>Bookmarks Bar</b>	Bookmarks Menu or Other Bookmarks	Reading List <sup>or</sup> Unsorted Bookmarks	My Shared Bookmarks
Description	Appears in the toolbar (near the top) of windows	Accessible from the menu	A special place to quickly drop new bookmarks which you will put in a better place, later.	A special place for bookmarks that will be shared with other people.
Camino	Bookmarks Bar	Bookmarks Menu	-	-

Chrome	Bookmarks Bar	Other Bookmarks	-	-
Firefox	Bookmarks Toolbar	Bookmarks Menu	Unsorted Bookmarks	-
iCab	Bookmarks Bar	Bookmarks Menu	-	-
OmniWeb	Favorites	Personal Bookmarks	-	My Shared Bookmarks
Opera	Bookmarks Bar [Note 1]	Note 2	-	-
Roccat	-	-	-	-
Safari (ver 1-6)	Bookmarks Bar	Bookmarks Menu	Reading List	-
Safari (later)	Favorites Bar	Bookmarks Menu	Reading List	-
Web Services	-	-	-	-

[Note 3]

- Note 1. Opera's *Bookmarks Bar* does not really contain any items.
- Note 2. Although you do not see a *Bookmarks Menu* when you click in Opera's menu *Bookmarks > Manage Bookmarks,* in fact all items (except the Trash) appear in that menu item. Therefore, in our view, Opera does have a Bookmarks Menu.
- Note 3. Web Services are Delicious, Diigo, Pinboard and Google Bookmarks.

### 4.22.3 Soft Folders

In contrast to the Hard Folders, we speak of *Soft Folders* as the regular folders you create in Smarky, Synkmark, Markster or BookMacster or in a web browser app. For example, folders named *News* or *Vacation Ideas* are *soft folders* that you've created. In contrast the hard folders, you may rename, move or delete *soft folders* as you wish.

### 4.22.4 Separators

*Separators,* also called *separator lines,* are little "fences" that may be placed between groups of items that are still in the same parent folder.



### 4.22.5 Attributes

Attributes are the charactertistic of bookmarks and other content items. For example, some of the attributes of Bookmarks Content items are: name, url, shortcut, tags, comments, date added, visit count.

Although most attributes are self-explanatory, in this section we explain those that are not...

### Three URLs

There are three URLs which Smarky, Synkmark, Markster or BookMacster store for a bookmark:

*Current URL* is the URL that would currently be used if you clicked *Visit*, and the URL that would be passed to a Client during an Export.

*Suggested URL* is likely a better, newer one which Smarky, Synkmark, Markster or BookMacster has received, usually as the result of a redirection from the website, during a Verify operation.

Prior URL is just a holding place for a URL that was replaced, in case you want to revert to it later.

You can see all three URL of a selected bookmark by opening the Inspector panel and opening its bottom drawer.



Clicking one of the buttons on the left will swap the indicated URL values.

Clicking one of the buttons on the right will visit the site addressed by the adjacent URL.

#### **Text Color**

In the Inspector Panel, next to the name of the subject item is a rectangle called a *color well*. After clicking this color well, you can set the text color which used is to display the item's name in the Content View, Status Menulet, and contextual menus. This attribute is not supported by any clients and is therefore not exported. It is for your use within Smarky, Synkmark, Markster or BookMacster only.

#### Will be Sorted

This attribute sets explicitly whether or not a *particular* folder will be sorted when sorting is done. In addition to the checkbox in the Inspector, this is also indicated by the folder's background color and symbol in the Content Tab.

#### Verify Status Codes

The response from a website to a request for a bookmark's URL normally contains an *HTTP Status Code*, which is usually a positive integer between 100 and 599, although some creative cowboy webmasters sometimes return their own made-up status codes, usually in the range 600 to 999.

However, "lower level" errors can occur if the site does not send an HTTP response. These lower level errors are returned to Smarky, Synkmark, Markster or BookMacster by Mac OS X and contain "error codes" in Apple's NSURLErrorDomain. The codes in NSURLErrorDomain are negative numbers.

Fortunately (maybe because Apple planned it this way), there is no overlap between these positive and negative values. Therefore, Smarky, Synkmark, Markster or BookMacster stores in its Verify results for a bookmark what we call a *Verify Status Code*. Quite simply, if this value is positive, it's an HTTP Status Code, and if negative, it's an error code in the NSURLErrorDomain.

#### Verify Status Codes for Positive Values (HTTP Status Codes)

Most of the HTTP status codes you will see are defined in Section 10 of Internet Society's specification HTTP/1.1. But

although it was published in 1999, this document still has not been ratified into a standard, and in the meantime additional codes have been proposed. For a readable and more complete table of the HTTP status codes in use at this time, we recommend this Wikipedia article.

#### Verify Status Codes for Negative Values (NSURLErrorDomain)

The following is derived from the file NSURLErrorDomain.h, but we've published them here since you will not have that file unless you have installed Apple's Developer Tools, and also we added the narrative descriptions.

Code	NSURLError:	Means that connection failed because:
-999	Cancelled	it was cancelled.
-1000	BadURL	it has a bad URL.
-1001	TimedOut	it took longer than the timeout which was alotted.
-1002	UnsupportedURL	it has an unsupported URL.
-1003	CannotFindHost	the host could not be found.
-1004	CannotConnectToHost	the host would not let us establish a connection.
-1005	NetworkConnectionLost	we established a connection but it was lost.
-1006	DNSLookupFailed	domain name server (DNS) lookup failed.
-1007	HTTPTooManyRedirects	we received too many redirects from the server while processing the request.
-1008	ResourceUnavailable	the requested resource is not available.
-1009	NotConnectedToInternet	this computer appears to not have an internet connection.
-1010	RedirectToNonExistentLocation	we were redirected to a nonexistent location.
-1011	BadServerResponse	we got a bad response from the server.
-1012	UserCancelledAuthentication	the user cancelled when asked for authentication.
-1013	UserAuthenticationRequired	user authentication is required.
-1014	ZeroByteResource	the requested resource contains no data.
-1015	CannotDecodeRawData	we could not decode the raw data.
-1016	CannotDecodeContentData	we could not decode the content.
-1017	CannotParseResponse	we could not parse the response.
-1100	FileDoesNotExist	the requested file does not exist.
-1101	FileIsDirectory	the requested file is in fact a directory.
-1102	NoPermissionsToReadFile	we lack sufficient permissions to read the requested file.
-1103	DataLengthExceedsMaximum	the length of the requested data exceeds the limit.
-1200	SecureConnectionFailed	we could not establish a secure connection.
-1201	ServerCertificateHasBadDate	the server's SSL certificate appears to have expired.
-1202	ServerCertificateUntrusted	the server's SSL certificate is not trusted.
-1203	ServerCertificateHasUnknownRoot	the server's SSL certificate has an unknown root.
-1204	ServerCertificateNotYetValid	the server's SSL certificate is not yet valid.

-1205	ClientCertificateRejected	the server rejected our client certificate.
-2000	CannotLoadFromNetwork	we could not load from the network.
-3000	CannotCreateFile	we could not create a file.
-3001	CannotOpenFile	we could not open a file.
-3002	CannotCloseFile	we could not close a file.
-3003	CannotWriteToFile	we could not write to a file.
-3004	CannotRemoveFile	we could not remove a file.
-3005	CannotMoveFile	we could not move a file.
-3006	DownloadDecodingFailedMidStream	decoding the downloaded data failed in midstream.
-3007	DownloadDecodingFailedToComplete	decoding the downloaded data failed to complete.

#### **HTTP Status Code 302**

HTTP Status Code 302 should be returned by a website when there has been a temporary redirect that should not be used permanently. For example, you may have a bookmark to the *Hooterville News* newspaper with the url

http://www.hootervillenews.com/todaysHeadlines

This URL takes you to today's headlines. However, you won't get there directly. In response, today, their server will send back a response with HTTP Status Code 302, including a *redirect* to the url:

http://www.hootervillenews.com/headlines/2009\_07\_16

which will give you the headlines for today, July 16. Your browser then visits this redirect URL and renders its data instead of the URL you asked for.

Now. if you click on that same bookmark tomorrow, you will again get a 302 response but will be redirected to a different url:

http://www.hootervillenews.com/headlines/2009\_07\_17

which will give you the headlines for tomorrow, July 17.

This example illustrates the *correct usage* of the 302 status code by the *Hooterville News*.

Note that, in this case, you would *not* want to update your bookmark to point to the redirected url, because if you did, you would be reading July 16's headlines forever.

#### Last Modified (Date)

Last Modified is an attribute supported by Firefox, Smarky, Synkmark, Markster or BookMacster. It is imported or exported to Firefox or Shiira during an Import or Export operation.

Smarky, Synkmark, Markster or BookMacster update the *Last Modified* of an item whenever any of its nontrivial attributes are changed. In addition, the app updates the *Last Modified* of a folder whenever it gains or loses a child item. Therefore, when you move an item from one folder to another, although the Last Modified date of the item itself (or any of its descendants, if it is a folder) is not changed, the *Last Modified* date of the old and new parent folders are set to the current date and time.

As practiced by Firefox, *Last Modifed* is the last time that any of the bookmark's attributes such as Name or Comments (Description) were modified. Moving the bookmark does not count as a change in attributes, and neither does changing tags (probably because Firefox considers 'parent' and 'tags' to be 'relationships' and not 'attributes'). Note that the *Last Modified* attribute has to do with the bookmark itself and not with the bookmarked website. That is, *Last Modified* does *not* change when the site's webmaster changes the content of the site.

Finally, note that, as of Firefox 3.5, the Last Modified attribute, although updated as noted above, is not visible in

### **Export Exclusions**

Bookmarks and folders have an attribute which allows you to exclude the from being exported to selected Clients. To access these switches, activate the Inspector and click the *Export Exclusions* drawer button near the bottom. Checkboxes for all Clients are on by default.

To use this feature,

- Open the Bookmarkshelf document which is doing the syncing in Smarky, Synkmark, Markster or BookMacster.
- In the Content View, select any bookmarks, or folders of bookmarks, that you don't want exported to all browsers. We'll call these the *excluded items*.
- If the Inspector is not showing, click in the menu: Selection > Show Inspector. The Inspector panel will appear.
- Click the Export Exclusions button at the bottom of the Inspector panel.
- In the drawer which appears, switch off the checkbox(es) for whatever browser(s) you don't want the excluded items exported to.
- Back in the document window, verify that one of the little Export Exclusions icons has appeared next to the targetted bookmarks and folder(s).



Now, the next time you do a normal export, the excluded items will be removed from the browsers whose checkboxes you switched off, and will not re-exported until you switch them back on.

Note that *Export Exclusions* are attributes of the bookmark or folder and are not *Local Settings*. That is, if your Bookmarkshelf document is synced to or copied to other Macs, the same exclusions will apply to the same Clients (and all of their profiles).

#### **Item Quality**

When deleting all duplicates or consolidating folders, Smarky, Synkmark, Markster or BookMacster must decide for you which item to keep and which item to delete. As explained, in those sections, it retains the item with higher quality. Generally, items are compared two at a time to determine which has higher quality.

- If the items are folders and one has more children than the other, the one with more children has higher quality.
- Otherwise, if the items are bookmarks and one has more tags, the one with more tags has higher quality.
- Otherwise, if one has schemes http and one has scheme https, the one with scheme https has higher quality.
- Otherwise, if one is buried deeper in the hierarchy than the other (that is, has a longer lineage), it has higher guality. Why? As one user pointed out, "If I buried it deeper, I must have thought longer about it."
- Otherwise, if both of the items have a Last Modified Date, and if one is newer by more than 5 minutes, it has higher guality.
- Otherwise, if at least one of them has Comments, and one has longer Comments, it has higher quality.
- Otherwise, if the names of the two items have different lengths, the one with the longer name has higher quality.
- Otherwise, if one of them has been marked with the Don't Verify attribute and the other has not, the one marked Don't Verify has higher quality.

# 5.0 Support and Admin 👔 👧 🔣 🕅

#### **Topic Pages in Chapter 5**

- 5.1 Installing and Licensing
- 5.2 Acknowledgements
- 5.3 Version History
- 5.4 Legal Notices

#### 5.0.1 Support Issues

Support issues are *our problems*, not yours. We are grateful for all of the user feedback which has helped the continuous quality improvement of our apps.

Our support web page will lead you to articles, our forum, a few troubleshooting tools and, of course, forms to contact us.

### 5.0.2 Updating Smarky, Synkmark, Markster or BookMacster

Besides internal bug fixes, BookMacster is often updated to maintain compatibility with web browsers as they change.

We strongly recommend having updates downloaded and installed automatically. To opt in to that, click in the application menu > *Preferences* > *Updating* and check the box. Even better, check the box to *Download and update automatically.* Note that you can elect to receive earlier versions, called *Alpha* and *Beta.* 

## 5.2 Acknowledgements

#### **Topics on this Page**

- Beta Testers
- Open-Source Code
- Teachers
- Tools

### 5.2.1 Beta Testers

Our sincere thanks to the following people who contributed feedback, many of whom persisted with great patience, during the Beta Test of BookMacster, between November 2009 through May 2010.

- Alexander Hoffmann in Trier
- Andreas Zeitler of Mac OS X Screencasts in London
- Andrew Lyles of New York, New York ("Say it twice, we're kinda slow")
- Bradley MacDonald of Chevy Chase
- Charles WJ in France
- Mr. D. Wright of Wasilla, Alaska
- Eric O'Brien of Possibility Engine in Seattle, USA
- Faisal N. Jawdat
- Mr. Frank H. Wu of San Francisco
- Guy Kawasaki of Alltop, Palo Alto
- John M. Knapp, LMSW, of Knapp Family Counseling in Malone, NY
- Leo Marihart of Lemoore, California, USA
- macmystic in Venezuela
- Mads Vestergaard in Copenhagen
- Mark Dymek of Mark's Computer Repair in Boston, MA
- Mike Harris in Chicago
- Nic Giannandrea of Visalia, CA
- Nikolaos Anastopoulos in Greece
- Rick Mathes of Egoscue Austin in Austin, TX
- Roland Schama of Seven Hills, OH
- Steve Mayer in Aloha, OR
- Steven Wickliffe of Evanston
- Tedkl
- Yoni Blumberg of Northfield, MN
- and a couple dozen others who contributed anonymously

### 5.2.2 Open-Source Code

- Graham Cox wrote and published the GCUndoManager which provides Undo and Redo support. Yes, GCUndoManager plays with Apple's Core Data!
- The *Check For Updates* feature is implemented by the *Sparkle* framework, written and maintained by Andy Matuschak, and provided under license.
- We read/write JavaScript Object Notation using the Cocoa categories from the BSJSONAdditions which is among the source code published by Blake Seely, and used under license. The *latest* code is available on the project's github.
- The Firefox reader/writer (when Firefox is not running) uses the latest version of SQLite, written and placed into the public domain by D. Richard Hipp of Hipp, Wyrick & Company, Inc..
- The text fields used to record keyboard shortcuts in the *Shortcuts* tab of the Preferences in Markster and BookMacster are the shortcutrecorder. We use the code from this project under the contributor's New BSD License.
- BookMacster's Google Bookmarks parser uses essentially the RSS Class written by Brent Simmons, provided under license by Ranchero Software, the maker of NetNewsWire for Mac.
- Michael Ash wrote and published the MAKVONotificationCenter, which allows our apps to have "Key-Value Observing Done Right".
- The code implementing our Preferences window is based substantially on the UKPrefsPanel, from the collection of source code written by Uli Kusterer.
- The Tags View in the document window is based on the Tag Cloud NSView.
- Code for using Core Animation to animate this "Hint" arrow was copied and modified from Core Animation Tutorial: Window Shake Effect, by Marcus Zarra
- Parsing and unparsing of dates formatted per ISO 8601 in XBEL files is done using the ISO8601DateFormatter class written by Peter Hosey.
- The star rater thingey was adapted from EDStarRating, by Ernesto Garcia, of cocoaWithChurros.
- Changes in bookmarks trees are detected using the mix() function, published by Robert Jenkins, for nonlinearly combining hash values.
- The popup menu in the Content View is based in part on the KBPopUpTableHeaderCell published by Keith Blount of Literature & Latte.
- The idea to use an attached window to make the blue "Hint" (Help) arrow, and most of the heavy lifting code, was copied and modified from MAAttachedWindow by Matt Gemmell.
- The tooltip window which drags with the mouse is based on the ToolTip class published by Eric Forget of Cafederic.
- The small blue "bookmark" and some of the other stock icons are from the kit created by Jasper Hauser of JasperHauser.nl Icon Design.
- The orange "RSS" icon used for Firefox Live Bookmarks is from the Developer Icons set published by Matt Ball.
- Additional code used under license from Whistle Communications.
- Cool sound effects were provided by SoundJay.com. They have many high-quality sound effects available.

### 5.2.3 Teachers

- Quitting Chrome and Firefox was only about 98% reliable until we learned a trick from AppleScript guru Shane Stanley.
- Use of the EVP functions to generate SHA1 and MD5 hash algorithms was learned from the NSData\_AMDigest category written by Andreas Mayer.

### 5.2.4 Tools

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The Help Book is produced with our own Perl script which invokes Fletcher Penney's *MultiMarkdown*, which is in turn built on John Gruber's *Markdown*, and also invokes John Gruber's *SmartyPants*.

## 5.4 Legal Notices

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